

# Montana University System ~ Office of the Commissioner of Higher Education

CHE 103 ~ Comparative Expenditures & Full-time Equivalent Employees by Program

Administration

Distance Learning Ongoing

Distance Learning One-time-Only (OTO)

Transferability of Student Data

Transferability of Student Data (OTO)

Student Assistance-Campus Programs

Family Education Savings Program

Rural Physician Incentive Program

Quality Educator Loan Forgiveness Program

Montana University System Group Insurance

Minority Achievement

Gaining Early Awareness & Readiness for Undergraduate Programs (GEAR UP)

GEAR UP (scholarship component from first award)

Educational Talent Search

Montana University System Self Funded Workers' Compensation Program

Workforce Development Program - Carl D. Perkins Vocational & Applied

Technology Grant

Workforce Development - Workforce Innovation Regional Economic

Development "WIRED" Pass thru Grant from the Dept of Labor

Tribal College Assistance - Non-Beneficiary Assistance Increase OTO

Tribal College 2009

Guaranteed Student Loan Program Federal Fund

Guaranteed Student Loan Program Operating Fund

GEAR UP Essay Contest Scholarship

Board of Regents

**THE MONTANA UNIVERSITY SYSTEM  
CURRENT UNRESTRICTED OPERATING ACCOUNT  
COMPARATIVE EXPENDITURES AND FTE DATA BY PROGRAM**

UNIT	Name		Code			
	COMMISSIONER OF HIGHER EDUCATION		PROGRAM 01			
ACCOUNTING ENTITY	Program		Code			
	ADMINISTRATION PROGRAM /BIENNIAL		01100 / 03080/06539			
DESCRIPTION OF ACTIVITY		ACTUAL		BUDGETED		PERCENT INCR. (DECR.)
		FY 2008	PERCENT	FY 2009	PERCENT	
	Contract Faculty (AY Equivalent)	0.00	0.00%	0.00	0.00%	0.00%
	Summer Session Component		0.00%		0.00%	0.00%
	Total Contract Faculty	0.00	0.00%	0.00	0.00%	0.00%
	Contract Administrative	11.00	52.63%	11.00	52.63%	0.00%
	Contract Professional	0.00	0.00%	0.00	0.00%	0.00%
	Classified	9.90	47.37%	9.90	47.37%	0.00%
	Graduate Teaching Assistant		0.00%		0.00%	0.00%
	Graduate Research Assistant		0.00%		0.00%	0.00%
	Part-time and Other		0.00%		0.00%	0.00%
	<b>TOTAL FTEs</b>	20.90	100%	20.90	100%	0.00%
	<b>TOTAL FY FTE STUDENTS</b>					0.00%
	<b>PERSONAL SERVICES</b>					
	Contract Faculty	0	0.00%	0	0.00%	0.00%
	Contract Administrative	1,007,759	43.98%	1,158,333	42.56%	14.94%
	Contract Professional		0.00%		0.00%	0.00%
	Classified	431,897	18.85%	496,428	18.24%	14.94%
	Other Compensation	0	0.00%		0.00%	0.00%
	Total Salaries	1,439,656	62.83%	1,654,761	60.81%	14.94%
	Employee Benefits	407,253	17.77%	434,628	15.97%	6.72%
	Termination Pay	0	0.00%	0	0.00%	0.00%
	Overhead Cost Distribution	0	0.00%	0	0.00%	0.00%
	<b>TOTAL PERSONAL SERVICES/Per Diem</b>	1,846,909	80.61%	2,089,389	76.78%	13.13%
	<b>OPERATING COSTS</b>					
	2100 Contracted Services	151,849	6.63%	292,980	10.77%	92.94%
	2200 Supplies and Materials	27,830	1.21%	35,000	1.29%	25.76%
	2300 Communications	28,020	1.22%	30,000	1.10%	7.07%
	2400 Travel	46,270	2.02%	30,000	1.10%	-35.16%
	2500 Rent	129,286	5.64%	172,338	6.33%	33.30%
	2600 Utilities	0	0.00%	0	0.00%	0.00%
	2700 Repair and Maintenance	924	0.04%	12,000	0.44%	1198.70%
	2800 Other	38,717	1.69%	48,407	1.78%	25.03%
	<b>TOTAL OPERATING EXPENSES</b>	422,896	18.46%	620,725	22.81%	46.78%
	EQUIPMENT AND CAPITAL	21,389	0.93%	11,243	0.41%	-47.44%
	DEBT SERVICE		0.00%		0.00%	0.00%
	TRANSFERS		0.00%		0.00%	0.00%
	<b>TOTAL EXPENDITURES BY OBJECT</b>	2,291,194	100.00%	2,721,357	0	18.77%

**\*\*\* PROGRAM DESCRIPTION \*\*\***

FY 2009 includes the following Program Transfer requiring Board of Regent approval:

    \$263,841 general fund from the Appropriation Distribution program for modified positions requested during the legislature but not approved.

The above amount in rent reflects a restricted appropriation for \$97,776 for increased rental costs and/or relocation & moving costs.

The Administration Program is funded with \$2,318,608 of general fund, \$292,391 of federal indirect cost recoveries and \$110,358 of proprietary indirect cost recoveries.

**THE MONTANA UNIVERSITY SYSTEM  
CURRENT UNRESTRICTED OPERATING ACCOUNT  
COMPARATIVE EXPENDITURES AND FTE DATA BY PROGRAM**

UNIT		Name		Code		
COMMISSIONER OF HIGHER EDUCATION				PROGRAM 01		
ACCOUNTING ENTITY		Program		Code		
DISTANCE LEARNING ONGOING/BIENNIAL				01100		
		ACTUAL		BUDGETED		PERCENT INCR. (DECR.)
		FY 2008	PERCENT	FY 2009	PERCENT	
	Contract Faculty (AY Equivalent)	1.00	0.00%	1.00	0.00%	0.00%
	Summer Session Component (1)					0.00%
	<b>Total Contract Faculty</b>					0.00%
	Contract Administrative		0.00%		0.00%	0.00%
	Contract Professional					0.00%
	Classified					0.00%
	Graduate Teaching Assistant					0.00%
	Graduate Research Assistant					0.00%
	Part-time and Other {vacancies}					0.00%
	<b>TOTAL FTEs</b>	0.00	0%	0.00	0%	0.00%
	<b>TOTAL FY FTE STUDENTS</b>					0.00%
	(1) Instruction Program Only					
	<b>PERSONAL SERVICES</b>					
	Contract Faculty		0.00%		0.00%	0.00%
	Contract Administrative	104,718	63.11%	108,488	62.87%	3.60%
	Contract Professional		0.00%		0.00%	0.00%
	Classified		0.00%		0.00%	0.00%
	Other Compensation		0.00%		0.00%	0.00%
	Part-time		0.00%		0.00%	0.00%
	<b>Total Salaries</b>		0.00%	108,488	62.87%	100.00%
	Employee Benefits	23,159	13.96%	24,780	14.36%	7.00%
	Termination Pay		0.00%		0.00%	0.00%
	<b>TOTAL PERSONAL SERVICES/Per Diem</b>	127,877	77.06%	133,268	77.23%	4.22%
	Less: Vacancy Savings		0.00%		0.00%	0.00%
	<b>Net: Personal Services</b>	127,877	77.06%	133,268	77.23%	4.22%
	<b>OPERATING COSTS</b>					
	2100 Contracted Services	5,957	3.59%	6,000	3.48%	0.72%
	2200 Supplies and Materials	643	0.39%	1,000	0.58%	55.52%
	2300 Communications	15,579	9.39%	16,000	9.27%	2.70%
	2400 Travel	10,625	6.40%	11,000	6.37%	3.53%
	2500 Rent	200	0.12%	300	0.17%	50.00%
	2600 Utilities	0	0.00%	0	0.00%	0.00%
	2700 Repair & Maintenance		0.00%	0	0.00%	0.00%
	2800 Other	5,060	3.05%	5,000	2.90%	-1.19%
	<b>TOTAL OPERATING EXPENSES</b>	38,064	22.94%	39,300	22.77%	3.25%
	Equipment		0.00%		0.00%	0.00%
	Scholarships		0.00%		0.00%	0.00%
	<b>Grants to Campuses</b>		0.00%		0.00%	0.00%
	<b>TOTAL EXPENDITURES BY OBJECT</b>	165,941	100.00%	172,568	100.00%	3.99%

\*\*\* PROGRAM DESCRIPTION \*\*\*

The legislature approved \$300,000 general fund in the 2007 biennium to support the development and implementation of a statewide distance learning plan across the university system and partnering with education providers at all levels. This was approved as a biennial, one-time-only appropriation. The 2009 Legislature approved \$225,000 of statewide learning expenditures to be on-going and the same amount to be one-time-only appropriation.

**THE MONTANA UNIVERSITY SYSTEM  
CURRENT UNRESTRICTED OPERATING ACCOUNT  
COMPARATIVE EXPENDITURES AND FTE DATA BY PROGRAM**

UNIT		Name		Code		
COMMISSIONER OF HIGHER EDUCATION				PROGRAM 01		
ACCOUNTING ENTITY		Program		Code		
DISTANCE LEARNING ONE TIME ONLY/BIENNIAL				01100		
		ACTUAL		BUDGETED		PERCENT INCR. (DECR.)
		FY 2008	PERCENT	FY 2009	PERCENT	
	Contract Faculty (AY Equivalent)					0.00%
	Summer Session Component (1)					0.00%
	<b>Total Contract Faculty</b>					0.00%
	Contract Administrative	1.00	100.00%	0.00	0.00%	-100.00%
	Contract Professional					0.00%
	Classified					0.00%
	Graduate Teaching Assistant					0.00%
	Graduate Research Assistant					0.00%
	Part-time and Other {vacancies}					0.00%
	<b>TOTAL FTEs</b>	1.00	100%	0.00	0%	-100.00%
	<b>TOTAL FY FTE STUDENTS</b>					0.00%
	(1) Instruction Program Only					
	<b>PERSONAL SERVICES</b>					
	Contract Faculty		0.00%		0.00%	0.00%
	Contract Administrative		0.00%		0.00%	0.00%
	Contract Professional		0.00%		0.00%	0.00%
	Classified		0.00%		0.00%	0.00%
	Other Compensation		0.00%		0.00%	0.00%
	Part-time		0.00%		0.00%	0.00%
	<b>Total Salaries</b>	0	0.00%	0	0.00%	0.00%
	Employee Benefits		0.00%		0.00%	0.00%
	Termination Pay		0.00%		0.00%	0.00%
	<b>TOTAL PERSONAL SERVICES/Per Diem</b>	0	0.00%	0	0.00%	0.00%
	Less: Vacancy Savings		0.00%		0.00%	0.00%
	<b>Net: Personal Services</b>	0	0.00%	0	0.00%	0.00%
	<b>OPERATING COSTS</b>					
	2100 Contracted Services	6,788	3.96%	43,213	15.50%	536.61%
	2200 Supplies and Materials		0.00%		0.00%	0.00%
	2300 Communications		0.00%		0.00%	0.00%
	2400 Travel		0.00%		0.00%	0.00%
	2500 Rent		0.00%		0.00%	0.00%
	2600 Utilities		0.00%	0	0.00%	0.00%
	2700 Repair & Maintenance		0.00%	0	0.00%	0.00%
	2800 Other		0.00%		0.00%	0.00%
	<b>TOTAL OPERATING EXPENSES</b>	6,788	3.96%	43,213	15.50%	536.61%
	Equipment		0.00%		0.00%	0.00%
	Local Assistance	28,425	16.60%	58,975	21.15%	107.48%
	Tranfers	136,000	79.43%	176,600	63.35%	29.85%
	<b>TOTAL EXPENDITURES BY OBJECT</b>	171,213	100.00%	278,788	100.00%	62.83%

\*\*\* PROGRAM DESCRIPTION \*\*\*

The legislature approved \$300,000 general fund in the 2007 biennium to support the development and implementation of a statewide distance learning plan across the university system and partnering with education providers at all levels. This was approved as a biennial, one-time-only appropriation. The 2009 Legislature approved \$225,000 of statewide learning expenditures to be on-going and the same amount to be one-time-only appropriation.

**THE MONTANA UNIVERSITY SYSTEM  
CURRENT UNRESTRICTED OPERATING ACCOUNT  
COMPARATIVE EXPENDITURES AND FTE DATA BY PROGRAM**

UNIT	Name		Code			
	COMMISSIONER OF HIGHER EDUCATION		PROGRAM 01			
ACCOUNTING ENTITY	Program		Code			
	TRANSFERABILITY OF STUDENT DATA/BIENNIAL		01100			
		ACTUAL FY 2008	PERCENT	BUDGETED FY 2009	PERCENT	PERCENT INCR. (DECR.)
	Contract Faculty (AY Equivalent)					
	Summer Session Component (1)					
	<b>Total Contract Faculty</b>					
	Contract Administrative	1.00	40.00%	1.00	40.00%	0.00%
	Contract Professional					
	Classified	1.50	60.00%	1.50	60.00%	0.00%
	Graduate Teaching Assistant					
	Graduate Research Assistant					
	Part-time and Other {vacancies}					
	<b>TOTAL FTEs</b>	<b>2.50</b>	<b>100%</b>	<b>2.50</b>	<b>100%</b>	<b>0.00%</b>
	<b>TOTAL FY FTE STUDENTS</b>					
	(1) Instruction Program Only					
	<b>PERSONAL SERVICES</b>					
	Contract Faculty		0.00%		0.00%	0.00%
	Contract Administrative	76,187	29.38%	78,930	31.09%	3.60%
	Contract Professional		0.00%		0.00%	0.00%
	Classified	62,784	24.21%	65,044	25.62%	3.60%
	Other Compensation		0.00%		0.00%	0.00%
	Part-time		0.00%		0.00%	0.00%
	<b>Total Salaries</b>	<b>138,971</b>	<b>53.60%</b>	<b>143,974</b>	<b>56.70%</b>	<b>3.60%</b>
	Employee Benefits	43,384	16.73%	46,420	18.28%	7.00%
	Termination Pay		0.00%		0.00%	0.00%
	<b>TOTAL PERSONAL SERVICES/Per Diem</b>	<b>182,355</b>	<b>70.33%</b>	<b>190,394</b>	<b>74.99%</b>	<b>4.41%</b>
	Less: Vacancy Savings		0.00%		0.00%	0.00%
	<b>Net: Personal Services</b>	<b>182,355</b>	<b>70.33%</b>	<b>190,394</b>	<b>74.99%</b>	<b>4.41%</b>
	<b>OPERATING COSTS</b>					
	2100 Contracted Services	562	0.22%	500	0.20%	-11.03%
	2200 Supplies and Materials	18,100	6.98%	11,196	4.41%	-38.14%
	2300 Communications	3,173	1.22%	3,200	1.26%	0.85%
	2400 Travel	51,348	19.80%	46,611	18.36%	-9.23%
	2500 Rent	1,864	0.72%	1,000	0.39%	-46.35%
	2600 Utilities		0.00%		0.00%	0.00%
	2700 Repair & Maintenance		0.00%		0.00%	0.00%
	2800 Other	1,888	0.73%	1,000	0.39%	-47.03%
	<b>TOTAL OPERATING EXPENSES</b>	<b>76,935</b>	<b>29.67%</b>	<b>63,507</b>	<b>25.01%</b>	<b>-17.45%</b>
	Equipment		0.00%		0.00%	0.00%
	Grants		0.00%		0.00%	0.00%
	Scholarships		0.00%		0.00%	0.00%
	<b>TOTAL EXPENDITURES BY OBJECT</b>	<b>259,290</b>	<b>100.00%</b>	<b>253,901</b>	<b>100.00%</b>	<b>-2.08%</b>

\*\*\* PROGRAM DESCRIPTION \*\*\*

The legislature approved \$253,901 general fund in FY 09 to support the development and implementation of a statewide program to improve the transferability of student coursework between the campuses of the university system.

**THE MONTANA UNIVERSITY SYSTEM  
CURRENT UNRESTRICTED OPERATING ACCOUNT  
COMPARATIVE EXPENDITURES AND FTE DATA BY PROGRAM**

UNIT	Name		Code		
	COMMISSIONER OF HIGHER EDUCATION		PROGRAM 01		
ACCOUNTING ENTITY	Program		Code		
	TRANSFERABILITY OF STUDENT DATA OTO/BIENNIAL		01100		
		ACTUAL	BUDGETED	PERCENT INCR. (DECR.)	
		FY 2008	FY 2009	PERCENT	
	Contract Faculty (AY Equivalent)				
	Summer Session Component (1)				
	Total Contract Faculty				
	Contract Administrative				
	Contract Professional				
	Classified				
	Graduate Teaching Assistant				
	Graduate Research Assistant				
	Part-time and Other (vacancies)				
	<b>TOTAL FTEs</b>				
	<b>TOTAL FY FTE STUDENTS</b>				
	(1) Instruction Program Only				
	<b>PERSONAL SERVICES</b>				
	Contract Faculty				
	Contract Administrative				
	Contract Professional				
	Classified				
	Other Compensation				
	Part-time				
	Total Salaries				
	Employee Benefits				
	Termination Pay				
	<b>TOTAL PERSONAL SERVICES/Per Diem</b>				
	Less: Vacancy Savings				
	Net: Personal Services				
	<b>OPERATING COSTS</b>				
	2100 Contracted Services		354,099	36.17%	100.00%
	2200 Supplies and Materials		185,000	18.89%	100.00%
	2300 Communications			0.00%	0.00%
	2400 Travel		440,000	44.94%	100.00%
	2500 Rent				
	2600 Utilities				
	2700 Repair & Maintenance				
	2800 Other				
	<b>TOTAL OPERATING EXPENSES</b>		979,099	100.00%	100.00%
	Equipment			0.00%	0.00%
	Grants				
	Scholarships				
	<b>TOTAL EXPENDITURES BY OBJECT</b>		979,099	100.00%	100.00%

\*\*\* PROGRAM DESCRIPTION \*\*\*

The legislature approved \$979,099 general fund in the 2009 biennium to support the development and implementation of a statewide student coursework transferability plan across the university system and partnering with education providers at all levels. This was approved as a biennial, one-time-only appropriation. The 2009 Legislature also approved \$253,901 to be on-going in FY 09.

**THE MONTANA UNIVERSITY SYSTEM  
CURRENT UNRESTRICTED OPERATING ACCOUNT  
COMPARATIVE EXPENDITURES AND FTE DATA BY PROGRAM**

<b>UNIT</b>	Name	Code
	COMMISSIONER OF HIGHER EDUCATION	5102
<b>ACCOUNTING ENTITY</b>	Program	Code
	STUDENT ASSISTANCE-CAMPUS PROGRAMS AND GENERAL FUND MATCH	01100/03164

DESCRIPTION OF ACTIVITY	ACTUAL		BUDGETED		PERCENT INCR. (DECR.)
	FY 2008	PERCENT	FY 2009	PERCENT	
<b>TOTAL FTE EMPLOYEES</b>					
<b>PERSONAL SERVICES</b>					
Contract Faculty		0.0%		0.0%	0.0%
Contract Administrative		0.0%		0.0%	0.0%
Contract Professional		0.0%		0.0%	0.0%
Classified	30,900	0.3%	32,000	0.3%	3.6%
Part-time		0.0%		0.0%	0.0%
Other Compensation					
Total Salaries		0.0%		0.0%	0.0%
Employee Benefits		0.0%		0.0%	0.0%
Termination Pay					
Overhead Cost Distribution					
<b>TOTAL PERSONAL SERVICES/Per Diem</b>	30,900	0.3%	32,000	0.3%	3.6%
<b>OPERATING COSTS</b>					
2100 Contracted Services		0.0%		0.0%	0.0%
2200 Supplies and Materials		0.0%		0.0%	0.0%
2300 Communications		0.0%		0.0%	0.0%
2400 Travel		0.0%		0.0%	0.0%
2500 Rent		0.0%		0.0%	0.0%
2600 Utilities		0.0%		0.0%	0.0%
2700 Repair and Maintenance		0.0%		0.0%	0.0%
2800 Other (WICHE dues)	116,000	1.1%	120,000	1.0%	3.5%
2998 Overhead Cost Distribution		0.0%		0.0%	0.0%
<b>TOTAL OPERATING EXPENSES</b>	116,000	1.1%	120,000	1.0%	3.5%
<b>GRANTS:</b>		0.0%		0.0%	0.0%
Professional Student Exchange:		0.0%		0.0%	0.0%
WICHE (General Fund)	1,911,300	17.6%	1,976,600	16.1%	3.4%
WWAMI (General Fund)	2,906,819	26.8%	3,115,581	25.4%	7.2%
Minnesota Dental (General Fund)	123,600	1.1%	170,400	1.4%	37.9%
Student Grants:		0.0%		0.0%	0.0%
Governors Postsecondary Scholarship Prg.	1,506,793		2,533,000		
Baker Grants (General Fund)	2,018,775	18.6%	2,018,775	16.5%	0.0%
Work Study Program (General Fund)	862,782	8.0%	862,989	7.0%	0.0%
Montana Higher Ed Grant (MHEG)		0.0%		0.0%	0.0%
General Fund	508,414	4.7%	498,747	4.1%	-1.9%
Federal	83,997	0.8%	99,221	0.8%	18.1%
SEOG (General Fund)	506,338	4.7%	516,005	4.2%	1.9%
Perkins Matching (General Fund)	149,873	1.4%	149,873	1.2%	0.0%
SLEAP (Federal)	109,309	1.0%	173,303	1.4%	58.5%
<b>TOTAL GRANTS</b>	10,688,000	98.6%	12,114,494	98.8%	13.4%
<b>TOTAL EXPENDITURES BY OBJECT</b>	10,834,900	100.0%	12,266,494	100.0%	13.2%
<i>(Total General Fund)</i>	10,641,594	98.2%	11,993,970	97.8%	12.7%

**\*\*\*PROGRAM DESCRIPTION\*\*\***

MHEG is the Montana Higher Ed Grant. It is awarded to Montana residents attending Montana institutions who show financial need. The state match is dollar for dollar of federal funds. At the Federal level, this grant is now called LEAP (Leveraging Educational Assistance Programs).

SEOG is the Supplemental Educational Opportunity Grant. The purpose of this program is to provide assistance to students who are in undergraduate degree or certificate degree programs who have not previously received a B.A. or B.S. degree. The federal share is not to exceed 75% of awards.

PERKINS Loan Funds provide low-interest loans to students who are undergraduate or graduate students. The state must match 1/3 of the Federal contribution.

The STATE COLLEGE WORK STUDY Program provides 70% of the students' wages.

The BAKER GRANT was created by the Board of Regents in 1997 to provide assistance for working Montana students.

SLEAP is federal dollars. A portion of SLEAP is used to include the 4-year private colleges in the MTAP Grant Program.

**WICHE/WWAMI/MINNESOTA DENTAL  
Student Assistance Programs**

PROGRAM	FY 2008 ACTUAL		FY 2009 BUDGETED	
	Number of Students Supported	Total Support	Number of Students Supported	Total Support
<b>WICHE:</b>				
Medicine	24	\$636,000	24	\$657,600
Osteopathic Medicine	6	105,600	7	127,400
Dentistry	7	144,200	4	85,200
Veterinary Medicine	36	946,800	36	979,200
Podiatry	0	0	2	25,400
Optometry	4	56,400	4	58,400
Occupational Therapy	1	17,833	2	29,600
Public Health	<u>1</u>	<u>4,467</u>	<u>2</u>	<u>13,800</u>
<b>TOTAL WICHE</b>	<b>79</b>	<b>\$1,911,300</b>	<b>81</b>	<b>\$1,976,600</b>
<b>WWAMI MEDICINE</b>	<b>80</b>	<b>\$2,906,819</b>	<b>80</b>	<b>\$3,115,581</b>
<b>MINNESOTA DENTAL</b>	<b>6</b>	<b>\$123,600</b>	<b>8</b>	<b>\$170,400</b>
<b>WICHE DUES</b>		<b>\$116,000</b>		<b>\$120,000</b>
<b>TOTAL PSEP PROGRAMS</b>	<b>165</b>	<b>\$5,057,719</b>	<b>169</b>	<b>\$5,382,581</b>

The WICHE Professional Student Exchange, WWAMI Medical Exchange and Minnesota Dental Exchange programs are cooperative education agreements which provide Montana residents with educational opportunities in professional fields that are unavailable in the State of Montana.

Note: In FY 2008, the two beginning dental student slots at the Minnesota dental program were reallocated to the WICHE dental program, as all eligible Montana dental students selected WICHE dental school offers of admission over offers received from the University of Minnesota.



**THE MONTANA UNIVERSITY SYSTEM  
CURRENT UNRESTRICTED OPERATING ACCOUNT  
COMPARATIVE EXPENDITURES AND FTE DATA BY PROGRAM**

UNIT	Name		Code			
	COMMISSIONER OF HIGHER EDUCATION		PROGRAM 02			
ACCOUNTING ENTITY	Program		Code			
	FAMILY EDUCATION SAVINGS PROGRAM ADMINISTRATIVE FEE/BIENNIAL		02846			
DESCRIPTION OF ACTIVITY		ACTUAL FY 2008	PERCENT	BUDGETED FY 2009	PERCENT	PERCENT INCR. (DECR.)
Contract Faculty (AY Equivalent)			0.00%		0.00%	0.00%
Summer Session Component			0.00%		0.00%	0.00%
Total Contract Faculty			0.00%		0.00%	0.00%
Contract Administrative			0.00%		0.00%	0.00%
Contract Professional			0.00%		0.00%	
Classified			0.00%	1.00	100.00%	100.00%
Graduate Teaching Assistant			0.00%		0.00%	0.00%
Graduate Research Assistant			0.00%		0.00%	0.00%
Part-time and Other			0.00%		0.00%	0.00%
<b>TOTAL FTEs</b>		0.00	0%	1.00	100%	100.00%
<b>TOTAL FY FTE STUDENTS</b>						0.00%
<b>PERSONAL SERVICES</b>						
1123 Contract Faculty			0.00%		0.00%	0.00%
1128 Contract Administrative			0.00%		0.00%	0.00%
1124 Contract Professional			0.00%		0.00%	0.00%
1125 Classified		50,335	50.62%	50,349	50.07%	0.03%
GTA's			0.00%		0.00%	0.00%
Per Diem			0.00%		0.00%	0.00%
Total Salaries		50,335	50.62%	50,349	50.07%	0.03%
1140 Employee Benefits		10,450	10.51%	10,454	10.40%	0.04%
<b>TOTAL PERSONAL SERVICES/Per Diem</b>		60,785	61.12%	60,803	60.47%	0.03%
Less: Vacancy Savings			0.00%		0.00%	0.00%
Net: Personal Services		60,785	61.12%	60,803	60.47%	0.03%
<b>OPERATING COSTS</b>						
2100 Contracted Services		8,809	8.86%	9,386	9.33%	6.55%
2200 Supplies and Materials		2,558	2.57%	1,393	1.39%	-45.55%
2300 Communications		2,922	2.94%	3,600	3.58%	23.20%
2400 Travel		11,494	11.56%	11,500	11.44%	0.05%
2500 Rent		2,209	2.22%	1,505	1.50%	-31.87%
2600 Utilities		434	0.44%	435	0.43%	0.30%
2700 Repair and Maintenance		800	0.80%		0.00%	-100.00%
2800 Other		9,433	9.49%	11,933	11.87%	26.51%
<b>TOTAL OPERATING EXPENSES</b>		38,659	38.88%	39,752	39.53%	2.83%
EQUIPMENT AND CAPITAL			0.00%		0.00%	0.00%
TRANSFERS			0.00%		0.00%	0.00%
<b>TOTAL EXPENDITURES BY OBJECT</b>		99,444	100.00%	100,555	100.00%	1.12%

This state special revenue funding comes from annual account maintenance fees paid by non-resident participants in the savings plan program.

**THE MONTANA UNIVERSITY SYSTEM  
CURRENT UNRESTRICTED OPERATING ACCOUNT  
COMPARATIVE EXPENDITURES AND FTE DATA BY PROGRAM**

Name		Code			
UNIT	COMMISSIONER OF HIGHER EDUCATION	PROGRAM 02			
Program		Code			
ACCOUNTING ENTITY	RURAL PHYSICIAN INCENTIVE PROGRAM - STATUTORY APPROPRIATION	02943			
DESCRIPTION OF ACTIVITY	ACTUAL		BUDGETED		PERCENT INCR. (DECR.)
	FY 2008	PERCENT	FY 2009	PERCENT	
Contract Faculty (AY Equivalent)		0.00%		0.00%	0.00%
Summer Session Component		0.00%		0.00%	0.00%
Total Contract Faculty		0.00%		0.00%	0.00%
Contract Administrative		0.00%		0.00%	0.00%
Contract Professional		0.00%		0.00%	0.00%
Classified	0.15	100.00%	0.40	100.00%	166.67%
Graduate Teaching Assistant		0.00%		0.00%	0.00%
Graduate Research Assistant		0.00%		0.00%	0.00%
Part-time and Other		0.00%		0.00%	0.00%
<b>TOTAL FTEs</b>	0.15	100%	0.40	100%	166.67%
<b>TOTAL FY FTE STUDENTS</b>					0.00%
<b>PERSONAL SERVICES</b>					
1123 Contract Faculty		0.00%		0.00%	0.00%
1128 Contract Administrative		0.00%		0.00%	0.00%
1124 Contract Professional		0.00%		0.00%	0.00%
1125 Classified	6,913	3.56%		0.00%	-100.00%
GTA's		0.00%		0.00%	0.00%
Per Diem		0.00%		0.00%	0.00%
Total Salaries		0.00%		0.00%	0.00%
1140 Employee Benefits	2,012	1.04%		0.00%	-100.00%
<b>TOTAL PERSONAL SERVICES/Per Diem</b>	8,925	4.60%		0.00%	-100.00%
Less: Vacancy Savings		0.00%		0.00%	0.00%
Net: Personal Services		0.00%		0.00%	0.00%
<b>OPERATING COSTS</b>					
2100 Contracted Services		0.00%		0.00%	0.00%
2200 Supplies and Materials		0.00%		0.00%	0.00%
2300 Communications		0.00%		0.00%	0.00%
2400 Travel		0.00%		0.00%	0.00%
2500 Rent		0.00%		0.00%	0.00%
2600 Utilities		0.00%		0.00%	0.00%
2700 Repair and Maintenance		0.00%		0.00%	0.00%
2800 Other		0.00%		0.00%	0.00%
<b>TOTAL OPERATING EXPENSES</b>	0	0.00%	0	0.00%	0.00%
EQUIPMENT AND CAPITAL		0.00%		0.00%	0.00%
GRANTS	185,175	95.40%	201,473	100.00%	8.80%
<b>TOTAL EXPENDITURES BY OBJECT</b>	194,100	100.00%	201,473	100.00%	3.80%
		0.00%		0.00%	0.00%

**\*\*\*PROGRAM DESCRIPTION\*\*\***

	FY08 Actual	FY09 Budgeted
Beginning Fund Balance	\$689,362	\$756,456
Revenue	261,194	476,320
Expenditures	194,100	269,100
Ending Fund Balance	\$756,456	\$963,676

\*Existing MRPIP contractual obligations extend through FY 2013 in the amount of \$804,500 since loan repayment benefits are disbursed over a period of up to five years.

The Board of Regents assesses a fee to students enrolling in a professional school on or after 7/1/92, preparing to be physicians in the fields of medicine or osteopathic medicine who are supported by the state pursuant to an interstate compact for a professional education program in those fields, as those fields are defined by the compact. The fee will not exceed 16% of the annual individual medicine support fee paid by the state pursuant to 20-25-804, MCA. Funds in this account are statutorily appropriated to the Board of Regents to be used to pay the medical education debts of rural physicians who practice in medically underserved areas of the state that demonstrate a need for assistance in physician recruitment and the expenses of administering the rural physician incentive program.

The Rural Physician Trust Fund currently pays up to \$45,000 over a 5-year period to qualified physicians who practice in medically underserved areas in Montana. Effective July 1, 2009 the maximum loan repayment benefit for new participants will increase to \$100,000 over a one-to five-year period of service.

**MONTANA RURAL PHYSICIAN INCENTIVE PROGRAM**  
**Estimated Revenue and Expenses FY 2008 and FY 2009**

	FY 2008 Actual			FY 2009 Estimated		
	Annual Surcharge	No. of Students	Amount	Annual Surcharge	No. of Students	Amount
<b>Revenue:</b>						
Medical Student Surcharges	\$ 2,120	105	\$222,600.00	\$ 4,384	105	\$460,320.00
Osteopathic Student Surcharges	\$ 1,408	6	\$8,448.00	\$ 2,912	7	\$20,384.00
STIP Earnings			\$30,146.04			\$0.00
<b>Total Revenue:</b>			\$261,194.04			\$480,704.00
<b>Expenses:</b>						
Loan Disbursements			\$185,175.00			\$246,000.00
Administrative Expenses			\$8,925.37			\$23,100.00
<b>Total Expenses:</b>			\$194,100.37			\$269,100.00

**THE MONTANA UNIVERSITY SYSTEM  
CURRENT UNRESTRICTED OPERATING ACCOUNT  
COMPARATIVE EXPENDITURES AND FTE DATA BY PROGRAM**

UNIT	Name		Code			
	COMMISSIONER OF HIGHER EDUCATION		PROGRAM 02			
ACCOUNTING ENTITY	Program		Code			
	Quality Educator Loan Forgiveness Program		01100			
DESCRIPTION OF ACTIVITY		ACTUAL FY 2008	PERCENT	BUDGETED FY 2009	PERCENT	PERCENT INCR. (DECR.)
	Contract Faculty (AY Equivalent)		0.00%		0.00%	0.00%
	Summer Session Component		0.00%		0.00%	0.00%
	Total Contract Faculty		0.00%		0.00%	0.00%
	Contract Administrative		0.00%		0.00%	0.00%
	Contract Professional		0.00%		0.00%	
	Classified		0.00%	0.50	100.00%	100.00%
	Graduate Teaching Assistant		0.00%		0.00%	0.00%
	Graduate Research Assistant		0.00%		0.00%	0.00%
	Part-time and Other		0.00%		0.00%	0.00%
	<b>TOTAL FTEs</b>	0.00	0%	0.50	100%	100.00%
	<b>TOTAL FY FTE STUDENTS</b>					0.00%
	<b>PERSONAL SERVICES</b>					
	1123 Contract Faculty		0.00%		0.00%	0.00%
	1128 Contract Administrative		0.00%		0.00%	0.00%
	1124 Contract Professional		0.00%		0.00%	0.00%
	1125 Classified	6,894	2.19%	15,665	2.24%	127.23%
	GTA's		0.00%		0.00%	0.00%
	Per Diem		0.00%		0.00%	0.00%
	Total Salaries	6,894	2.19%	15,665	2.24%	127.23%
	1140 Employee Benefits		0.00%	8,160	1.17%	100.00%
	<b>TOTAL PERSONAL SERVICES/Per Diem</b>	6,894	2.19%	23,825	3.40%	245.59%
	Less: Vacancy Savings		0.00%		0.00%	0.00%
	Net: Personal Services	6,894	2.19%	23,825	3.40%	245.59%
	<b>OPERATING COSTS</b>					
	2100 Contracted Services		0.00%		0.00%	0.00%
	2200 Supplies and Materials		0.00%		0.00%	0.00%
	2300 Communications		0.00%		0.00%	0.00%
	2400 Travel		0.00%		0.00%	0.00%
	2500 Rent		0.00%		0.00%	0.00%
	2600 Utilities		0.00%		0.00%	0.00%
	2700 Repair and Maintenance		0.00%		0.00%	0.00%
	2800 Other (GSL Time and Effort)		0.00%		0.00%	0.00%
	<b>TOTAL OPERATING EXPENSES</b>	0	0.00%	0	0.00%	0.00%
	EQUIPMENT AND CAPITAL		0.00%		0.00%	0.00%
	GRANTS	307,280	97.81%	676,175	96.60%	120.05%
	<b>TOTAL EXPENDITURES BY OBJECT</b>	314,174	100.00%	700,000	100.00%	122.81%

The legislature created a quality educator loan forgiveness program for teachers serving in critical shortage areas of the state, as defined by subject area or geography by the Board of Public Education and the Office of Public Instruction. The program was passed and approved in SB 2 of the 2007 special session.

**THE MONTANA UNIVERSITY SYSTEM  
CURRENT UNRESTRICTED OPERATING ACCOUNT  
COMPARATIVE EXPENDITURES AND FTE DATA BY PROGRAM**

UNIT	Name				Code	
	COMMISSIONER OF HIGHER EDUCATION				PROGRAM 05	
ACCOUNTING ENTITY	Program				Code	
	MONTANA UNIVERSITY SYSTEM GROUP INSURANCE				06008/06009	
DESCRIPTION OF ACTIVITY		ACTUAL		BUDGETED		PERCENT INCR. (DECR.)
		FY 2008	PERCENT	FY 2009	PERCENT	
	Contract Faculty (AY Equivalent)		0.00%		0.00%	0.00%
	Summer Session Component (1)		0.00%		0.00%	0.00%
	Total Contract Faculty		0.00%		0.00%	0.00%
	Contract Administrative	1.00	25.00%	1.00	20.00%	0.00%
	Contract Professional		0.00%		0.00%	0.00%
	Classified	3.00	75.00%	4.00	80.00%	33.33%
	Graduate Teaching Assistant		0.00%		0.00%	0.00%
	Graduate Research Assistant		0.00%		0.00%	0.00%
	Part-time and Other		0.00%		0.00%	0.00%
	<b>TOTAL FTEs</b>	4.00	100%	5.00	100%	25.00%
	<b>TOTAL FY FTE STUDENTS</b>					0.00%
	(1) Instruction Program Only					
	<b>PERSONAL SERVICES</b>					
	Contract Faculty		0.00%		0.00%	0.00%
	Contract Administrative	78,625	0.12%	80,750	0.11%	2.70%
	Contract Professional		0.00%		0.00%	0.00%
	Classified	165,658	0.26%	170,130	0.24%	2.70%
	Other Comp (Term Pay/Comp Abs)	10,938	0.02%		0.00%	-100.00%
	Total Salaries	255,221	0.40%	250,880	0.36%	-1.70%
	Employee Benefits	81,804	0.13%	82,790	0.12%	1.21%
	Termination Pay		0.00%		0.00%	
	<b>TOTAL PERSONAL SERVICES/Per Diem</b>	337,025	0.53%	333,670	0.47%	-1.00%
	<b>OPERATING COSTS</b>					
	2100 Contracted Services	3,873,752	6.14%	3,900,000	5.52%	0.68%
	2200 Supplies and Materials	32,908	0.05%	32,000	0.05%	-2.76%
	2300 Communications	9,785	0.02%	10,000	0.01%	2.20%
	2400 Travel	7,256	0.01%	7,500	0.01%	3.36%
	2500 Rent	8,385	0.01%	8,500	0.01%	1.37%
	2600 Utilities	0	0.00%	0	0.00%	0.00%
	2700 Repair and Maintenance	5,099	0.01%	1,200	0.00%	-76.47%
	2800 Other	584,735	0.93%	585,000	0.83%	0.05%
	<b>TOTAL OPERATING EXPENSES</b>	4,521,920	7.17%	4,544,200	6.44%	0.49%
	EQUIPMENT AND CAPITAL		0.00%		0.00%	0.00%
	BENEFITS AND CLAIMS	58,240,767	92.30%	65,721,534	93.09%	12.84%
	<b>TOTAL EXPENDITURES BY OBJECT</b>	63,099,712	100.00%	70,599,404	100.00%	11.89%

\*\*\* PROGRAM DESCRIPTION \*\*\*

The Board of Regents, through OCHE, provides faculty and staff with group health benefits through the MUS Group Insurance Program, which includes a flexible spending account option. All university system employees and eligible dependents are offered medical, pharmacy, dental, vision and group life insurance, as well as long-term disability and long-term benefits. Retirees and their enrolled dependents are eligible to continue medical and pharmacy coverage on a self-pay basis.

**THE MONTANA UNIVERSITY SYSTEM  
CURRENT UNRESTRICTED OPERATING ACCOUNT  
COMPARATIVE EXPENDITURES AND FTE DATA BY PROGRAM**

UNIT		Name			Code	
COMMISSIONER OF HIGHER EDUCATION					PROGRAM 06	
ACCOUNTING ENTITY		Program			Code	
MINORITY ACHIEVEMENT					01100	
DESCRIPTION OF ACTIVITY		ACTUAL FY 2008	PERCENT	BUDGETED FY 2009	PERCENT	PERCENT INCR. (DECR.)
Contract Faculty (AY Equivalent)			0.00%		0.00%	0.00%
Summer Session Component (1)			0.00%		0.00%	0.00%
Total Contract Faculty		0.00	0.00%	0.00	0.00%	0.00%
Contract Administrative		1.00	100.00%	1.00	100.00%	0.00%
Contract Professional			0.00%		0.00%	0.00%
Classified			0.00%	0.00	0.00%	0.00%
Graduate Teaching Assistant			0.00%		0.00%	0.00%
Graduate Research Assistant			0.00%		0.00%	0.00%
Part-time and Other {vacancy}			0.00%		0.00%	0.00%
<b>TOTAL FTEs</b>		1.00	100%	1.00	100%	0.00%
<b>TOTAL FY FTE STUDENTS</b>						0.00%
(1) Instruction Program Only						
<b>PERSONAL SERVICES</b>						
Contract Faculty			0.00%		0.00%	0.00%
Contract Administrative		40,898	64.91%	49,005	64.79%	19.82%
Contract Professional			0.00%			
Classified			0.00%		0.00%	0.00%
Part-time			0.00%		0.00%	0.00%
Other Compensation			0.00%		0.00%	0.00%
Total Salaries		40,898	64.91%	49,005	64.79%	19.82%
Employee Benefits		14,232	22.59%	16,934	22.39%	18.99%
Termination Pay			0.00%		0.00%	0.00%
<b>TOTAL PERSONAL SERVICES/Per Diem</b>		55,130	87.50%	65,939	87.18%	19.61%
Less: Vacancy Savings			0.00%		0.00%	0.00%
Net: Personal Services		55,130	87.50%	65,939	87.18%	19.61%
<b>OPERATING COSTS</b>						
2100 Contracted Services		17	0.03%	500	0.66%	2841.18%
2200 Supplies and Materials		1,955	3.10%	2,500	3.31%	27.88%
2300 Communications		853	1.35%	1,300	1.72%	52.40%
2400 Travel		4,028	6.39%	4,100	5.42%	1.79%
2500 Rent			0.00%	0	0.00%	0.00%
2600 Utilities			0.00%	0	0.00%	0.00%
2700 Repair and Maintenance			0.00%	0	0.00%	0.00%
2800 Other		1,023	1.62%	1,300	1.72%	27.08%
<b>TOTAL OPERATING EXPENSES</b>		7,876	12.50%	9,700	12.82%	23.16%
EQUIPMENT AND CAPITAL			0.00%		0.00%	0.00%
GRANTS			0.00%		0.00%	0.00%
<b>TOTAL EXPENDITURES BY OBJECT</b>		63,006	100.00%	75,639	100.00%	20.05%

\*\*\* PROGRAM DESCRIPTION \*\*\*

This program is responsible for American Indian and minority recruitment, enrollment, retention and graduation rates in the university system. It also oversees campus diversity plans and works to implement Indian Education for all.

**THE MONTANA UNIVERSITY SYSTEM  
CURRENT UNRESTRICTED OPERATING ACCOUNT  
COMPARATIVE EXPENDITURES AND FTE DATA BY PROGRAM**

UNIT		Name		Code		
COMMISSIONER OF HIGHER EDUCATION				PROGRAM 06		
ACCOUNTING ENTITY		Program		Code		
Gaining Early Awareness & Readiness for Undergraduate Programs (GEAR UP)				03042		
DESCRIPTION OF ACTIVITY		ACTUAL FY 2008	PERCENT	BUDGETED FY 2009	PERCENT	PERCENT INCR. (DECR.)
Contract Faculty (AY Equivalent)			0.00%		0.00%	0.00%
Summer Session Component (1)			0.00%		0.00%	0.00%
Total Contract Faculty			0.00%		0.00%	0.00%
Contract Administrative		1.00	15.38%	1.00	15.38%	0.00%
Contract Professional			0.00%		0.00%	
Classified		5.50	84.62%	5.50	84.62%	0.00%
Graduate Teaching Assistant			0.00%		0.00%	0.00%
Graduate Research Assistant			0.00%		0.00%	0.00%
Part-time and Other			0.00%		0.00%	0.00%
<b>TOTAL FTEs</b>		6.50	100%	6.50	100%	0.00%
<b>TOTAL FY FTE STUDENTS</b>						0.00%
(1) Instruction Program Only						
<b>PERSONAL SERVICES</b>						
Contract Faculty			0.00%		0.00%	0.00%
Contract Administrative		65,228	2.59%	66,705	1.56%	2.26%
Contract Professional			0.00%		0.00%	0.00%
Classified		151,007	6.01%	156,566	3.65%	3.68%
Part-time			0.00%		0.00%	0.00%
Other Compensation			0.00%		0.00%	0.00%
Total Salaries		216,235	8.60%	223,271	5.21%	3.25%
Employee Benefits		71,940	2.86%	74,807	1.75%	3.99%
Termination Pay		4,468	0.18%		0.00%	-100.00%
<b>TOTAL PERSONAL SERVICES/Per Diem</b>		292,642	11.64%	298,077	6.95%	1.86%
Less: Vacancy Savings			0.00%		0.00%	0.00%
Net: Personal Services		292,642	11.64%	298,077	6.95%	1.86%
<b>OPERATING COSTS</b>						
2100 Contracted Services		153,254	6.10%	164,640	3.84%	7.43%
2200 Supplies and Materials		39,935	1.59%	53,600	1.25%	34.22%
2300 Communications		8,825	0.35%	9,475	0.22%	7.37%
2400 Travel		116,653	4.64%	116,000	2.71%	-0.56%
2500 Rent		20,746	0.83%	26,266	0.61%	26.61%
2600 Utilities		0	0.00%		0.00%	0.00%
2700 Repair and Maintenance		348	0.01%	350	0.01%	0.67%
2800 Other		65,664	2.61%	82,381	1.92%	25.46%
<b>TOTAL OPERATING EXPENSES</b>		405,425	16.13%	452,712	10.56%	11.66%
EQUIPMENT AND CAPITAL			0.00%		0.00%	0.00%
GRANTS		915,547		2,635,627		
TRANSFERS		900,000	35.81%	900,000	21.00%	0.00%
<b>TOTAL EXPENDITURES BY OBJECT</b>		2,513,614	100.00%	4,286,417	100.00%	70.53%

\*\*\* PROGRAM DESCRIPTION \*\*\*

Montana GEAR UP operates under a six-year discretionary federal grant awarded in 2005 by the U.S Department of Education to the Office of the Commissioner of Higher Education. Montana GEAR UP believes that postsecondary education is possible for all Montana students, regardless of economic background, and strives to empower them to realize that ambition. Montana GEAR UP brings this message to middle and high schools, students, parents and the community through early college and career awareness activities, scholarships, financial aid information, and improved academic support to help raise the expectations and achievement of all. The program serves an entire cohort of students beginning no later than the seventh grade and follows the cohort through high school. Grant funds are also used to provide college scholarships to GEAR UP students.

**THE MONTANA UNIVERSITY SYSTEM  
CURRENT UNRESTRICTED OPERATING ACCOUNT  
COMPARATIVE EXPENDITURES AND FTE DATA BY PROGRAM**

UNIT	Name		Code		
	COMMISSIONER OF HIGHER EDUCATION		PROGRAM 12		
ACCOUNTING ENTITY	Program		Code		
	GEAR UP (SCHOLARSHIP COMPONENT FROM THE FIRST AWARD)		03410		
DESCRIPTION OF ACTIVITY	ACTUAL		BUDGETED		PERCENT INCR. (DECR.)
	FY 2008	PERCENT	FY 2009	PERCENT	
Contract Faculty (AY Equivalent)		0.00%		0.00%	0.00%
Summer Session Component		0.00%		0.00%	0.00%
Total Contract Faculty		0.00%		0.00%	0.00%
Contract Administrative		0.00%		0.00%	0.00%
Contract Professional		0.00%		0.00%	0.00%
Classified		0.00%		0.00%	0.00%
Graduate Teaching Assistant		0.00%		0.00%	0.00%
Graduate Research Assistant		0.00%		0.00%	0.00%
Part-time and Other		0.00%		0.00%	0.00%
<b>TOTAL FTEs</b>	0.00	0%	0.00	0%	0.00%
<b>TOTAL FY FTE STUDENTS</b>					0.00%
<b>PERSONAL SERVICES</b>					
1123 Contract Faculty		0.00%		0.00%	0.00%
1128 Contract Administrative		0.00%		0.00%	0.00%
1124 Contract Professional		0.00%		0.00%	0.00%
1125 Classified		0.00%		0.00%	0.00%
GTA's		0.00%		0.00%	0.00%
Per Diem		0.00%		0.00%	0.00%
Total Salaries		0.00%		0.00%	0.00%
1140 Employee Benefits		0.00%		0.00%	0.00%
<b>TOTAL PERSONAL SERVICES/Per Diem</b>		0.00%	0	0.00%	0.00%
Less: Vacancy Savings		0.00%		0.00%	0.00%
Net: Personal Services		0.00%		0.00%	0.00%
<b>OPERATING COSTS</b>					
2100 Contracted Services		0.00%		0.00%	0.00%
2200 Supplies and Materials		0.00%		0.00%	0.00%
2300 Communications		0.00%		0.00%	0.00%
2400 Travel		0.00%		0.00%	0.00%
2500 Rent		0.00%		0.00%	0.00%
2600 Utilities		0.00%		0.00%	0.00%
2700 Repair and Maintenance		0.00%		0.00%	0.00%
2800 Other - Scholarships/Fellowships	367,457	100.00%	610,000	100.00%	66.01%
<b>TOTAL OPERATING EXPENSES</b>	367,457	100.00%	610,000	100.00%	66.01%
EQUIPMENT AND CAPITAL		0.00%		0.00%	0.00%
GRANTS		0.00%		0.00%	0.00%
<b>TOTAL EXPENDITURES BY OBJECT</b>	367,457	100.00%	610,000	100.00%	66.01%
		0.00%		0.00%	0.00%

**\*\*\*PROGRAM DESCRIPTION\*\*\***

The Montana Guaranteed Student Loan Program has sponsored an essay contest for students in the GEAR UP demonstration schools from FY99 through FY08. First place essay winners in 7th and 8th grade from each school were awarded a \$200 college scholarship. The scholarships will be held by MGSLP until the student enrolls in college.



**THE MONTANA UNIVERSITY SYSTEM  
CURRENT UNRESTRICTED OPERATING ACCOUNT  
COMPARATIVE EXPENDITURES AND FTE DATA BY PROGRAM**

Name		Code				
UNIT	COMMISSIONER OF HIGHER EDUCATION	PROGRAM 06				
ACCOUNTING ENTITY	EDUCATIONAL TALENT SEARCH	03806				
DESCRIPTION OF ACTIVITY	ACTUAL FY 2008	PERCENT	BUDGETED FY 2009	PERCENT	PERCENT INCR. (DECR.)	
Contract Faculty (AY Equivalent)		0.00%		0.00%	0.00%	
Summer Session Component (1)		0.00%		0.00%	0.00%	
Total Contract Faculty		0.00%		0.00%	0.00%	
Contract Administrative	1.00	8.73%	1.00	8.73%	0.00%	
Contract Professional		0.00%		0.00%		
Classified	10.45	91.27%	10.45	91.27%	0.00%	
Graduate Teaching Assistant		0.00%		0.00%	0.00%	
Graduate Research Assistant		0.00%		0.00%	0.00%	
Part-time and Other		0.00%		0.00%	0.00%	
<b>TOTAL FTEs</b>	<b>11.45</b>	<b>100%</b>	<b>11.45</b>	<b>100%</b>	<b>0.00%</b>	
<b>TOTAL FY FTE STUDENTS</b>					<b>0.00%</b>	
(1) Instruction Program Only						
<b>PERSONAL SERVICES</b>						
Contract Faculty		0.00%		0.00%	0.00%	
Contract Administrative	61,813	11.98%	66,263	10.85%	7.20%	
Contract Professional		0.00%		0.00%	0.00%	
Classified	211,851	41.07%	267,827	43.87%	26.42%	
Part-time		0.00%		0.00%	0.00%	
Other Compensation		0.00%		0.00%	0.00%	
Total Salaries	273,664	53.06%	334,090	54.72%	22.08%	
Employee Benefits	108,815	21.10%	119,813	19.62%	10.11%	
Termination Pay		0.00%		0.00%	0.00%	
<b>TOTAL PERSONAL SERVICES/Per Diem</b>	<b>382,479</b>	<b>74.15%</b>	<b>453,903</b>	<b>74.34%</b>	<b>18.67%</b>	
Less: Vacancy Savings		0.00%		0.00%	0.00%	
Net: Personal Services	382,479	74.15%	453,903	74.34%	18.67%	
<b>OPERATING COSTS</b>						
2100 Contracted Services	8,656	1.68%	10,000	1.64%	15.53%	
2200 Supplies and Materials	25,441	4.93%	30,000	4.91%	17.92%	
2300 Communications	7,047	1.37%	10,500	1.72%	49.00%	
2400 Travel	54,500	10.57%	60,000	9.83%	10.09%	
2500 Rent	10,647	2.06%	15,025	2.46%	41.12%	
2600 Utilities	0	0.00%		0.00%	0.00%	
2700 Repair and Maintenance	32	0.01%		0.00%	-100.00%	
2800 Other	26,984	5.23%	31,140	5.10%	15.40%	
<b>TOTAL OPERATING EXPENSES</b>	<b>133,307</b>	<b>25.85%</b>	<b>156,665</b>	<b>25.66%</b>	<b>17.52%</b>	
EQUIPMENT AND CAPITAL		0.00%		0.00%	0.00%	
GRANTS						
TRANSFERS		0.00%		0.00%	0.00%	
<b>TOTAL EXPENDITURES BY OBJECT</b>	<b>515,786</b>	<b>100.00%</b>	<b>610,568</b>	<b>100.00%</b>	<b>18.38%</b>	

\*\*\* PROGRAM DESCRIPTION \*\*\*

Montana Educational Talent Search creates a long-term academic contract with middle school students that subsequently provides academic support, skills building and counseling to encourage the planning and preparation and pursuit of a post-secondary education. The program is federally funded.

**THE MONTANA UNIVERSITY SYSTEM  
CURRENT UNRESTRICTED OPERATING ACCOUNT  
COMPARATIVE EXPENDITURES AND FTE DATA BY PROGRAM**

UNIT	Name		Code		
	COMMISSIONER OF HIGHER EDUCATION		PROGRAM 07		
ACCOUNTING ENTITY	Program		Code		
	MUS SELF FUNDED WORKERS' COMPENSATION PROGRAM		06082		
DESCRIPTION OF ACTIVITY	ACTUAL		BUDGETED		PERCENT INCR. (DECR.)
	FY 2008	PERCENT	FY 2009	PERCENT	
Contract Faculty (AY Equivalent)		0.00%		0.00%	0.00%
Summer Session Component (1)		0.00%		0.00%	0.00%
Total Contract Faculty		0.00%		0.00%	0.00%
Contract Administrative	0.04	100.00%	1.00	100.00%	2400.00%
Contract Professional		0.00%		0.00%	0.00%
Classified		0.00%		0.00%	0.00%
Graduate Teaching Assistant		0.00%		0.00%	0.00%
Graduate Research Assistant		0.00%		0.00%	0.00%
Part-time and Other		0.00%		0.00%	0.00%
<b>TOTAL FTEs</b>	0.04	100%	1.00	100%	2400.00%
<b>TOTAL FY FTE STUDENTS</b>					0.00%
(1) Instruction Program Only					
<b>PERSONAL SERVICES</b>					
Contract Faculty		0.00%		0.00%	0.00%
Contract Administrative	62,240	2.03%	64,500	1.86%	3.63%
Contract Professional		0.00%		0.00%	0.00%
Classified		0.00%		0.00%	0.00%
Part-time		0.00%		0.00%	0.00%
Other Compensation		0.00%		0.00%	0.00%
Total Salaries	62,240	2.03%	64,500	1.86%	3.63%
Employee Benefits	16,687	0.54%	17,300	0.50%	3.67%
Termination Pay		0.00%		0.00%	0.00%
<b>TOTAL PERSONAL SERVICES/Per Diem</b>	78,927	2.58%	81,800	2.36%	3.64%
Less: Vacancy Savings		0.00%		0.00%	0.00%
Net: Personal Services	78,927	2.58%	81,800	2.36%	3.64%
<b>OPERATING COSTS</b>					
2100 Contracted Services	450,020	14.69%	490,000	14.11%	8.88%
2200 Supplies and Materials	1,429	0.05%	1,500	0.04%	4.97%
2300 Communications	1,877	0.06%	5,000	0.14%	166.38%
2400 Travel	2,564	0.08%	4,000	0.12%	56.01%
2500 Rent	4,687	0.15%	5,000	0.14%	6.68%
2600 Utilities	0	0.00%	0	0.00%	0.00%
2700 Repair and Maintenance	0	0.00%	0	0.00%	0.00%
2800 Other (Dues, Meeting Costs)	22,569	0.74%	28,000	0.81%	24.06%
<b>TOTAL OPERATING EXPENSES</b>	483,146	15.77%	533,500	15.36%	10.42%
BENEFITS AND CLAIMS	2,475,792	80.82%	2,857,378	82.28%	15.41%
DEBT SERVICE	25,297	0.83%	0	0.00%	-100.00%
<b>TOTAL EXPENDITURES BY OBJECT</b>	3,063,162	100.00%	3,472,678	100.00%	13.37%

\*\*\* PROGRAM DESCRIPTION \*\*\*

The Montana Board of Regents created the MUS Self-Funded Workers' Compensation program in April 2003, as authorized by the Workers' Compensation Act (section 39-71-403, MCA). This program provides workers' compensation for all university system employees including the Office of the Commissioner of Higher Education.

**THE MONTANA UNIVERSITY SYSTEM  
CURRENT UNRESTRICTED OPERATING ACCOUNT  
COMPARATIVE EXPENDITURES AND FTE DATA BY PROGRAM**

Name		Code				
UNIT	COMMISSIONER OF HIGHER EDUCATION	PROGRAM 08				
Program		Code				
ACCOUNTING ENTITY	WORKFORCE DEVELOPMENT PROGRAM - CARL PERKINS	01100/03215/03951				
		ACTUAL FY 2008	PERCENT	BUDGETED FY 2009	PERCENT	PERCENT INCR. (DECR.)
	Contract Faculty (AY Equivalent)		0.00%		0.00%	0.00%
	Summer Session Component (1)		0.00%		0.00%	0.00%
	Total Contract Faculty	0.00	0.00%	0.00	0.00%	0.00%
	Contract Administrative	1.00	20.00%	0.40	8.00%	-60.00%
	Contract Professional		0.00%		0.00%	0.00%
	Classified	4.00	80.00%	4.60	92.00%	15.00%
	Graduate Teaching Assistant		0.00%		0.00%	0.00%
	Graduate Research Assistant		0.00%		0.00%	0.00%
	Part-time and Other (vacancies)		0.00%		0.00%	0.00%
	<b>TOTAL FTEs</b>	5.00	100%	5.00	100%	0.00%
	<b>TOTAL FY FTE STUDENTS</b>					0.00%
	(1) Instruction Program Only					
	<b>PERSONAL SERVICES</b>					
	Contract Faculty		0.00%		0.00%	0.00%
	Contract Administrative	62,203	1.14%	51,125	0.69%	-17.81%
	Contract Professional		0.00%		0.00%	0.00%
	Classified	142,087	2.60%	165,611	2.25%	16.56%
	Other Compensation		0.00%		0.00%	0.00%
	Part-time		0.00%		0.00%	0.00%
	Total Salaries	204,291	3.74%	216,736	2.94%	6.09%
	Employee Benefits	83,538	1.53%	42,210	0.57%	-49.47%
	Termination Pay	22,731	0.42%	9,137	0.12%	-59.80%
	<b>TOTAL PERSONAL SERVICES/Per Diem</b>	310,559	5.69%	258,946	3.51%	-16.62%
	Less: Vacancy Savings		0.00%		0.00%	0.00%
	Net: Personal Services	310,559	5.69%	258,946	3.51%	-16.62%
	<b>OPERATING COSTS</b>					
	2100 Contracted Services	26,516	0.49%	17,065	0.23%	-35.64%
	2200 Supplies and Materials	6,011	0.11%	6,900	0.09%	14.78%
	2300 Communications	6,000	0.11%	7,024	0.10%	17.08%
	2400 Travel	39,693	0.73%	33,200	0.45%	-16.36%
	2500 Rent	19,672	0.36%	22,790	0.31%	15.85%
	2600 Utilities	0	0.00%	0	0.00%	0.00%
	2700 Repair & Maintenance	89	0.00%	0	0.00%	-100.00%
	2800 Other	29,793	0.55%	26,407	0.36%	-11.37%
	<b>TOTAL OPERATING EXPENSES</b>	127,773	2.34%	113,386	1.54%	-11.26%
	Equipment					
	GRANTS	1,943,714	35.63%	3,737,249	50.72%	92.27%
	TRANSFERS TO OPI	3,073,647	56.34%	3,258,210	44.22%	6.00%
	<b>TOTAL EXPENDITURES BY OBJECT</b>	5,455,694	100.00%	7,367,792	100.00%	35.05%

\*\*\* PROGRAM DESCRIPTION \*\*\*

The federal Carl Perkins Vocational and Applied Technology Education Act provides funds to support career training and technical education. The formula and competitive grants fund equipment, faculty and other support directly to vocational education programs in two-year postsecondary institutions. Tech Prep grants are allocated across five regions in Montana to support planning, collaboration and integration of the vocational education infrastructure and curricula at postsecondary institutions in each region.

The program is required to maintain \$90,091 in general fund support of administrative costs for both Carl Perkins and Tech Prep. The fund has a 5% cap which is shared with OPI.

**THE MONTANA UNIVERSITY SYSTEM  
CURRENT UNRESTRICTED OPERATING ACCOUNT  
COMPARATIVE EXPENDITURES AND FTE DATA BY PROGRAM**

Name		Code			
UNIT	COMMISSIONER OF HIGHER EDUCATION	PROGRAM 08			
Program		Code			
ACCOUNTING ENTITY	WORKFORCE DEVELOPMENT / WIRED GRANT	03160			
DESCRIPTION OF ACTIVITY	ACTUAL FY 2008	PERCENT	BUDGETED FY 2009	PERCENT	PERCENT INCR. (DECR.)
Contract Faculty (AY Equivalent)		0.00%		0.00%	0.00%
Summer Session Component (1)		0.00%		0.00%	0.00%
Total Contract Faculty		0.00%		0.00%	0.00%
Contract Administrative		0.00%		0.00%	0.00%
Contract Professional		0.00%		0.00%	0.00%
Classified	1.00	100.00%	1.00	100.00%	0.00%
Graduate Teaching Assistant		0.00%		0.00%	0.00%
Graduate Research Assistant		0.00%		0.00%	0.00%
Part-time and Other		0.00%		0.00%	0.00%
<b>TOTAL FTEs</b>	1.00	100%	1.00	100%	0.00%
<b>TOTAL FY FTE STUDENTS</b>					0.00%
(1) Instruction Program Only					
<b>PERSONAL SERVICES</b>					
Contract Faculty		0.00%		0.00%	0.00%
Contract Administrative		0.00%		0.00%	0.00%
Contract Professional		0.00%		0.00%	0.00%
Classified	80,737	8.68%	71,894	3.05%	-10.95%
Part-time		0.00%		0.00%	0.00%
Other Compensation		0.00%		0.00%	0.00%
Total Salaries	80,737	8.68%	71,894	3.05%	-10.95%
Employee Benefits	29,079	3.13%	20,174	0.86%	-30.62%
Termination Pay		0.00%		0.00%	0.00%
<b>TOTAL PERSONAL SERVICES/Per Diem</b>	109,816	11.81%	92,068	3.90%	-16.16%
Less: Vacancy Savings		0.00%		0.00%	0.00%
Net: Personal Services	109,816	11.81%	92,068	3.90%	-16.16%
<b>OPERATING COSTS</b>					
2100 Contracted Services	800	0.09%	1,000	0.04%	25.02%
2200 Supplies and Materials	2,879	0.31%	3,000	0.13%	4.22%
2300 Communications	2,327	0.25%	2,400	0.10%	3.15%
2400 Travel	19,966	2.15%	22,000	0.93%	10.19%
2500 Rent	1,800	0.19%	1,950	0.08%	8.33%
2600 Utilities	0	0.00%	0	0.00%	0.00%
2700 Repair and Maintenance	350	0.04%	0	0.00%	-100.00%
2800 Other	7,418	0.80%	8,000	0.34%	7.84%
<b>TOTAL OPERATING EXPENSES</b>	35,539	3.82%	38,350	1.63%	7.91%
EQUIPMENT AND CAPITAL		0.00%		0.00%	0.00%
GRANTS	784,349	84.37%	2,228,003	94.47%	184.06%
TRANSFERS		0.00%		0.00%	0.00%
<b>TOTAL EXPENDITURES BY OBJECT</b>	929,704	100.00%	2,358,421	100.00%	153.67%

\*\*\* PROGRAM DESCRIPTION \*\*\*

The federally funded e Workforce Innovation in Regional Economic Development grant, is intended to catalyze the creation of high-skill and high-wage opportunities for American workers within the context of regional economies. Although this is a three-year grant, expenditures will occur over four fiscal years (2006 through 2009). A 1.0FTE grant project manager is requested for the duration of the grant to manage day-to-day activities. Some of the grant funds will also be used to provide grant oversight and financial management by current OCHE staff.

The Board of Regents first approved this budget amendment request at the May 2006 meeting in Havre.

**THE MONTANA UNIVERSITY SYSTEM  
CURRENT UNRESTRICTED OPERATING ACCOUNT  
COMPARATIVE EXPENDITURES AND FTE DATA BY PROGRAM**

(3/82)

UNIT	Name		Code			
	COMMISSIONER OF HIGHER EDUCATION		PROGRAM 11			
ACCOUNTING ENTITY	Program		Code			
	TRIBAL COLLEGE ASSISTANCE - NON-BENEFICIARY ASSISTANCE INCREASE OTO		01100			
DESCRIPTION OF ACTIVITY		ACTUAL FY 2008	PERCENT	BUDGETED FY 2009	PERCENT	PERCENT INCR. (DECR.)
	Contract Faculty (AY Equivalent)		0.00%		0.00%	0.00%
	Summer Session Component (1)		0.00%		0.00%	0.00%
	Total Contract Faculty	0.00	0.00%	0.00	0.00%	0.00%
	Contract Administrative		0.00%		0.00%	0.00%
	Contract Professional		0.00%		0.00%	0.00%
	Classified		0.00%		0.00%	0.00%
	Graduate Teaching Assistant		0.00%		0.00%	0.00%
	Graduate Research Assistant		0.00%		0.00%	0.00%
	Part-time and Other		0.00%		0.00%	0.00%
	<b>TOTAL FTEs</b>	0.00	0%	0.00	0%	0.00%
	<b>TOTAL FY FTE STUDENTS</b>					0.00%
	(1) Instruction Program Only					
	<b>PERSONAL SERVICES</b>					
	1123 Contract Faculty		0.00%		0.00%	0.00%
	1128 Contract Administrative		0.00%		0.00%	0.00%
	1124 Contract Professional		0.00%		0.00%	0.00%
	1125 Classified		0.00%		0.00%	0.00%
	GTA's		0.00%		0.00%	0.00%
	Part-time		0.00%		0.00%	0.00%
	Total Salaries	0	0.00%	0	0.00%	0.00%
	1140 Employee Benefits		0.00%		0.00%	0.00%
	<b>TOTAL PERSONAL SERVICES/Per Diem</b>	0	0.00%	0	0.00%	0.00%
	Less: Vacancy Savings		0.00%		0.00%	0.00%
	Net: Personal Services	0	0.00%	0	0.00%	0.00%
	<b>OPERATING COSTS</b>					
	2100 Contracted Services		0.00%		0.00%	0.00%
	2200 Supplies and Materials		0.00%		0.00%	0.00%
	2300 Communications		0.00%		0.00%	0.00%
	2400 Travel		0.00%		0.00%	0.00%
	2500 Rent		0.00%		0.00%	0.00%
	2600 Utilities		0.00%		0.00%	0.00%
	2700 Repair and Maintenance		0.00%		0.00%	0.00%
	2800 Other		0.00%		0.00%	0.00%
	<b>TOTAL OPERATING EXPENSES</b>	0	0.00%	0	0.00%	0.00%
	GRANTS	461,401	100.00%	552,599	100.00%	19.77%
	TRANSFERS		0.00%		0.00%	0.00%
	<b>TOTAL EXPENDITURES BY OBJECT</b>	461,401	100.00%	552,599	100.00%	19.77%

\*\*\* PROGRAM DESCRIPTION \*\*\*

The Legislature approved a one-time-only general fund increase of \$1.01 million for non-beneficiary student assistance in the 2009 biennium. When added to the base budget of \$450,000 per year, the budget for non-beneficiary student assistance is approximately equal to the statutory maximum allocation of \$3,024 general fund per student FTE, based upon the historical FTE enrollment averages. \$45,599 is carried over from FY 08 to FY 09.

**THE MONTANA UNIVERSITY SYSTEM  
CURRENT UNRESTRICTED OPERATING ACCOUNT  
COMPARATIVE EXPENDITURES AND FTE DATA BY PROGRAM**

(3/82)

UNIT	Name		Code			
	COMMISSIONER OF HIGHER EDUCATION		PROGRAM 11			
ACCOUNTING ENTITY	Program		Code			
	TRIBAL COLLEGE ASSISTANCE		01100			
DESCRIPTION OF ACTIVITY		ACTUAL FY 2008	PERCENT	BUDGETED FY 2009	PERCENT	PERCENT INCR. (DECR.)
	Contract Faculty (AY Equivalent)		0.00%		0.00%	0.00%
	Summer Session Component (1)		0.00%		0.00%	0.00%
	Total Contract Faculty	0.00	0.00%	0.00	0.00%	0.00%
	Contract Administrative		0.00%		0.00%	0.00%
	Contract Professional		0.00%		0.00%	0.00%
	Classified		0.00%		0.00%	0.00%
	Graduate Teaching Assistant		0.00%		0.00%	0.00%
	Graduate Research Assistant		0.00%		0.00%	0.00%
	Part-time and Other		0.00%		0.00%	0.00%
	<b>TOTAL FTEs</b>	0.00	0%	0.00	0%	0.00%
	<b>TOTAL FY FTE STUDENTS</b>					0.00%
	(1) Instruction Program Only					
	<b>PERSONAL SERVICES</b>					
	1123 Contract Faculty		0.00%		0.00%	0.00%
	1128 Contract Administrative		0.00%		0.00%	0.00%
	1124 Contract Professional		0.00%		0.00%	0.00%
	1125 Classified		0.00%		0.00%	0.00%
	GTA's		0.00%		0.00%	0.00%
	Part-time		0.00%		0.00%	0.00%
	Total Salaries	0	0.00%	0	0.00%	0.00%
	1140 Employee Benefits		0.00%		0.00%	0.00%
	<b>TOTAL PERSONAL SERVICES</b>	0	0.00%	0	0.00%	0.00%
	Less: Vacancy Savings		0.00%		0.00%	0.00%
	Net: Personal Services	0	0.00%	0	0.00%	0.00%
	<b>OPERATING COSTS</b>					
	2100 Contracted Services		0.00%		0.00%	0.00%
	2200 Supplies and Materials		0.00%		0.00%	0.00%
	2300 Communications		0.00%		0.00%	0.00%
	2400 Travel		0.00%		0.00%	0.00%
	2500 Rent		0.00%		0.00%	0.00%
	2600 Utilities		0.00%		0.00%	0.00%
	2700 Repair and Maintenance		0.00%		0.00%	0.00%
	2800 Other		0.00%		0.00%	0.00%
	<b>TOTAL OPERATING EXPENSES</b>	0	0.00%	0	0.00%	0.00%
	GRANTS	450,002	100.00%	450,000	100.00%	0.00%
	TRANSFERS		0.00%		0.00%	0.00%
	<b>TOTAL EXPENDITURES BY OBJECT</b>	450,002	100.00%	450,000	100.00%	0.00%

\*\*\* PROGRAM DESCRIPTION \*\*\*

The purpose of this appropriation is to provide "financial assistance to resident non-beneficiary students attending tribally controlled community colleges in Montana" according to the provisions of 20-25-428 MCA. The Legislature appropriated \$900,000 for the 2007 and 2009 biennia. The budgets have been \$450,000 per year.

**THE MONTANA UNIVERSITY SYSTEM  
CURRENT UNRESTRICTED OPERATING ACCOUNT  
COMPARATIVE EXPENDITURES AND FTE DATA BY PROGRAM**

UNIT		Name		Code		
COMMISSIONER OF HIGHER EDUCATION				PROGRAM 12		
ACCOUNTING ENTITY		Program		Code		
GUARANTEED STUDENT LOAN PROGRAM-FEDERAL FUND				03401		
DESCRIPTION OF ACTIVITY		ACTUAL		BUDGETED		PERCENT INCR. (DECR.)
		FY 2008	PERCENT	FY 2009	PERCENT	
Contract Faculty (AY Equivalent)			0.00%		0.00%	0.00%
Contract Administrative			0.00%		0.00%	0.00%
Contract Professional						
Classified			0.00%		0.00%	0.00%
Graduate Teaching Assistant			0.00%		0.00%	0.00%
Graduate Research Assistant			0.00%		0.00%	0.00%
Part-time and Other (vacancies)			0.00%		0.00%	0.00%
<b>TOTAL FTEs</b>		0.00	0%	0.00	0%	0.00%
<b>TOTAL FY FTE STUDENTS</b>						0.00%
(1) Instruction Program Only						
<b>PERSONAL SERVICES</b>						
1123 Contract Faculty			0.00%		0.00%	0.00%
1128 Contract Administrative			0.00%		0.00%	0.00%
1124 Contract Professional						
1125 Classified			0.00%		0.00%	0.00%
Termination Payout			0.00%		0.00%	0.00%
Part-time			0.00%		0.00%	0.00%
Total Salaries		0	0.00%	0	0.00%	0.00%
1140 Employee Benefits			0.00%		0.00%	0.00%
<b>TOTAL PERSONAL SERVICES/Per Diem</b>		0	0.00%	0	0.00%	0.00%
Less: Vacancy Savings			0.00%		0.00%	0.00%
Net: Personal Services		0	0.00%	0	0.00%	0.00%
<b>OPERATING COSTS</b>						
2100 Contracted Services		831,559	4.20%	1,285,627	3.56%	54.60%
2200 Supplies and Materials			0.00%		0.00%	0.00%
2300 Communications			0.00%		0.00%	0.00%
2400 Travel			0.00%		0.00%	0.00%
2500 Rent			0.00%		0.00%	0.00%
2600 Utilities			0.00%		0.00%	0.00%
2700 Repair and Maintenance			0.00%		0.00%	0.00%
2800 Other		382,813	1.93%		0.00%	-100.00%
<b>TOTAL OPERATING EXPENSES</b>		1,214,372	6.14%	1,285,627	3.56%	5.87%
TRANSFER TO OPERATING FUND			0.00%		0.00%	0.00%
<b>CLAIMS PURCHASES</b>		18,578,260	93.86%	34,854,406	96.44%	87.61%
<b>TOTAL EXPENDITURES BY OBJECT</b>		19,792,632	100.00%	36,140,033	100.00%	82.59%

\*\*\* PROGRAM DESCRIPTION \*\*\*

GSL operates under federal regulation with federal funds to guarantee student loans that are made by private lenders to higher education students in Montana. GSL purchases and services student loans that are in default, works with students to prevent default and collects the outstanding balance from the defaulted loans for repayment to the US Department of Education.

\$14,658,959=unallocated FY2009 budget.

**THE MONTANA UNIVERSITY SYSTEM  
CURRENT UNRESTRICTED OPERATING ACCOUNT  
COMPARATIVE EXPENDITURES AND FTE DATA BY PROGRAM**

UNIT	Name		Code			
	COMMISSIONER OF HIGHER EDUCATION		PROGRAM 12			
ACCOUNTING ENTITY	Program		Code			
	GUARANTEED STUDENT LOAN PROGRAM-OPERATING FUND		03400			
DESCRIPTION OF ACTIVITY		ACTUAL FY 2008	PERCENT	BUDGETED FY 2009	PERCENT	PERCENT INCR. (DECR.)
Contract Faculty (AY Equivalent)			0.00%		0.00%	0.00%
Summer Session Component (1)			0.00%		0.00%	0.00%
Total Contract Faculty		0.00	0.00%	0.00	0.00%	0.00%
Contract Administrative		3.00	5.34%	3.00	5.34%	0.00%
Contract Professional						
Classified		53.20	94.66%	53.20	94.66%	0.00%
Graduate Teaching Assistant			0.00%		0.00%	0.00%
Graduate Research Assistant			0.00%		0.00%	0.00%
Part-time and Other			0.00%		0.00%	0.00%
<b>TOTAL FTEs</b>		56.20	100%	56.20	100%	0.00%
<b>TOTAL FY FTE STUDENTS</b>						0.00%
(1) Instruction Program Only						
<b>PERSONAL SERVICES</b>						
Contract Faculty			0.00%		0.00%	0.00%
Contract Administrative		237,871	2.05%	246,434	1.46%	3.60%
Contract Professional						
Classified			0.00%		0.00%	0.00%
Other Compensation		1,552,089	13.38%	1,607,964	9.51%	3.60%
Part Time			0.00%		0.00%	0.00%
Total Salaries		1,789,960	15.43%	1,854,399	10.97%	3.60%
Employee Benefits		629,352	5.43%	704,890	4.17%	12.00%
Termination Pay						
<b>TOTAL PERSONAL SERVICES/Per Diem</b>		2,419,312	20.86%	2,559,289	15.14%	5.79%
Less: Vacancy Savings			0.00%		0.00%	0.00%
Net: Personal Services		2,419,312	20.86%	2,559,289	15.14%	5.79%
<b>OPERATING COSTS</b>						
2100 Contracted Services		1,303,492	11.24%	2,123,000	12.56%	62.87%
2200 Supplies and Materials		61,088	0.53%	191,776	1.13%	213.94%
2300 Communications		208,136	1.79%	257,060	1.52%	23.51%
2400 Travel		125,037	1.08%	211,468	1.25%	69.12%
2500 Rent		127,097	1.10%	179,804	1.06%	41.47%
2600 Utilities		23,941	0.21%	38,297	0.23%	59.96%
2700 Repair and Maintenance		7,906	0.07%	24,980	0.15%	215.97%
2800 Other		845,566	7.29%	1,415,266	8.37%	67.37%
<b>TOTAL OPERATING EXPENSES</b>		2,702,264	23.29%	4,441,651	26.27%	64.37%
EQUIPMENT AND CAPITAL		22,343	0.19%	20,364	0.12%	-8.86%
COLLECTION RECOVERIES SHARE		6,456,412	55.66%	9,886,443	58.47%	53.13%
TRANSFER TO SCHOLARSHIP FUND		0	0.00%	0	0.00%	0.00%
<b>TOTAL EXPENDITURES BY OBJECT</b>		11,600,331	100.00%	16,907,747	100.00%	45.75%

\*\*\* PROGRAM DESCRIPTION \*\*\*

\$1,728,541=unallocated FY2009 budget

GSL operates under federal regulations which require the agency to account for FFELP activities and other student loan activities in an agency operating fund. Revenue for loan processing and issuance, account maintenance, default aversion and GSL's share of collection recoveries are recorded in the operating fund. With the College Cost Reduction Act and the increased loan limits, the collection recoveries share was increased to accommodate increased expenditures. In addition, GSL will be incurring moving costs and an increase in the loan servicing system.



**THE MONTANA UNIVERSITY SYSTEM  
CURRENT UNRESTRICTED OPERATING ACCOUNT  
COMPARATIVE EXPENDITURES AND FTE DATA BY PROGRAM**

UNIT	Name		Code			
	COMMISSIONER OF HIGHER EDUCATION		PROGRAM 12			
ACCOUNTING ENTITY	Program		Code			
	GEAR UP ESSAY CONTEST SCHOLARSHIP		03410			
DESCRIPTION OF ACTIVITY		ACTUAL FY 2008	PERCENT	BUDGETED FY 2009	PERCENT	PERCENT INCR. (DECR.)
Contract Faculty (AY Equivalent)			0.00%		0.00%	0.00%
Summer Session Component			0.00%		0.00%	0.00%
Total Contract Faculty			0.00%		0.00%	0.00%
Contract Administrative			0.00%		0.00%	0.00%
Contract Professional			0.00%		0.00%	0.00%
Classified			0.00%		0.00%	0.00%
Graduate Teaching Assistant			0.00%		0.00%	0.00%
Graduate Research Assistant			0.00%		0.00%	0.00%
Part-time and Other			0.00%		0.00%	0.00%
<b>TOTAL FTEs</b>		0.00	0%	0.00	0%	0.00%
<b>TOTAL FY FTE STUDENTS</b>						0.00%
<b>PERSONAL SERVICES</b>						
1123 Contract Faculty			0.00%		0.00%	0.00%
1128 Contract Administrative			0.00%		0.00%	0.00%
1124 Contract Professional			0.00%		0.00%	0.00%
1125 Classified			0.00%		0.00%	0.00%
GTA's			0.00%		0.00%	0.00%
Per Diem			0.00%		0.00%	0.00%
Total Salaries			0.00%		0.00%	0.00%
1140 Employee Benefits			0.00%		0.00%	0.00%
<b>TOTAL PERSONAL SERVICES/Per Diem</b>			0.00%	0	0.00%	0.00%
Less: Vacancy Savings			0.00%		0.00%	0.00%
Net: Personal Services			0.00%		0.00%	0.00%
<b>OPERATING COSTS</b>						
2100 Contracted Services			0.00%		0.00%	0.00%
2200 Supplies and Materials			0.00%		0.00%	0.00%
2300 Communications			0.00%		0.00%	0.00%
2400 Travel			0.00%		0.00%	0.00%
2500 Rent			0.00%		0.00%	0.00%
2600 Utilities			0.00%		0.00%	0.00%
2700 Repair and Maintenance			0.00%		0.00%	0.00%
2800 Other - Scholarships/Fellowships		21,118	100.00%	34,721	100.00%	64.41%
<b>TOTAL OPERATING EXPENSES</b>		21,118	100.00%	34,721	100.00%	64.41%
EQUIPMENT AND CAPITAL			0.00%		0.00%	0.00%
GRANTS			0.00%		0.00%	0.00%
<b>TOTAL EXPENDITURES BY OBJECT</b>		21,118	100.00%	34,721	100.00%	64.41%
			0.00%		0.00%	0.00%

**\*\*\*PROGRAM DESCRIPTION\*\*\***

The Montana Guaranteed Student Loan Program has sponsored an essay contest for students in the GEAR UP demonstration schools from FY99 through FY08. First place essay winners in 7th and 8th grade from each school were awarded a \$200 college scholarship. The scholarships will be held by MGSLP until the student enrolls in college.

**THE MONTANA UNIVERSITY SYSTEM  
CURRENT UNRESTRICTED OPERATING ACCOUNT  
COMPARATIVE EXPENDITURES AND FTE DATA BY PROGRAM**

<b>UNIT</b>	Name	Code				
	COMMISSIONER OF HIGHER EDUCATION	PROGRAM 13				
<b>ACCOUNTING ENTITY</b>	Program	Code				
	BOARD OF REGENTS	01100				
	<b>DESCRIPTION OF ACTIVITY</b>	<b>ACTUAL</b>		<b>BUDGETED</b>		<b>PERCENT INCREASE (DECREASE)</b>
		<b>FY 2008</b>	<b>PERCENT</b>	<b>FY 2009</b>	<b>PERCENT</b>	
	Contract Faculty (AY Equivalent)		0.00%		0.00%	0.00%
	Summer Session Component (1)		0.00%		0.00%	0.00%
	Total Contract Faculty	0.00	0.00%	0.00	0.00%	0.00%
	Contract Administrative		0.00%		0.00%	0.00%
	Contract Professional		0.00%		0.00%	0.00%
	Classified		0.00%		0.00%	0.00%
	Graduate Teaching Assistant		0.00%		0.00%	0.00%
	Graduate Research Assistant		0.00%		0.00%	0.00%
	Part-time and Other		0.00%		0.00%	0.00%
	<b>TOTAL FTEs</b>	0.00	0%	0.00	0%	0.00%
	<b>TOTAL FY FTE STUDENTS</b>					0.00%
	(1) Instruction Program Only					
	<b>PERSONAL SERVICES</b>					
	1123 Contract Faculty		0.00%		0.00%	0.00%
	1128 Contract Administrative		0.00%		0.00%	0.00%
	1124 Contract Professional		0.00%		0.00%	0.00%
	1125 Classified		0.00%		0.00%	0.00%
	GTA's		0.00%		0.00%	0.00%
	Part-time		0.00%		0.00%	0.00%
	Total Salaries		0.00%	0	0.00%	0.00%
	1140 Employee Benefits		0.00%		0.00%	0.00%
	<b>TOTAL PERSONAL SERVICES/Per Diem</b>	6,000	25.20%	6,300	19.81%	5.00%
	Less: Vacancy Savings		0.00%		0.00%	0.00%
	Net: Personal Services	6,000	25.20%	6,300	19.81%	5.00%
	<b>OPERATING COSTS</b>					
	2100 Contracted Services	605	4.85%	600	1.89%	-0.83%
	2200 Supplies and Materials	9,597	1.44%	4,601	14.47%	-52.06%
	2300 Communications	1,058	0.76%	1,100	3.46%	3.97%
	2400 Travel	20,937	56.04%	18,500	58.17%	-11.64%
	2500 Rent	120	0.00%	100	0.31%	-16.67%
	2600 Utilities	0	0.00%	0	0.00%	0.00%
	2700 Repair and Maintenance	0	0.00%	0	0.00%	0.00%
	2800 Other	8,160	11.70%	600	1.89%	-92.65%
	<b>TOTAL OPERATING EXPENSES</b>	40,477	74.80%	25,501	80.19%	-37.00%
	EQUIPMENT AND CAPITAL		0.00%		0.00%	0.00%
	TRANSFERS		0.00%		0.00%	0.00%
	<b>TOTAL EXPENDITURES BY OBJECT</b>	46,477	100.00%	31,801	100.00%	-31.58%

\*\*\* PROGRAM DESCRIPTION \*\*\*