

# FY09 Operating Budget

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**The University of Montana - Helena**  
COLLEGE OF TECHNOLOGY

*A growing part  
of the **CHS** family.*

# FY09 Operating Budget

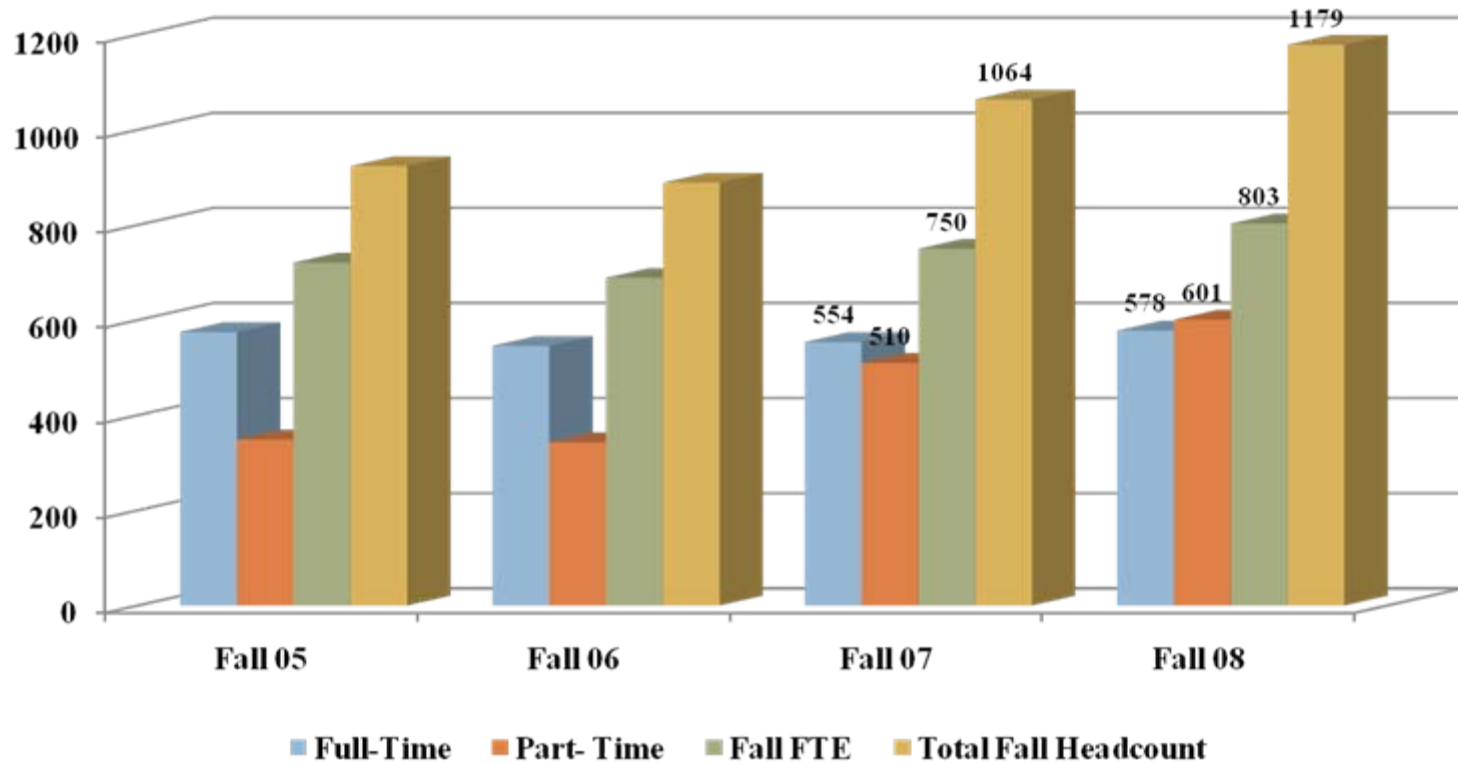
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## Points for Discussion

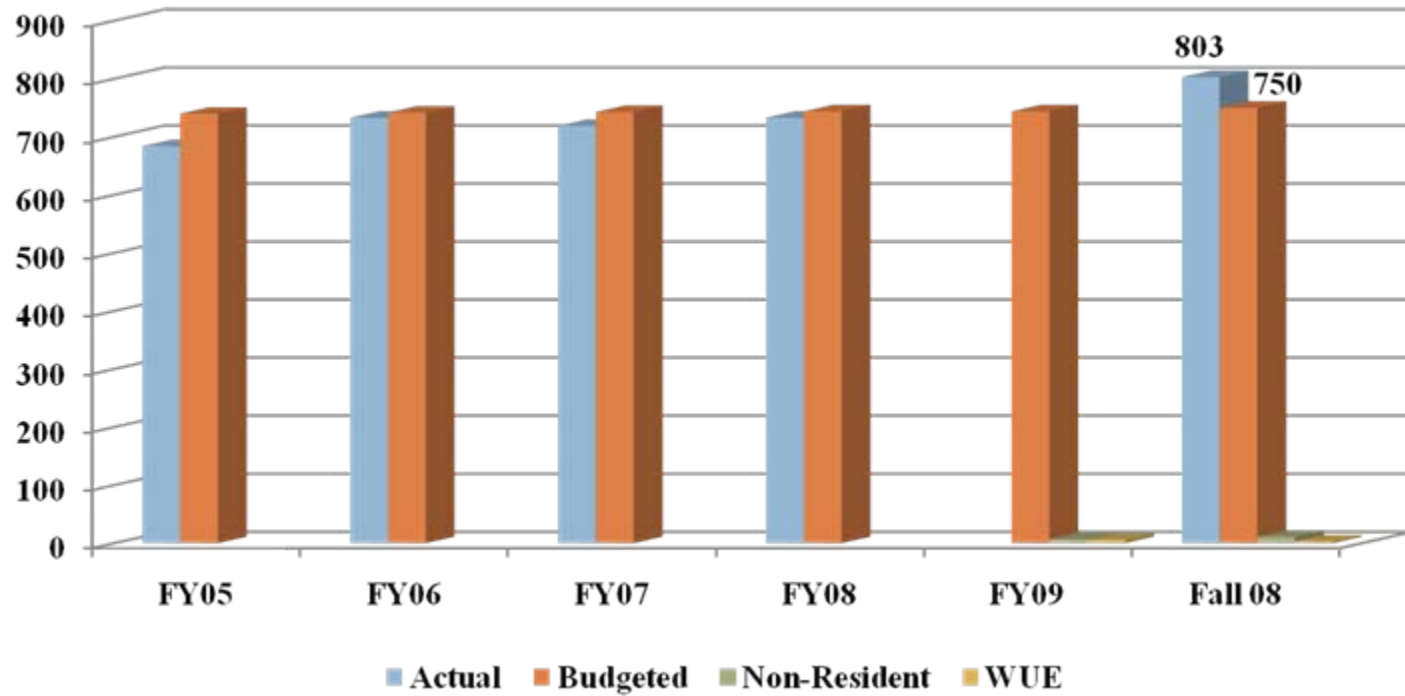
- Campus Specific Metrics
  - Enrollment Summary
  - Expenditures MUS and UMH per Student
  - Expenditures by Program
- Campus Operating Budget
- Campus Funding
- Strengths and Challenges
- UMH Budget Reflecting MUS Strategic plan



# Enrollment Summary:

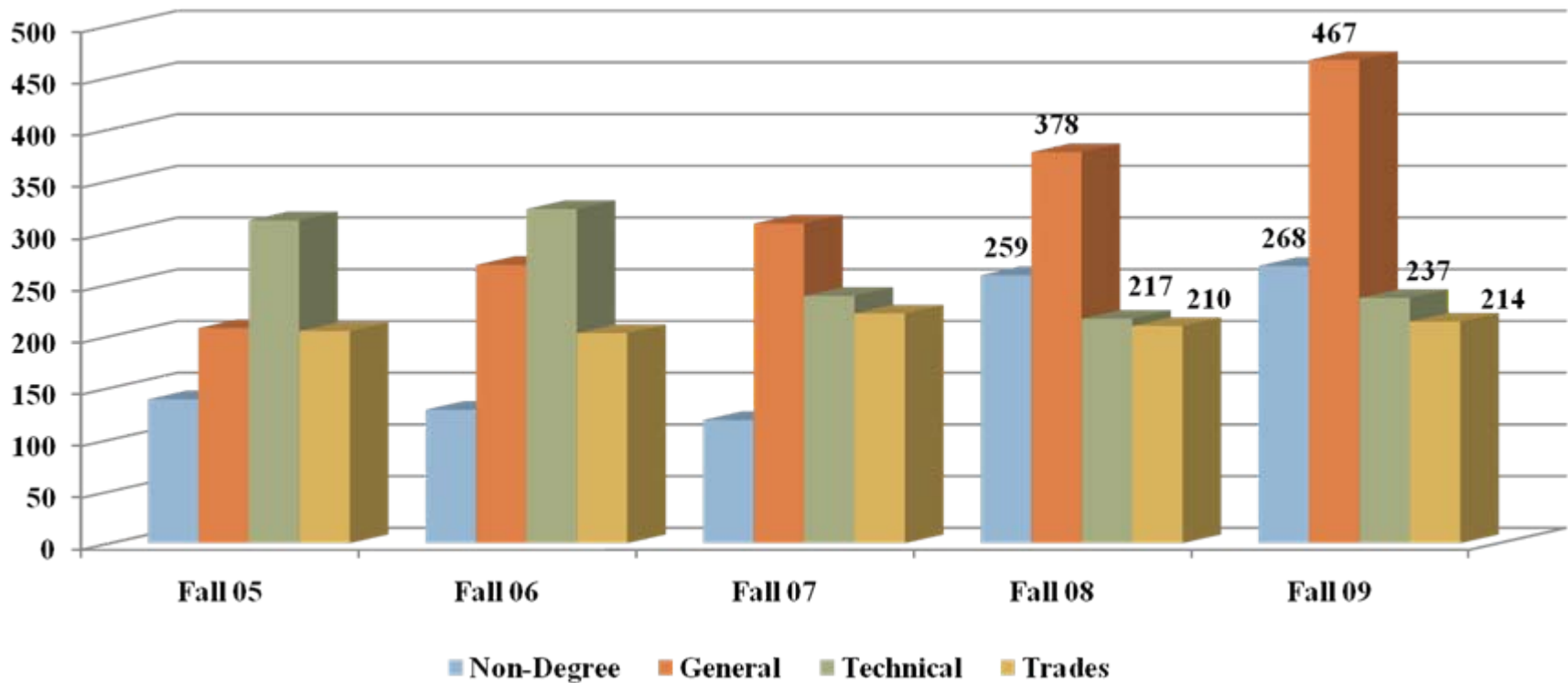


# Enrollment Summary: FTE



	<u>FY05</u>	<u>FY06</u>	<u>FY07</u>	<u>FY08</u>	<u>FY09</u>	<u>Fall 08</u>
<b>Actual</b>	684	733	719	733		803
<b>Budgeted</b>	740	742	743	744	744	750
<b>Non-Resident</b>					7	11
<b>WUE</b>					6	3

# Enrollment Summary: by program

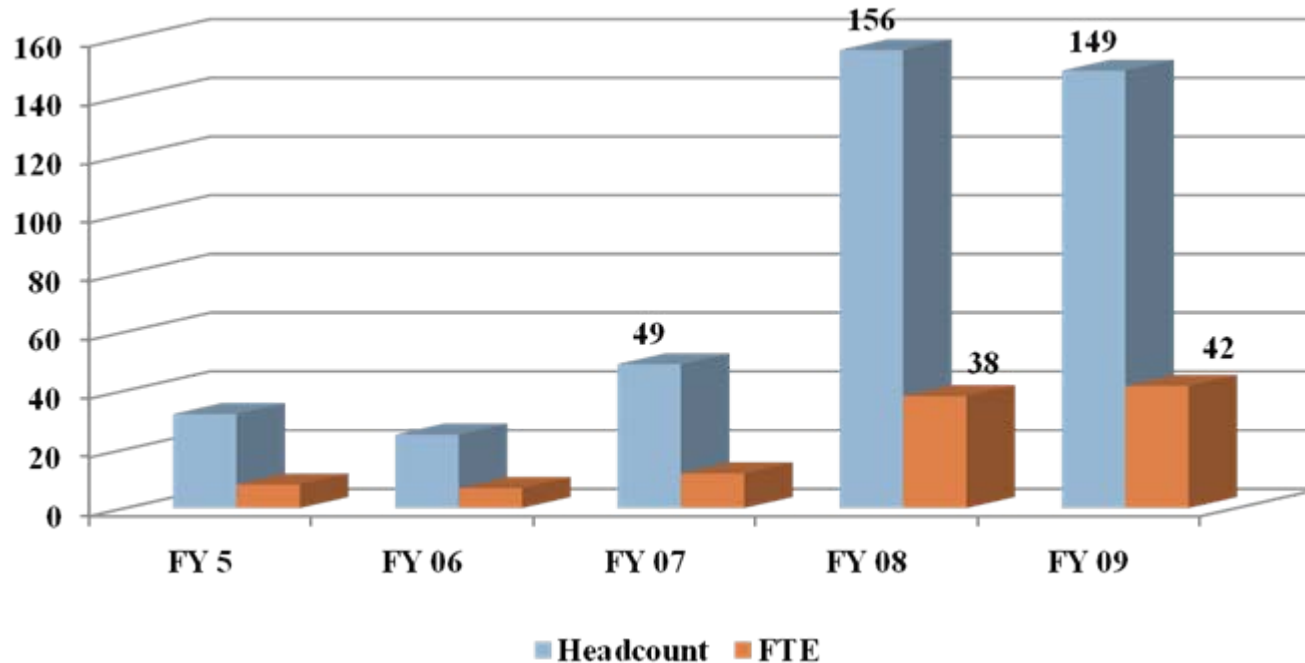


## Expenditures per Student

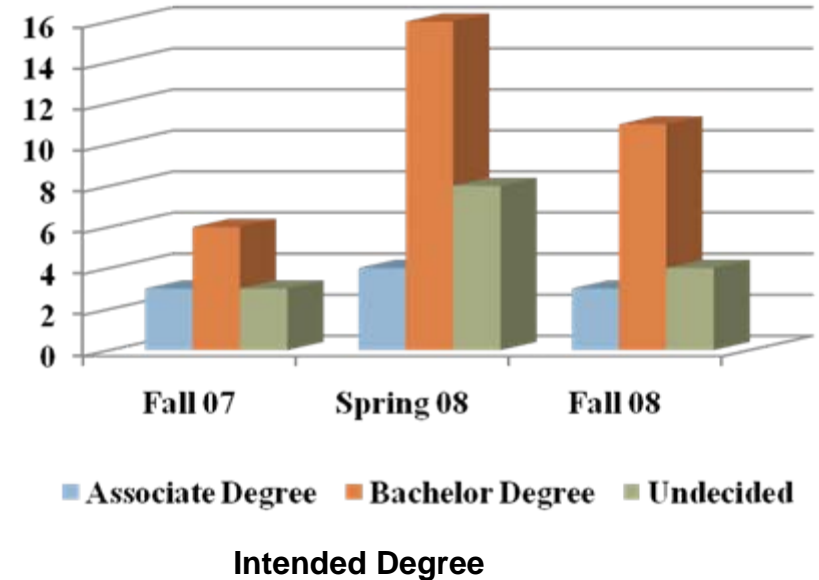
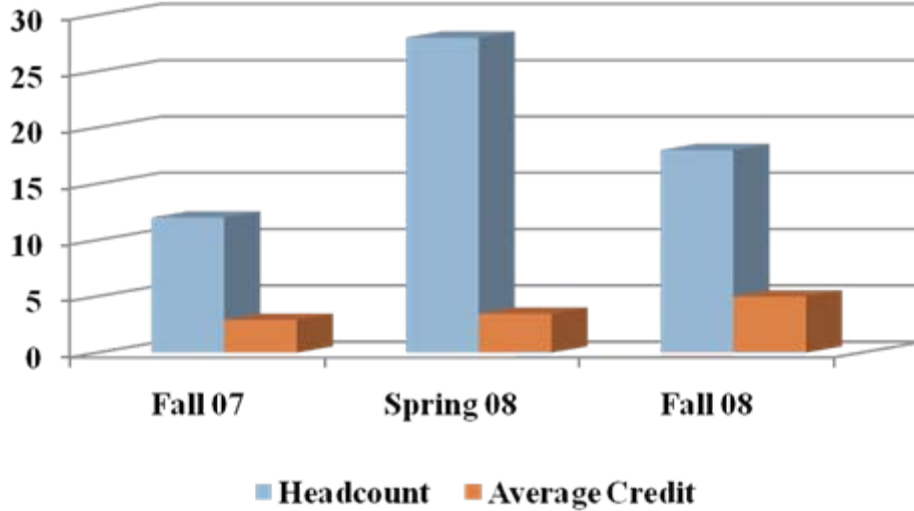
FY05 Actual	FY06 Actual	FY07 Actual	FY08 Actual	FY09 Budget
\$ 6,177.00	\$ 6,815.00	\$ 6,793.00	\$ 7,671.00	\$ 7,677.00



# Enrollment Summary: dual enrollment



# Enrollment Summary: on-Campus Experience



# MUS Expenditure by Student

	FY 05 ACTUAL	FY 06 ACTUAL	FY 07 ACTUAL	FY 08 ACTUAL	FY 09 BUDGETED	GROWTH RATE
<b>UNIVERSITY OF MONTANA</b>						
UM - Missoula	8,904	9,369	9,799	10,354	10,851	5.1%
UM - MT Tech	9,341	10,192	10,443	10,903	11,198	4.6%
UM - Western	8,302	8,561	9,298	9,794	10,412	5.8%
<b>UM - Helena COT</b>	<b>6,177</b>	<b>6,815</b>	<b>6,793</b>	<b>7,671</b>	<b>7,677</b>	<b>5.6%</b>
<b>MONTANA STATE UNIVERSITY</b>						
MSU - Bozeman	9,692	10,370	11,242	12,090	12,429	6.4%
MSU - Billings	7,568	7,897	8,375	8,786	9,133	4.8%
MSU - Northern	9,143	9,839	10,498	11,826	12,521	8.2%
MSU Great Falls COT	6,504	6,734	7,071	7,656	7,772	4.6%
<b>COMMUNITY COLLEGES</b>						
Dawson	6,423	6,881	8,319	8,939	9,316	9.7%
Flathead Valley	6,267	7,027	7,820	8,328	8,208	7.0%
Miles City	7,095	8,412	9,265	10,698	11,229	12.2%

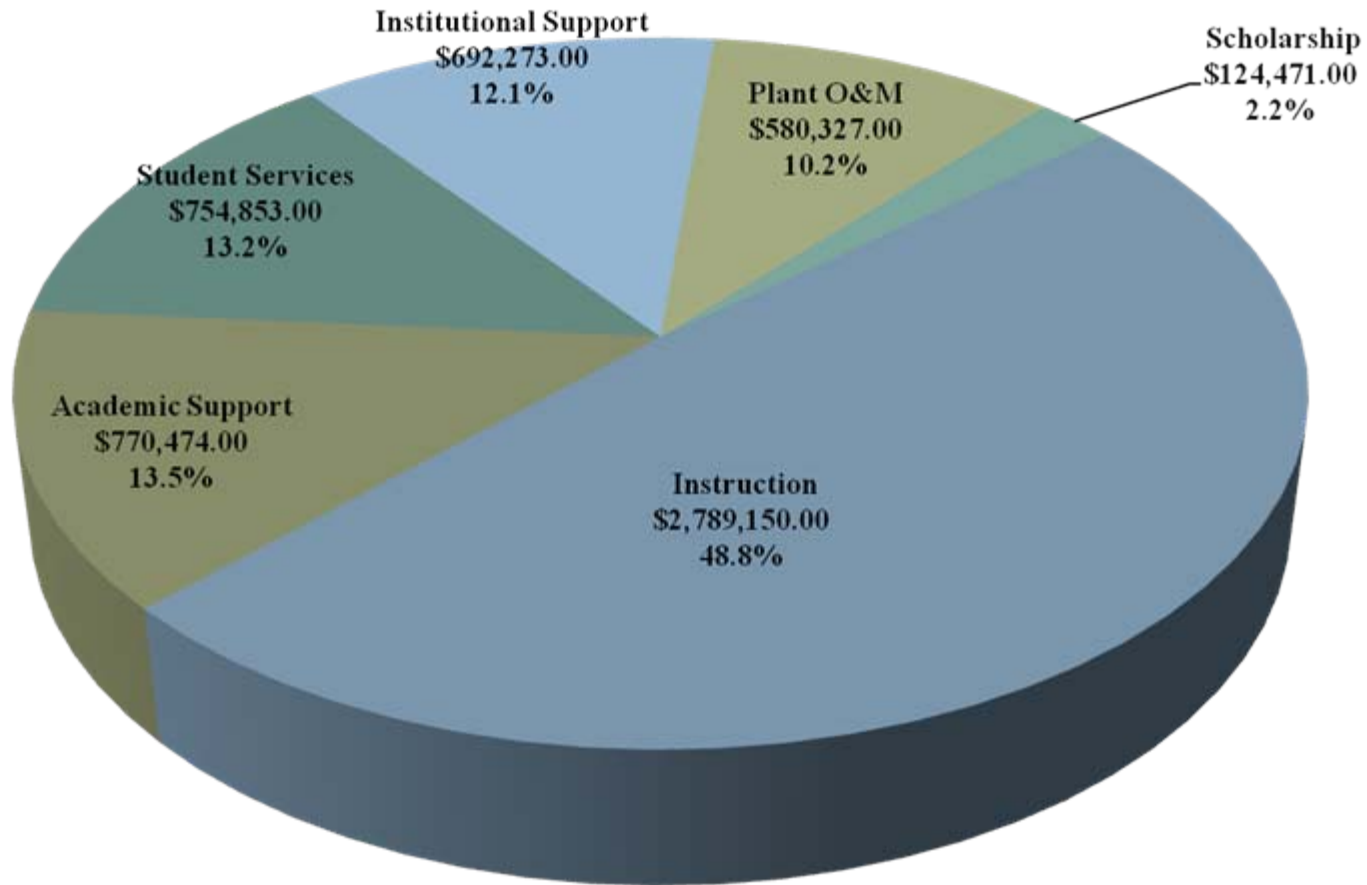
Sources: individual campus reporting metric worksheets for "expenditures per student FTE"



# Expenditure by Programs

<b>Expenditures by Program</b>	<b>FY05 Actual</b>	<b>FY06 Actual</b>	<b>FY07 Actual</b>	<b>FY08 Actual</b>	<b>FY09 Budget</b>
<b>Instruction</b>	<b>\$ 2,132,922.00</b>	<b>\$ 2,367,563.00</b>	<b>\$ 2,520,138.00</b>	<b>\$ 2,677,755.00</b>	<b>\$ 2,789,150.00</b>
% of total	50.5%	47.4%	50.0%	47.6%	48.8%
<b>Academic Support</b>	<b>\$ 541,249.00</b>	<b>\$ 487,584.00</b>	<b>\$ 541,434.00</b>	<b>\$ 591,471.00</b>	<b>\$ 770,474.00</b>
% of total	12.8%	9.8%	10.7%	10.5%	13.5%
<b>Student Services</b>	<b>\$ 420,660.00</b>	<b>\$ 577,440.00</b>	<b>\$ 613,803.00</b>	<b>\$ 758,819.00</b>	<b>\$ 754,853.00</b>
% of total	10.0%	11.6%	12.2%	13.5%	13.2%
<b>Institutional Support</b>	<b>\$ 612,060.00</b>	<b>\$ 473,720.00</b>	<b>\$ 554,020.00</b>	<b>\$ 878,370.00</b>	<b>\$ 692,273.00</b>
% of total	14.5%	9.5%	11.0%	15.6%	12.1%
<b>Plant O&amp;M</b>	<b>\$ 436,841.00</b>	<b>\$ 1,004,554.00</b>	<b>\$ 758,916.00</b>	<b>\$ 599,883.00</b>	<b>\$ 580,327.00</b>
% of total	10.3%	20.1%	15.1%	10.7%	10.2%
<b>Scholarship</b>	<b>\$ 81,264.00</b>	<b>\$ 84,667.00</b>	<b>\$ 49,882.00</b>	<b>\$ 116,446.00</b>	<b>\$ 124,471.00</b>
% of total	1.9%	1.7%	1.0%	2.1%	2.2%
<b>Total</b>	<b>\$ 4,224,996.00</b>	<b>\$ 4,995,528.00</b>	<b>\$ 5,038,193.00</b>	<b>\$ 5,622,744.00</b>	<b>\$ 5,711,548.00</b>

# Expenditure by Programs



# FY09 Operating Budget

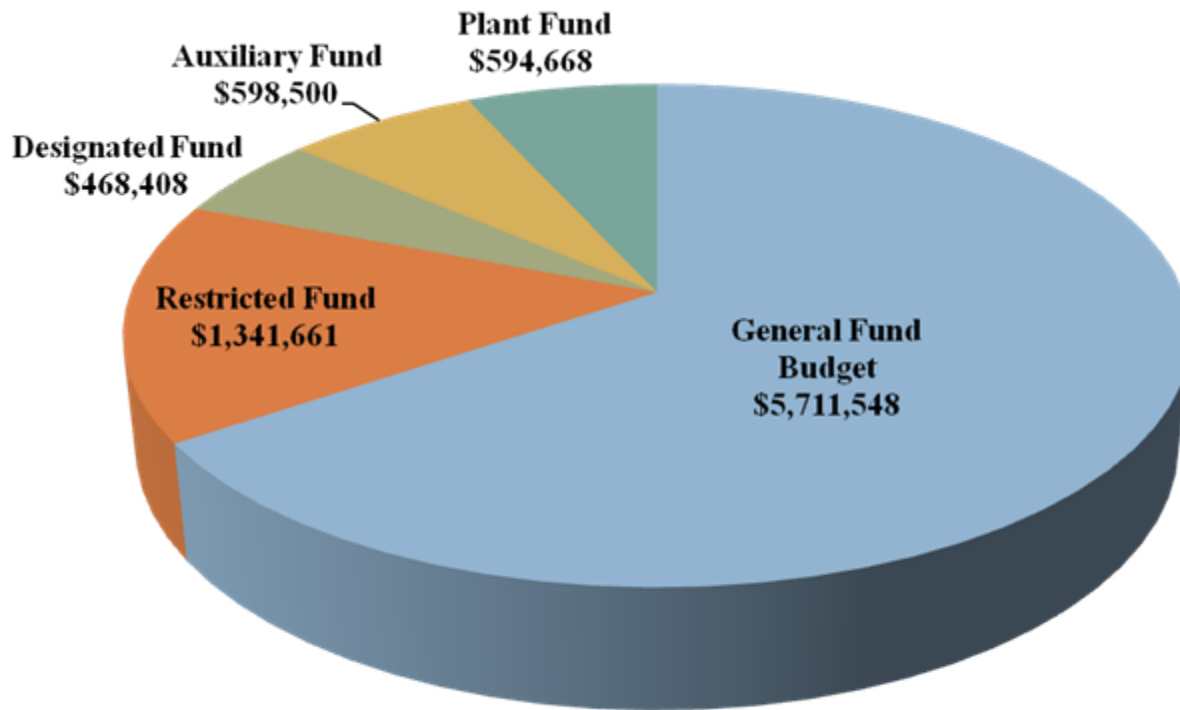
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*FY09 All Funds Budget:* **\$8,714,785**

- **General Funds Budget** **\$5,711,548**
- **Restricted Funds** **\$1,341,661**
- **Designated Funds** **\$468,408**
- **Auxiliary Funds** **\$598,500**
- **Plant Funds** **\$594,668**

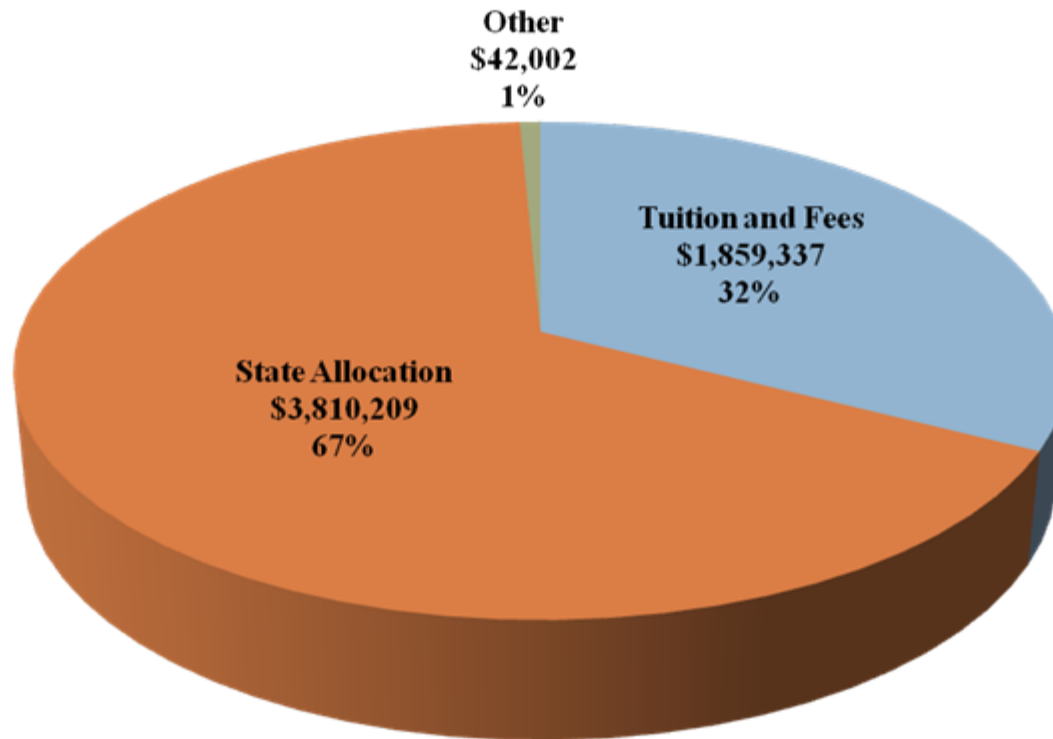


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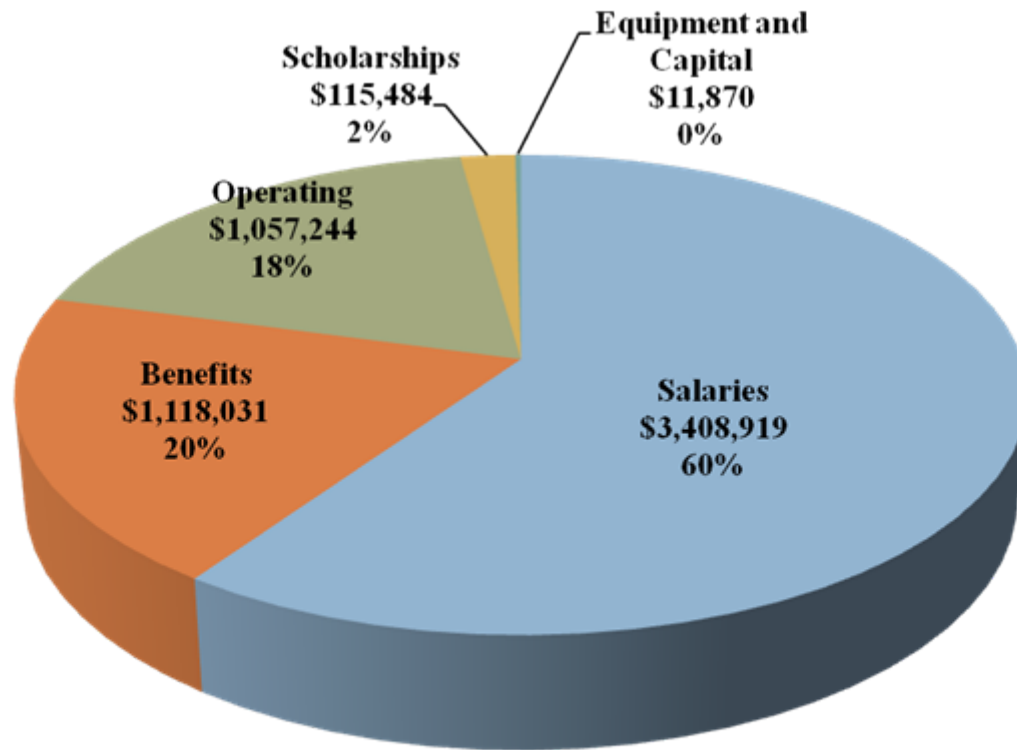


# FY 09 Funding Sources

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# FY 09 Funding Uses





# Strengths and Challenges

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## ➤ Strengths

- Access, Comprehensive Portfolio of Programs
- Resourceful Enrollment Strategies
- Focus on Student Success: Learning Centered
- Increasingly More Affordable
- Better Campus / Facilities
- Strong Well-known Programs

## ➤ Challenges

- Competitive Salaries: Holding on to Good People
- Declining High School Graduates
- Perception of Two-Year Education
- Funding for: Program Growth and Instructional Equipment
- Funding for Professional Development



# BOR Strategic Goals

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## Goal I: Increase Educational Attainment of Montanans

1. Increase Access: Dual Enrollment, On-Campus Experience, Program/Course Development, eEducation Delivery
2. Improve Student Success through Assessment: all Aspects of the Institution
3. Affordability: Need Based Aid, Scholarships, Work-study, Internships, Apprenticeship
4. K-12 /UMH Collaboration: Curriculum Connection, ABE/GED, Facility Use
5. Increase in Enrollment:

## Goal II: Assist in the Expansion and Improvement of the Economy

1. Workforce Development Partnerships: Dedicated Position for WD
2. Expand Community Education: Individual Needs, Special Programs for Chambers of Commerce, Economic Development Councils, and Independent Organizations

## Goal III: Improve Institutional Efficiency and Effectiveness

1. Improved Student Services Processes
2. Cross Institution Collaborations: Academic and Student Services
3. Yearly Zero Base Budget Process