

September 25 – 26, 2008

ITEM 140-1001-R0908

Certificate of Completion, 2004 Series I, Construction Project Revenue Bond; The University of Montana - Missoula

THAT:

The Board of Regents of the Montana University System authorizes The University of Montana to deliver to the Trustee for the University of Montana Facilities Improvement and Refunding Revenue Bonds, Series A 1993 issue and also applicable to The University of Montana Series I 2004 issue a certificate of completion for the Deferred Maintenance Projects.

EXPLANATION:

Article V, Section 5.01(b), p.51 of the November 1, 1993 Indenture of Trust Between the Board of Regents of Higher Education for the State of Montana (Board) and First Trust company of Montana National Association (Trustee), executed in connection with the, requiring the University to certify to Trustee completion of each individual Series I 2004 project, that the projects described in BOR Item 123-1009-R0504 Attachment 1 were fully completed in accordance with the plans and specifications.

ATTACHMENTS:

Item 123-1009-R0504 and 2004 Series I Revenue Bond Certificate of Completion