

**Budget Amendment Certification  
Restricted Funds**

**Summary Description/Explanation:**

UM Helena used FY10 levels of financial aid to budget for FY 11. In FY11, our enrollment increased by 138 FTE. Many of those additional students are either PELL eligible or received other forms of financial aid. UMH also received notification of a TRIO grant award that was not included in our original budget. These factors along with the receipt of other smaller grants and scholarship funds not included in the original budget account for the increased activity in the Restricted funds.

Revised Revenue Budget = \$4,000,000  
 Revised Expenditure Budget = \$4,100,000

<b>List the specific additional services to be provided as a result of the expenditures under this budget amendment.</b>			
Description	Original Budget	Current Expenditures	Variance
1. PELL	\$2,500,000	\$3,386,603	\$886,603
2. TRIO	0	107,236	107,236
3. College Access Challenge Grant	0	81,514	81,514
4. Helena Valley Timing Association Scholarship	0	8,600	8,600
5. DNRC Grant	0	5,139	5,139
6. Workforce investment Act – OCHE	0	22,647	22,647
7. Private Grant	0	44,646	44,646
Total			\$1,156,385

**Certify the specific services to be provided under this budget amendment are necessary.**

I certify that all of the requested expenditures listed above represent items and/or facility enhancements that are necessary for the educational mission of the UM Helena College of Technology.

**Certify there are no reasonable alternatives available to provide the additional services.**

I certify that all of the requested expenditures listed above have been reviewed by campus leadership and represent the best expenditure options for the enhancement of academic programs at UM Helena College of Technology.

**Certify the budget amendment makes no ascertainable present or future significant commitment for increased general fund support.**

I certify that all of the requested expenditures represent one-time-only purchases that should not generate any significant present or future commitment of increased general fund support.

Prepared by,  
 Russ Fillner, Assistant Dean –Fiscal and Plant  
 UM Helena College of Technology