

**ITEM 195-2001-C0821 — MONTANA STATE UNIVERSITY****BOND RESOLUTION AMENDMENT  
STATE OF MONTANA  
THE BOARD OF REGENTS OF HIGHER EDUCATION  
MONTANA STATE UNIVERSITY  
GENERAL REVENUE BONDS (STUDENT WELLNESS CENTER PROJECT)**

The Bond Resolution heretofore adopted by the Board of Regents of Higher Education for the State of Montana (the “*Board*” or the “*Board of Regents*”) on September 16, 2020 pursuant to Item No. 190-2012-R0920 (the “*September 2020 Authorization*”), as heretofore amended by the Resolution adopted by the Board of Regents on May 27, 2021 pursuant to Item No. 194-2011-R0521 (the “*May 2021 Authorization*”), is hereby further amended to increase the authorized principal amount of its State of Montana, The Board of Regents of Higher Education, Montana State University, General Revenue Bonds to \$40,245,000, such Bonds to be issued for the primary purpose of providing funds to pay costs of design, construction, equipping and furnishing of a Student Wellness Center for the Bozeman Campus of Montana State University (the “*Wellness Center Bonds*”).

The September 2020 Authorization and the May 2021 Authorization shall remain in full force and effect and shall not otherwise be amended or supplemented, except to increase the authorized principal amount of the Wellness Center Bonds to \$40,245,000. In addition, all actions (not inconsistent with the provisions of this Resolution) heretofore taken by the Board or the University in connection with the issuance, sale and delivery of the Wellness Center Bonds are hereby, ratified, approved, and confirmed in all respects.

The members and officers of the Board and the University shall take all action in conformity with the Constitution and applicable laws of the State of Montana and this Resolution that shall be necessary or reasonably required in connection with the issuance of the Wellness Center Bonds.

After any of the Wellness Center Bonds are issued, this Resolution shall be and remain irrevocable until the Wellness Center Bonds and the interest thereon shall have been fully paid, cancelled, and discharged.

If any section, paragraph, clause or provision of this Resolution shall for any reason be held to be invalid or unenforceable, the invalidity or unenforceability of such section, paragraph, clause or provision shall not affect any of the remaining provisions of this Resolution.

All bylaws, orders and resolutions, or parts thereof, inconsistent herewith are hereby repealed to the extent only of such inconsistency. This repealer shall not be construed as reviving any bylaw, order or resolution or part thereof.

This Resolution shall be in full force and effect upon its passage and approval.

PASSED, ADOPTED AND APPROVED this \_\_\_\_\_ day of August, 2021.

THE BOARD OF REGENTS OF HIGHER EDUCATION  
FOR THE STATE OF MONTANA

By \_\_\_\_\_  
Chair

[SEAL]

ATTEST:

\_\_\_\_\_  
Commissioner of Higher Education and  
Secretary to the Board of Regents