

Montana University System – OCHE

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**THE MONTANA UNIVERSITY SYSTEM
OFFICE OF THE COMMISSIONER OF HIGHER EDUCATION
COMPARATIVE FTE AND EXPENDITURES**

		Unit		PROGRAM	
		Commissioner of Higher Education		01	
		Program Name		Fund	
		Administration Program		01100/03080/06539	
DESCRIPTION OF ACTIVITY	ACTUAL		BUDGETED		PERCENT INCR. (DECR.)
	FY 2010	PERCENT	FY 2011	PERCENT	
TOTAL FTEs	21.90	100%	21.90	100%	0%
PERSONAL SERVICES					
61100 Employee Salaries	1,350,688	57%	1,678,696	61%	24%
61400 Employee Benefits	382,172	16%	452,641	16%	18%
TOTAL PERSONAL SERVICES	1,732,860	74%	2,131,337	77%	23%
OPERATING COSTS					
62100 Contracted Services	212,236	9%	215,000	8%	1%
62200 Supplies and Materials	25,767	1%	25,000	1%	-3%
62300 Communications	29,749	1%	30,000	1%	1%
62400 Travel	43,646	2%	44,000	2%	1%
62500 Rent	204,038	9%	207,000	8%	1%
62700 Repair and Maintenance	1,678	0%	1,680	0%	0%
62800 Other Expenses	100,231	4%	96,429	4%	-4%
TOTAL OPERATING EXPENSES	617,345	26%	619,109	23%	0%
63100 Equipment		0%		0%	0%
65000 Local Assistance					
66000 Grants	0	0%	0	0%	0%
67000 Benefits & Claims					
68000 Transfers					
TOTAL EXPENDITURES	2,350,205	100%	2,750,446	100%	17%

Program Description

The Office of the Commissioner of Higher Education (OCHE) Administration Program includes general administration of the university system, academic, financial, and legal administration, labor relations and personnel administration, student assistance administration. Article X, Section 9, of the Montana Constitution requires that the Board of Regents appoint the commissioner and prescribe his/her powers and duties. FY 2011 budget includes a program transfer from Program 09, appropriation distribution, of \$391,307. The program is funded by a mix of general fund, federal indirect cost recoveries (FY 11 \$477,424) and indirect from proprietary funds (FY11 \$89,141).

**THE MONTANA UNIVERSITY SYSTEM
OFFICE OF THE COMMISSIONER OF HIGHER EDUCATION
COMPARATIVE FTE AND EXPENDITURES**

		Unit		PROGRAM		
		Commissioner of Higher Education		01		
		Program Name		Fund		
		Distance Learning		01100		
DESCRIPTION OF ACTIVITY	ACTUAL		BUDGETED		PERCENT INCR. (DECR.)	
	FY 2010	PERCENT	FY 2011	PERCENT		
TOTAL FTEs	1.00	100%	1.00	100%	0%	
PERSONAL SERVICES						
61100 Employee Salaries	107,026	51%	107,023	58%		
61400 Employee Benefits	24,618	12%	25,448	14%	3%	
TOTAL PERSONAL SERVICES	131,644	62%	132,471	71%	1%	
OPERATING COSTS						
62100 Contracted Services	7,502	4%	7,500	4%	0%	
62200 Supplies and Materials	490	0%	500	0%	2%	
62300 Communications	20,186	10%	20,000	11%	-1%	
62400 Travel	9,808	5%	9,002	5%	-8%	
62500 Rent				0%	0%	
62700 Repair and Maintenance				0%	0%	
62800 Other Expenses	6,530	3%	6,500	4%	0%	
TOTAL OPERATING EXPENSES	44,515	21%	43,502	23%	-2%	
63100 Equipment				0%	0%	
65000 Local Assistance	35,500			0%		
66000 Grants			0	0%	0%	
67000 Benefits & Claims				0%		
68000 Transfers			10,000	5%		
TOTAL EXPENDITURES	211,659	100%	185,973	100%	-12%	

Program Description

Improve distance and on line learning by coordinating online delivery of education across the entire Montana University System

**THE MONTANA UNIVERSITY SYSTEM
OFFICE OF THE COMMISSIONER OF HIGHER EDUCATION
COMPARATIVE FTE AND EXPENDITURES**

		Unit		PROGRAM		
		Commissioner of Higher Education		01		
		Program Name		Fund		
		Transferability and Student Data		01100		
DESCRIPTION OF ACTIVITY	ACTUAL		BUDGETED		PERCENT INCR. (DECR.)	
	FY 2010	PERCENT	FY 2011	PERCENT		
TOTAL FTEs	2.50	100%	2.50	100%	0%	
PERSONAL SERVICES						
61100 Employee Salaries	169,504	66%	169,504	67%		
61400 Employee Benefits	50,491	20%	52,006	20%	3%	
TOTAL PERSONAL SERVICES	219,995	85%	221,510	87%	1%	
OPERATING COSTS						
62100 Contracted Services	9,838	4%	9,000	4%	-9%	
62200 Supplies and Materials	3,214	1%	3,000	1%	-7%	
62300 Communications	3,912	2%	4,000	2%	2%	
62400 Travel	10,982	4%	7,500	3%	-32%	
62500 Rent	8,173	3%	8,000	3%	-2%	
62700 Repair and Maintenance		0%		0%	0%	
62800 Other Expenses	1,855	1%	1,000	0%	-46%	
TOTAL OPERATING EXPENSES	37,974	15%	32,500	13%	-14%	
63100 Equipment		0%		0%	0%	
65000 Local Assistance		0%		0%		
66000 Grants	0	0%	0	0%	0%	
67000 Benefits & Claims		0%		0%		
68000 Transfers		0%		0%		
TOTAL EXPENDITURES	257,969	100%	254,010	100%	-2%	

Program Description

The Montana University System Transfer Initiative coordinates data, policies, and procedures regarding the transfer of credits among higher education institutions in Montana.

**THE MONTANA UNIVERSITY SYSTEM
OFFICE OF THE COMMISSIONER OF HIGHER EDUCATION
COMPARATIVE FTE AND EXPENDITURES**

		Program Name		PROGRAM	
		Administration		01	
		Description		Fund	
		Digital Academy HB 645 One-Time-Only		01100	
DESCRIPTION OF ACTIVITY	ACTUAL		BUDGETED		PERCENT INCR. (DECR.)
	FY 2010	PERCENT	FY 2011	PERCENT	
TOTAL FTEs		0%		0%	0%
PERSONAL SERVICES					
61100 Employee Salaries					
61400 Employee Benefits		0%		0%	0%
TOTAL PERSONAL SERVICES	0	0%	0	0%	0%
OPERATING COSTS					
62100 Contracted Services		0%		0%	0%
62200 Supplies and Materials		0%		0%	0%
62300 Communications		0%		0%	0%
62400 Travel		0%		0%	0%
62500 Rent		0%		0%	0%
62600 Utilities		0%		0%	0%
62700 Repair and Maintenance		0%		0%	0%
62800 Other Expenses		0%		0%	0%
TOTAL OPERATING EXPENSES	0	0%	0	0%	0%
63100 Equipment		0%		0%	0%
65000 Local Assistance					
66000 Grants	0	0%	0	0%	0%
67000 Benefits & Claims					
68000 Transfers	257,885	100%	1,742,115	100%	576%
TOTAL EXPENDITURES	257,885	100%	1,742,115	100%	576%

Program Description

The 61st Legislature appropriated one time only general funds for development of a Virtual Academy for k-12 schools that teaches entirely online. The program is administered through the University of Montana.

**THE MONTANA UNIVERSITY SYSTEM
OFFICE OF THE COMMISSIONER OF HIGHER EDUCATION
COMPARATIVE FTE AND EXPENDITURES**

DESCRIPTION OF ACTIVITY	ACTUAL		BUDGETED		PERCENT INCR. (DECR.)
	FY 2010	PERCENT	FY 2011	PERCENT	
TOTAL FTEs		0%		0%	0%
PERSONAL SERVICES					
61100 Employee Salaries		0%		0%	
61400 Employee Benefits		0%		0%	0%
TOTAL PERSONAL SERVICES	0	0%	0	0%	0%
OPERATING COSTS					
62100 Contracted Services		0%		0%	0%
62200 Supplies and Materials		0%		0%	0%
62300 Communications		0%		0%	0%
62400 Travel		0%		0%	0%
62500 Rent		0%		0%	0%
62700 Repair and Maintenance		0%		0%	0%
62800 Other Expenses		0%		0%	0%
TOTAL OPERATING EXPENSES	0	0%	0	0%	0%
63100 Equipment		0%		0%	0%
65000 Local Assistance/Community Colleges	858,222	81%	751,438	79%	
66000 Grants	0	0%	0	0%	0%
67000 Benefits & Claims		0%		0%	
68000 Transfers	195,170	19%	195,170	21%	
TOTAL EXPENDITURES	1,053,392	100%	946,608	100%	-10%

Program Description

The 61st Legislature appropriated one time only general funds for distance learning to facilitate access and affordability of 2-year colleges by centralizing distance learning courses into a single unified web-based enrollment system for admissions and financial assistance to enhance access and degree completion.. The funds were primarily used to implement the University System's enterprise information system (Banner) at Dawson and Miles Community Colleges (65000). The system is hosted by The University of Montana (UM) and transfers were made to UM for information technology support.

**THE MONTANA UNIVERSITY SYSTEM
OFFICE OF THE COMMISSIONER OF HIGHER EDUCATION
COMPARATIVE FTE AND EXPENDITURES**

Unit		PROGRAM			
Commissioner of Higher Education		01			
Program Name		Fund			
College!Now (formerly Making Opportunity Affordable) Funded by the Lumina Foundation		08225			
DESCRIPTION OF ACTIVITY	ACTUAL		BUDGETED		PERCENT INCR. (DECR.)
	FY 2010	PERCENT	FY 2011	PERCENT	
TOTAL FTEs	0.50	100%	1.00	100%	100%
PERSONAL SERVICES					
61100 Employee Salaries	37,932	21%	50,750	12%	
61400 Employee Benefits	7,202	4%	24,200	6%	236%
TOTAL PERSONAL SERVICES	45,133	25%	74,950	18%	66%
OPERATING COSTS					
62100 Contracted Services	69,781	39%	195,900	46%	181%
62200 Supplies and Materials	3,024	2%	1,500	0%	-50%
62300 Communications	4,058	2%	5,000	1%	23%
62400 Travel	31,401	18%	33,000	8%	5%
62500 Rent	310	0%	1,000	0%	223%
62700 Repair and Maintenance		0%		0%	0%
62800 Other Expenses	9,968	6%	110,450	26%	1008%
TOTAL OPERATING EXPENSES	118,542	66%	346,850	82%	193%
63100 Equipment		0%		0%	0%
65000 Local Assistance		0%		0%	
66000 Grants	15,000	8%	0	0%	-100%
67000 Benefits & Claims		0%		0%	
68000 Transfers		0%		0%	
TOTAL EXPENDITURES	178,676	100%	421,800	100%	136%

Program Description

Montana's colleges and universities are teaming up with business and community leaders, K-12 educators, and elected officials on a policy initiative to make two-year colleges more affordable and accessible statewide. The grant period runs from December 1, 2009 to November 30, 2013.

**THE MONTANA UNIVERSITY SYSTEM
CURRENT UNRESTRICTED OPERATING ACCOUNT
COMPARATIVE EXPENDITURES AND FTE DATA BY PROGRAM**

UNIT	Name		Code		
	COMMISSIONER OF HIGHER EDUCATION		5102		
ACCOUNTING ENTITY	Program		Code		
	STUDENT ASSISTANCE-CAMPUS PROGRAMS AND GENERAL FUND MATCH		01100/03164		
DESCRIPTION OF ACTIVITY	ACTUAL		BUDGETED		PERCENT INCR. (DECR.)
	FY 2010	PERCENT	FY 2011	PERCENT	
TOTAL FTE EMPLOYEES					
PERSONAL SERVICES					
Contract Faculty		0.0%		0.0%	0.0%
Contract Administrative		0.0%		0.0%	0.0%
Contract Professional		0.0%		0.0%	0.0%
Classified		0.0%		0.0%	0.0%
Part-time		0.0%		0.0%	0.0%
Other Compensation					
Total Salaries		0.0%		0.0%	0.0%
Employee Benefits		0.0%		0.0%	0.0%
TOTAL PERSONAL SERVICES	0	0.0%	0	0.0%	0.0%
OPERATING COSTS					
2100 Contracted Services		0.0%		0.0%	0.0%
2200 Supplies and Materials		0.0%		0.0%	0.0%
2300 Communications		0.0%		0.0%	0.0%
2400 Travel		0.0%		0.0%	0.0%
2500 Rent		0.0%		0.0%	0.0%
2600 Utilities		0.0%		0.0%	0.0%
2700 Repair and Maintenance		0.0%		0.0%	0.0%
2800 Other (WICHE dues)	125,000	1.1%	130,000	1.1%	4.0%
2998 Overhead Cost Distribution		0.0%		0.0%	0.0%
TOTAL OPERATING EXPENSES	125,000	1.1%	130,000	1.1%	4.0%
GRANTS:		0.0%		0.0%	0.0%
Professional Student Exchange:		0.0%		0.0%	0.0%
WICHE (General Fund)	2,109,467	18.0%	2,227,833	18.0%	5.6%
WWAMI (General Fund)	2,916,631	24.9%	3,259,909	26.3%	11.8%
Minnesota Dental (General Fund)	88,000	0.8%	136,200	1.1%	54.8%
Student Grants:		0.0%		0.0%	0.0%
Governors Postsecondary Scholarship Prg.	2,314,000	19.8%	2,481,700	20.0%	7.3%
Baker Grants (General Fund)	2,041,990	17.4%	2,041,990	16.5%	0.0%
Work Study Program (General Fund)	855,989	7.3%	862,989	7.0%	0.8%
Montana Higher Ed Grant (MHEG)		0.0%		0.0%	0.0%
General Fund	553,088	4.7%	568,767	4.6%	2.8%
Federal	86,196	0.7%	89,918	0.7%	4.3%
SEOG (General Fund)	438,449	3.7%	422,770	3.4%	-3.6%
Perkins Matching (General Fund)	68,292	0.6%	68,280	0.6%	0.0%
SLEAP (Federal)	110,825	1.0%	122,631	1.0%	10.7%
TOTAL GRANTS	11,582,927	98.9%	12,282,987	99.0%	6.0%
TOTAL EXPENDITURES BY OBJECT	11,707,927	100.0%	12,412,987	100.0%	6.0%
(Total General Fund)	11,510,906	98.3%	12,200,438	98.3%	6.0%

*****PROGRAM DESCRIPTION*****

MHEG is the Montana Higher Ed Grant. It is awarded to Montana residents attending Montana institutions who show financial need. The state match is dollar for dollar of federal funds. At the Federal level, this grant is now called LEAP (Leveraging Educational Assistance Programs.)

SEOG is the Supplemental Educational Opportunity Grant. The purpose of this program is to provide assistance to students who are in undergraduate degree or certificate degree programs who have not previously received a B.A. or B.S. degree. The federal share is not to exceed 75% of awards.

PERKINS Loan Funds provide low-interest loans to students who are undergraduate or graduate students.

The STATE COLLEGE WORK STUDY Program provides 70% of the students' wages.

The BAKER GRANT was created by the Board of Regents in 1997 to provide assistance for working Montana students.

SLEAP is federal dollars. A portion of SLEAP is used to include the 4-year private colleges in the MTAP Grant Program.

**WICHE/WWAMI/MINNESOTA DENTAL
Student Assistance Programs
Support by Program - FY 2010 Actual and FY 2011 Budgeted**

PROGRAM	FY 2010 ACTUAL		FY 2011 BUDGETED	
	Number of Students	Total Support	Number of Students	Total Support
WICHE:				
Medicine	26	\$707,500	25	\$732,500
Osteopathic Medicine	8	122,500	7	135,800
Dentistry	9	220,000	9	204,300
Veterinary Medicine	36	983,500	36	1,047,600
Podiatry	0	0	1	13,500
Optometry	3	45,300	4	62,400
Occupational Therapy	1	30,667	2	31,733
TOTAL WICHE	83	\$2,109,467	84	\$2,227,833
WWAMI MEDICINE	79	\$2,916,631	80	\$3,259,909
MINNESOTA DENTAL	4	\$88,000	6	\$136,200
WICHE DUES		\$125,000		\$130,000
TOTAL PSEP PROGRAMS	166	\$5,239,098	170	\$5,753,942

The WICHE Professional Student Exchange (PSEP), WWAMI Medical Exchange and Minnesota Dental Exchange programs are cooperative education agreements that provide Montana residents access to highly enrolled professional education programs that are not available in the State of Montana.

**THE MONTANA UNIVERSITY SYSTEM
OFFICE OF THE COMMISSIONER OF HIGHER EDUCATION
COMPARATIVE FTE AND EXPENDITURES**

		Unit		PROGRAM		
		Commissioner of Higher Education		02		
		Program Name		Fund		
		Family Education Savings program Administrative Fee/Biennial		02846		
DESCRIPTION OF ACTIVITY	ACTUAL		BUDGETED		PERCENT INCR. (DECR.)	
	FY 2010	PERCENT	FY 2011	PERCENT		
TOTAL FTEs	1.00	100%	1.00	100%	0%	
PERSONAL SERVICES						
61100 Employee Salaries	41,517	41%	41,517	41%	0%	
61400 Employee Benefits	11,460	11%	12,486	12%	9%	
TOTAL PERSONAL SERVICES	52,977	52%	54,003	53%	2%	
OPERATING COSTS						
62100 Contracted Services	24,021	24%	15,000	15%	-38%	
62200 Supplies and Materials	1,565	2%	3,109	3%	99%	
62300 Communications	5,655	6%	11,000	11%	95%	
62400 Travel	5,832	6%	6,000	6%	3%	
62500 Rent	536	1%	600	1%	12%	
62600 Utilities	221	0%	250	0%	13%	
62700 Repair and Maintenance	59	0%	65	0%	10%	
62800 Other Expenses	10,443	10%	11,000	11%	5%	
TOTAL OPERATING EXPENSES	48,332	48%	47,024	47%	-3%	
63100 Equipment						
65000 Local Assistance						
66000 Grants						
67000 Benefits & Claims						
68000 Transfers						
TOTAL EXPENDITURES	101,309	100%	101,027	100%	0%	

Program Description

This state special revenue is funded by annual account maintenance fees paid by non-resident participants in the savings plan program. In FY 2010, the Commissioner's office entered into a contract for consulting services to assist the plan with the transition from Pacific Life (current equity provider) to Vanguard (new equity provider). The balance on the contract is \$9,100 and is expected to be fully spent in FY 2011. The plan will incur additional expenses for supplies and communications for contacting participants in relation to plan changes.

**THE MONTANA UNIVERSITY SYSTEM
CURRENT UNRESTRICTED OPERATING ACCOUNT
COMPARATIVE EXPENDITURES AND FTE DATA BY PROGRAM**

UNIT	Name		Code		
	COMMISSIONER OF HIGHER EDUCATION		PROGRAM 02		
ACCOUNTING ENTITY	Program		Code		
	RURAL PHYSICIAN INCENTIVE PROGRAM - STATUTORY APPROPRIATION		02943		
DESCRIPTION OF ACTIVITY	ACTUAL		BUDGETED		PERCENT INCR. (DECR.)
	FY 2010	PERCENT	FY 2011	PERCENT	
TOTAL FTEs	0.25	100%	0.25	100%	0.00%
PERSONAL SERVICES					
61100 Employee Salaries		0.00%		0.00%	0.00%
61400 Employee Benefits		0.00%		0.00%	0.00%
TOTAL PERSONAL SERVICES	15,000	3.67%	15,000	2.71%	0.00%
OPERATING COSTS					
2100 Contracted Services		0.00%		0.00%	0.00%
2200 Supplies and Materials		0.00%		0.00%	0.00%
2300 Communications		0.00%		0.00%	0.00%
2400 Travel		0.00%		0.00%	0.00%
2500 Rent		0.00%		0.00%	0.00%
2600 Utilities		0.00%		0.00%	0.00%
2700 Repair and Maintenance		0.00%		0.00%	0.00%
2800 Other		0.00%		0.00%	0.00%
TOTAL OPERATING EXPENSES	0	0.00%	0	0.00%	0.00%
EQUIPMENT AND CAPITAL		0.00%		0.00%	0.00%
GRANTS	393,202	96.33%	537,750	97.29%	36.76%
TOTAL EXPENDITURES BY OBJECT	408,202	100.00%	552,750	100.00%	35.41%
		0.00%		0.00%	0.00%

*****PROGRAM DESCRIPTION*****

	<u>FY10 Actual</u>	<u>FY11 Budgeted</u>
Beginning Fund Balance	\$1,123,629	\$1,325,093
Revenue	609,665	682,848
Expenditures	<u>408,201</u>	<u>552,750</u>
Ending Fund Balance	\$1,325,093	\$1,455,191

The Board of Regents assesses a fee to students enrolling in a professional school on or after 7/1/92, preparing to be physicians in the fields of medicine or osteopathic medicine who are supported by the state pursuant to an interstate compact for a professional education program in those fields, as those fields are defined by the compact. The fee will not exceed 16% of the annual individual medicine support fee paid by the state pursuant to 20-25-804, MCA. Funds in this account are statutorily appropriated to the Board of Regents to be used to pay the medical education debts of physicians who serve rural communities or populations that are medically underserved and the expenses of administering the rural physician incentive program.

MONTANA RURAL PHYSICIAN INCENTIVE PROGRAM
Estimated Revenue and Expenses - FY 2010 and FY 2011

	FY 2010 Actual			FY 2011 Estimated		
	Annual Surcharge	No. of Students	Amount	Annual Surcharge	No. of Students	Amount
Revenue:						
Medical Student Surcharges	\$ 4,528	104	\$470,912.00	\$ 4,688	104	\$487,552.00
Osteopathic Student Surcharges	\$ 3,008	7	\$21,056.00	\$ 3,104	8	\$24,832.00
STIP Earnings			\$4,054.60			\$0.00
General Fund Tranfer			\$113,642.50			\$170,463.75
Total Revenue:			\$609,665.10			\$682,847.75
Expenses:						
Loan Disbursements			\$393,201.38			\$537,750.00
Administrative Expenses			\$15,000.00			\$15,000.00
Total Expenses:			\$408,201.38			\$552,750.00

**THE MONTANA UNIVERSITY SYSTEM
CURRENT UNRESTRICTED OPERATING ACCOUNT
COMPARATIVE EXPENDITURES AND FTE DATA BY PROGRAM**

UNIT	Name		Code			
	COMMISSIONER OF HIGHER EDUCATION		PROGRAM 02			
ACCOUNTING ENTITY	Program		Code			
	Quality Educator Loan Forgiveness Program		01100			
DESCRIPTION OF ACTIVITY		ACTUAL FY 2010	PERCENT	BUDGETED FY 2011	PERCENT	PERCENT INCR. (DECR.)
Contract Faculty (AY Equivalent)			0.00%		0.00%	0.00%
Summer Session Component			0.00%		0.00%	0.00%
Total Contract Faculty			0.00%		0.00%	0.00%
Contract Administrative			0.00%		0.00%	0.00%
Contract Professional			0.00%		0.00%	0.00%
Classified		0.10	100.00%	0.50	100.00%	400.00%
Graduate Teaching Assistant			0.00%		0.00%	0.00%
Graduate Research Assistant			0.00%		0.00%	0.00%
Part-time and Other			0.00%		0.00%	0.00%
TOTAL FTEs		0.10	100%	0.50	100%	400.00%
TOTAL FY FTE STUDENTS						0.00%
PERSONAL SERVICES						
1123 Contract Faculty			0.00%		0.00%	0.00%
1128 Contract Administrative			0.00%		0.00%	0.00%
1124 Contract Professional			0.00%		0.00%	0.00%
1125 Classified		8,155	1.70%	33,284	4.32%	308.15%
GTA's			0.00%		0.00%	0.00%
Per Diem			0.00%		0.00%	0.00%
Total Salaries		8,155	1.70%	33,284	4.32%	308.15%
1140 Employee Benefits			0.00%	0	0.00%	0.00%
TOTAL PERSONAL SERVICES/Per Diem		8,155	1.70%	33,284	4.32%	308.15%
OPERATING COSTS						
2100 Contracted Services			0.00%		0.00%	0.00%
2200 Supplies and Materials			0.00%		0.00%	0.00%
2300 Communications			0.00%		0.00%	0.00%
2400 Travel			0.00%		0.00%	0.00%
2500 Rent			0.00%		0.00%	0.00%
2600 Utilities			0.00%		0.00%	0.00%
2700 Repair and Maintenance			0.00%		0.00%	0.00%
2800 Other (GSL Time and Effort)			0.00%		0.00%	0.00%
TOTAL OPERATING EXPENSES		0	0.00%	0	0.00%	0.00%
EQUIPMENT AND CAPITAL			0.00%		0.00%	0.00%
GRANTS		471,754	98.30%	738,000	95.68%	56.44%
TOTAL EXPENDITURES BY OBJECT		479,908	100.00%	771,284	100.00%	60.71%

The legislature created a quality educator loan forgiveness program for teachers serving in critical shortage areas of the state, as defined by subject area or geography by the Board of Public Education and the Office of Public Instruction. The program was enacted by the 2007 special session.

The 2009 Legislature approved general fund appropriation to continue to fund the quality educator loan forgiveness program. The approved appropriation level is sufficient to fund up to 400 educators in FY2011. It is unlikely that 100% of the appropriation will be spent due to the lack of eligible teachers applying for renewals. The budgeted amount is based on a three year renewal pipeline of 146 teachers and 100 new awards in FY2011.

**THE MONTANA UNIVERSITY SYSTEM
CURRENT UNRESTRICTED OPERATING ACCOUNT
COMPARATIVE EXPENDITURES AND FTE DATA BY PROGRAM**

		Name		Code		
UNIT	COMMISSIONER OF HIGHER EDUCATION			03		
		Program		Code		
ACCOUNTING ENTITY	IMPROVING TEACHER QUALITY GRANT			03183		
DESCRIPTION OF ACTIVITY		ACTUAL FY 2010	PERCENT	BUDGETED FY 2011	PERCENT	PERCENT INCR. (DECR.)
TOTAL FTEs		0.00	0%	0.00	0%	0.00%
PERSONAL SERVICES						
61100 Employee Salaries		11,014	2.64%	11,014	1.73%	0.00%
61400 Employee Benefits		5,336	1.28%	5,336	0.84%	0.00%
TOTAL PERSONAL SERVICES		16,350	3.91%	16,350	2.57%	0.00%
OPERATING COSTS						
2100 Contracted Services			0.00%		0.00%	0.00%
2200 Supplies and Materials		0	0.00%	0	0.00%	0.00%
2300 Communications		32	0.01%	32	0.01%	0.00%
2400 Travel		0	0.00%	0	0.00%	0.00%
2500 Rent			0.00%		0.00%	0.00%
2600 Utilities			0.00%		0.00%	0.00%
2700 Repair and Maintenance			0.00%		0.00%	0.00%
2800 Other		1,017	0.24%	1,017	0.16%	0.00%
TOTAL OPERATING EXPENSES		1,049	0.25%	1,049	0.17%	0.00%
EQUIPMENT AND CAPITAL			0.00%		0.00%	0.00%
GRANTS		400,391	95.84%	617,828	97.26%	54.31%
TOTAL EXPENDITURES BY OBJECT		417,790	100.00%	635,227	100.00%	52.04%

***** PROGRAM DESCRIPTION *****

Federal Title II regulations allows 5% for expenses related to the administration of the Improving Teacher Quality Grants.

A portion of the Director of Academic Initiatives will be charged to this grant. The balance of this position will be charged to the general fund in the Administration Program.

**THE MONTANA UNIVERSITY SYSTEM
OFFICE OF THE COMMISSIONER OF HIGHER EDUCATION
COMPARATIVE FTE AND EXPENDITURES**

		Unit		PROGRAM	
		Commissioner of Higher Education		05	
		Program Name		Fund	
		Montana University System Group Insurance		06008/06009	
DESCRIPTION OF ACTIVITY	ACTUAL		BUDGETED		PERCENT INCR. (DECR.)
	FY 2010	PERCENT	FY 2011	PERCENT	
TOTAL FTEs	5.00	100%	5.00	100%	0%
PERSONAL SERVICES					
61100 Employee Salaries	289,864	0%	289,864	0%	0%
61400 Employee Benefits	98,666	0%	99,653	0%	1%
TOTAL PERSONAL SERVICES	388,530	0%	389,517	0%	0%
OPERATING COSTS					
62100 Contracted Services	4,621,261	6%	4,667,474	5%	1%
62200 Supplies and Materials	38,387	0%	38,000	0%	-1%
62300 Communications	14,406	0%	16,000	0%	11%
62400 Travel	14,514	0%	15,000	0%	3%
62500 Rent	19,170	0%	19,170	0%	0%
62700 Repair and Maintenance	29,902	0%	25,000	0%	-16%
62800 Other Expenses	1,041,834	1%	1,052,252	1%	1%
TOTAL OPERATING EXPENSES	5,779,473	7%	5,832,895	7%	1%
63100 Equipment					
65000 Local Assistance					
66000 Grants					
67000 Benefits & Claims	73,595,963	92%	82,427,479	93%	12%
68000 Transfers					
TOTAL EXPENDITURES	79,763,966	100%	88,649,891	100%	11%

Program Description

The Board of Regents, through OCHE, provides faculty and staff with group health benefits through the MUS Group Insurance Program, which includes a flexible spending account option. All university system employees and eligible dependents are offered medical, pharmacy, dental, vision and group life insurance, as well as long-term disability and long-term benefits. Retirees and their enrolled dependents are eligible to continue medical and pharmacy coverage on a self-pay basis.

**THE MONTANA UNIVERSITY SYSTEM
OFFICE OF THE COMMISSIONER OF HIGHER EDUCATION
COMPARATIVE FTE AND EXPENDITURES**

DESCRIPTION OF ACTIVITY		ACTUAL		BUDGETED		PERCENT INCR. (DECR.)
		FY 2010	PERCENT	FY 2011	PERCENT	
TOTAL FTEs		1.00	100%	1.00	100%	0%
PERSONAL SERVICES						
61100 Employee Salaries		57,252	81%	52,000	72%	-9%
61400 Employee Benefits		7,729	11%	14,040	20%	82%
TOTAL PERSONAL SERVICES		64,981	92%	66,040	92%	2%
OPERATING COSTS						
62100 Contracted Services		272	0%	275	0%	1%
62200 Supplies and Materials		2,068	3%	2,100	3%	2%
62300 Communications		573	1%	600	1%	5%
62400 Travel		2,455	3%	2,288	3%	-7%
62500 Rent			0%		0%	0%
62700 Repair and Maintenance			0%		0%	0%
62800 Other Expenses		555	1%	600	1%	8%
TOTAL OPERATING EXPENSES		5,924	8%	5,863	8%	-1%
63100 Equipment			0%		0%	0%
65000 Local Assistance			0%		0%	
66000 Grants			0%		0%	0%
67000 Benefits & Claims			0%		0%	
68000 Transfers			0%		0%	
TOTAL EXPENDITURES		70,905	100%	71,903	100%	1%

Program Description

This program is responsible for American Indian and minority recruitment, enrollment, retention, and graduation rates in the university system. It also oversees campus diversity plans and works to implement Indian Education for All. In FY10 salaries were higher than normal because of salary expense allocated from the Deputy Commissioner of Academic Affairs until a new Director was hired.

**THE MONTANA UNIVERSITY SYSTEM
CURRENT UNRESTRICTED OPERATING ACCOUNT
COMPARATIVE EXPENDITURES AND FTE DATA BY PROGRAM**

UNIT		Name	Code			
COMMISSIONER OF HIGHER EDUCATION			06			
ACCOUNTING ENTITY		Program	Code			
Gaining Early Awareness & Readiness for Undergraduate Programs (GEAR UP)			03042			
DESCRIPTION OF ACTIVITY		ACTUAL FY 2010	PERCENT	BUDGETED FY 2011	PERCENT	PERCENT INCR. (DECR.)
Contract Faculty (AY Equivalent)			0.00%		0.00%	0.00%
Summer Session Component (1)			0.00%		0.00%	0.00%
Total Contract Faculty			0.00%		0.00%	0.00%
Contract Administrative		1.00	15.38%	1.00	15.38%	0.00%
Contract Professional			0.00%		0.00%	
Classified		5.50	84.62%	5.50	84.62%	0.00%
Graduate Teaching Assistant			0.00%		0.00%	0.00%
Graduate Research Assistant			0.00%		0.00%	0.00%
Part-time and Other			0.00%		0.00%	0.00%
TOTAL FTEs		6.50	100%	6.50	100%	0.00%
PERSONAL SERVICES						
Contract Faculty			0.00%		0.00%	0.00%
Contract Administrative		68,182	2.17%	68,182	1.48%	0.00%
Contract Professional			0.00%		0.00%	0.00%
Classified		157,053	5.01%	210,305	4.56%	33.91%
Part-time			0.00%		0.00%	0.00%
Other Compensation			0.00%		0.00%	0.00%
Total Salaries		225,235	7.18%	278,487	6.04%	23.64%
Employee Benefits		80,089	2.55%	98,946	2.14%	23.55%
TOTAL PERSONAL SERVICES/Per Diem		305,324	9.74%	377,433	8.18%	23.62%
OPERATING COSTS						
2100 Contracted Services		123,384	3.94%	160,050	3.47%	29.72%
2200 Supplies and Materials		30,954	0.99%	37,200	0.81%	20.18%
2300 Communications		6,549	0.21%	7,950	0.17%	21.40%
2400 Travel		126,956	4.05%	134,540	2.92%	5.97%
2500 Rent		30,942	0.99%	43,044	0.93%	39.11%
2600 Utilities		0	0.00%		0.00%	0.00%
2700 Repair and Maintenance		0	0.00%	350	0.01%	100.00%
2800 Other		51,776	1.65%	51,536	1.12%	-0.46%
TOTAL OPERATING EXPENSES		370,559	11.82%	434,670	9.42%	17.30%
EQUIPMENT AND CAPITAL			0.00%		0.00%	0.00%
GRANTS		1,059,268		2,901,384		
TRANSFERS		1,400,000	44.65%	900,000	19.51%	-35.71%
TOTAL EXPENDITURES BY OBJECT		3,135,151	100.00%	4,613,487	100.00%	47.15%

***** PROGRAM DESCRIPTION *****

Montana GEAR UP operates under a six-year discretionary federal grant awarded in 2005 by the U.S Department of Education to the Office of the Commissioner of Higher Education. Montana GEAR UP believes that postsecondary education is possible for all Montana students, regardless of economic background, and strives to empower them to realize that ambition. Montana GEAR UP brings this message to middle and high schools, students, parents and the community through early college and career awareness activities, scholarships, financial aid information, and improved academic support to help raise the expectations and achievement of all. The program serves an entire cohort of students beginning no later than the seventh grade and follows the cohort through high school. Grant funds are also used to provide college scholarships to GEAR UP students.

**THE MONTANA UNIVERSITY SYSTEM
CURRENT UNRESTRICTED OPERATING ACCOUNT
COMPARATIVE EXPENDITURES AND FTE DATA BY PROGRAM**

UNIT	Name	Code			
	COMMISSIONER OF HIGHER EDUCATION	06			
ACCOUNTING ENTITY	Program	Code			
	GEAR UP (SCHOLARSHIP COMPONENT FROM THE FIRST AWARD)	03411			
DESCRIPTION OF ACTIVITY	ACTUAL		BUDGETED		PERCENT INCR. (DECR.)
	FY 2010	PERCENT	FY 2011	PERCENT	
TOTAL FTEs	0.00	0%	0.00	0%	0.00%
PERSONAL SERVICES					
1100 Employee Salaries		0.00%		0.00%	0.00%
1400 Employee Benefits		0.00%		0.00%	0.00%
TOTAL PERSONAL SERVICES		0.00%		0.00%	0.00%
OPERATING COSTS					
2100 Contracted Services		0.00%		0.00%	0.00%
2200 Supplies and Materials		0.00%		0.00%	0.00%
2300 Communications		0.00%		0.00%	0.00%
2400 Travel		0.00%		0.00%	0.00%
2500 Rent		0.00%		0.00%	0.00%
2600 Utilities		0.00%		0.00%	0.00%
2700 Repair and Maintenance		0.00%		0.00%	0.00%
2800 Other - Scholarships/Fellowships	137,128	100.00%	77,700	100.00%	-43.34%
TOTAL OPERATING EXPENSES	137,128	100.00%	77,700	100.00%	-43.34%
EQUIPMENT AND CAPITAL		0.00%		0.00%	0.00%
GRANTS		0.00%		0.00%	0.00%
TOTAL EXPENDITURES BY OBJECT	137,128	100.00%	77,700	100.00%	-43.34%
		0.00%		0.00%	0.00%

*****PROGRAM DESCRIPTION*****

The Commissioner's office administers the current state grant for the Gear Up Achievement Grant and Pathways Scholarship. In the first year of the grant, Montana GEAR UP will serve a cohort of 7th graders who attend schools meeting the eligibility criteria of 50% or more students participating in the federal free or reduced lunch program. The program will then follow and serve that cohort through high school graduation and college enrollment; a new cohort of 7th graders will be added each year of the grant. A school must continue to meet the 50% requirement each year in order to remain in the program.

The first year of the grant was FY00. The gradual decline in the amount disbursed from year to year is natural as the cohorts complete

**THE MONTANA UNIVERSITY SYSTEM
OFFICE OF THE COMMISSIONER OF HIGHER EDUCATION
COMPARATIVE FTE AND EXPENDITURES**

		Unit		PROGRAM	
		Commissioner of Higher Education		06	
		Program Name		Fund	
		Educational Talent Search (ETS)		03806	
DESCRIPTION OF ACTIVITY	ACTUAL		BUDGETED		PERCENT INCR. (DECR.)
	FY 2010	PERCENT	FY 2011	PERCENT	
TOTAL FTEs	11.45	100%	11.45	100%	0%
PERSONAL SERVICES					
61100 Employee Salaries	300,763	53%	302,705	51%	
61400 Employee Benefits	124,196	22%	118,800	20%	-4%
TOTAL PERSONAL SERVICES	424,959	75%	421,505	71%	-1%
OPERATING COSTS					
62100 Contracted Services	13,349	2%	8,000	1%	-40%
62200 Supplies and Materials	18,278	3%	9,000	2%	-51%
62300 Communications	6,373	1%	12,000	2%	88%
62400 Travel	45,817	8%	78,102	13%	70%
62500 Rent	22,793	4%	22,800	4%	0%
62700 Repair and Maintenance		0%		0%	0%
62800 Other Expenses	36,175	6%	38,287	6%	6%
TOTAL OPERATING EXPENSES	142,785	25%	168,189	29%	18%
63100 Equipment		0%		0%	0%
65000 Local Assistance		0%		0%	
66000 Grants	0	0%	0	0%	0%
67000 Benefits & Claims		0%		0%	
68000 Transfers		0%		0%	
TOTAL EXPENDITURES	567,744	100%	589,694	100%	4%

Program Description

ETS is a federally funded pre-college outreach program that serves 1,400 low income, first-generation college students located in 32 targeted middle and high schools across Montana (target areas – the city of Great Falls and the Crow, Flathead, Northern Cheyenne and Blackfeet Indian Reservations). Created in 1965 together with the Federal Student Assistance Programs, in the first Higher Education Act, TRiO Programs, including Talent Search, are designed to address the non-monetary barriers to postsecondary education. ETS provides pre-college advising, counseling and related services such as college visits and test preparation activities to encourage and assist students and their families to consider, prepare for and successfully enroll in a postsecondary degree or certificate program.

**THE MONTANA UNIVERSITY SYSTEM
OFFICE OF THE COMMISSIONER OF HIGHER EDUCATION
COMPARATIVE FTE AND EXPENDITURES**

		Unit		PROGRAM	
		Commissioner of Higher Education		07	
		Program Name		Fund	
		MUS Self Funded Workers* Compensation Program		06082	
DESCRIPTION OF ACTIVITY	ACTUAL		BUDGETED		PERCENT INCR. (DECR.)
	FY 2010	PERCENT	FY 2011	PERCENT	
TOTAL FTEs	1.00	100%	1.00	100%	0%
PERSONAL SERVICES					
61100 Employee Salaries	64,479	2%	64,479	2%	0%
61400 Employee Benefits	18,181	0%	19,163	0%	5%
TOTAL PERSONAL SERVICES	82,660	2%	83,642	2%	1%
OPERATING COSTS					
62100 Contracted Services	573,631	15%	570,000	15%	-1%
62200 Supplies and Materials	2,290	0%	2,300	0%	0%
62300 Communications	2,922	0%	3,000	0%	3%
62400 Travel	1,707	0%	1,700	0%	0%
62500 Rent	7,581	0%	7,600	0%	0%
62700 Repair and Maintenance	0	0%		0%	0%
62800 Other Expenses	32,424	1%	32,000	1%	-1%
TOTAL OPERATING EXPENSES	620,556	16%	616,600	16%	-1%
63100 Equipment		0%		0%	0%
65000 Local Assistance		0%		0%	0%
66000 Grants	0	0%	0	0%	0%
67000 Benefits & Claims	3,190,903	82%	3,190,903	82%	
68000 Transfers		0%		0%	
TOTAL EXPENDITURES	3,894,118	100%	3,891,145	100%	0%

Program Description

The Montana Board of Regents Created the MUS Self-Funded Workers' Compensation program in April 2003, as authorized by the Workers' Compensation Act (section 39-71-403, MCA). This program provides workers' compensation for all university system employees including the Office of the Commissioner of Higher Education.

**THE MONTANA UNIVERSITY SYSTEM
CURRENT UNRESTRICTED OPERATING ACCOUNT
COMPARATIVE EXPENDITURES AND FTE DATA BY PROGRAM**

		Name		Code		
UNIT	COMMISSIONER OF HIGHER EDUCATION			PROGRAM 08		
		Program		Code		
ACCOUNTING ENTITY	WORKFORCE DEVELOPMENT PROGRAM - CARL PERKINS			01100/03215/03951		
		ACTUAL FY 2010	PERCENT	BUDGETED FY 2011	PERCENT	PERCENT INCR. (DECR.)
	TOTAL FTEs	5.00	100%	5.00	100%	0.00%
	PERSONAL SERVICES					
	61100 Employee Salaries	191,587	3.21%	257,904	3.87%	34.61%
	61400 Employee Benefits	59,418	0.99%	66,100	0.99%	11.25%
	TOTAL PERSONAL SERVICES	251,005	4.20%	324,004	4.86%	29.08%
	OPERATING COSTS					
	2100 Contracted Services	57,951	0.97%	5,701	0.09%	-90.16%
	2200 Supplies and Materials	8,906	0.15%	13,400	0.20%	50.47%
	2300 Communications	2,151	0.04%	5,350	0.08%	148.77%
	2400 Travel	22,065	0.37%	103,150	1.55%	367.49%
	2500 Rent	26,596	0.45%	28,000	0.42%	5.28%
	2600 Utilities	0	0.00%	0	0.00%	0.00%
	2700 Repair & Maintenance	0	0.00%	0	0.00%	0.00%
	2800 Other	25,054	0.42%	29,861	0.45%	19.19%
	TOTAL OPERATING EXPENSES	142,722	2.39%	185,462	2.78%	29.95%
	Equipment					
	GRANTS	2,310,118	38.67%	2,737,245	41.09%	18.49%
	TRANSFERS TO OPI	3,270,747	54.74%	3,414,154	51.26%	4.38%
	TOTAL EXPENDITURES BY OBJECT	5,974,591	100.00%	6,660,866	100.00%	11.49%

***** PROGRAM DESCRIPTION *****

The federal Carl Perkins Vocational and Applied Technology Education Act provides funds to support career training and technical education. The formula and competitive grants fund equipment, faculty and other support directly to vocational education programs in two-year postsecondary institutions. Tech Prep grant will be rolled into the main Perkins grant in 2012 and will no longer exist as a separate grant. For 2011, will be the final year where the Tech Prep grant will be a separate grant. For this final year the funds will be allocated among all the two year institutions who currently participate in the Carl Perkins program to work with regions secondary schools to develop joint Career Pathway models. The Perkins programs will dedicate additional travel costs to train the trainers in this effort.

The program is required to maintain \$90,091 in general fund support of administrative costs for Carl Perkins and Tech Prep. The fund has a 5% cap which is shared with OPI.

**THE MONTANA UNIVERSITY SYSTEM
CURRENT UNRESTRICTED OPERATING ACCOUNT
COMPARATIVE EXPENDITURES AND FTE DATA BY PROGRAM**

UNIT		Name		Code		
COMMISSIONER OF HIGHER EDUCATION				PROGRAM 08		
ACCOUNTING ENTITY		Program		Code		
WORKFORCE DEVELOPMENT / WIRED GRANT				03160		
DESCRIPTION OF ACTIVITY		ACTUAL		BUDGETED		PERCENT INCR. (DECR.)
		FY 2010	PERCENT	FY 2011	PERCENT	
TOTAL FTEs		1.00	100%	0.00	0%	-100.00%
PERSONAL SERVICES						
61100 Employee Salaries		54,193	2.31%		0.00%	-100.00%
61400 Employee Benefits		15,656	0.67%		0.00%	-100.00%
TOTAL PERSONAL SERVICES		69,849	2.98%	0	0.00%	-100.00%
OPERATING COSTS						
2100 Contracted Services		650	0.03%		0.00%	-100.00%
2200 Supplies and Materials		377	0.02%		0.00%	-100.00%
2300 Communications		779	0.03%		0.00%	-100.00%
2400 Travel		5,351	0.23%		0.00%	-100.00%
2500 Rent		4,411	0.19%		0.00%	-100.00%
2600 Utilities		0	0.00%		0.00%	0.00%
2700 Repair and Maintenance		0	0.00%		0.00%	0.00%
2800 Other		4,325	0.18%		0.00%	-100.00%
TOTAL OPERATING EXPENSES		15,893	0.68%	0	0.00%	-100.00%
EQUIPMENT AND CAPITAL			0.00%		0.00%	0.00%
GRANTS		2,261,086	96.35%		0.00%	-100.00%
TRANSFERS			0.00%		0.00%	0.00%
TOTAL EXPENDITURES BY OBJECT		2,346,829	100.00%	0	0.00%	-100.00%

***** PROGRAM DESCRIPTION *****

The federally funded Workforce Innovation in Regional Economic Development (WIRED) grant, was intended to catalyze the creation of high-skill and high-wage opportunities for American workers within the context of regional economies. The grant ended December 31, 2009.

**THE MONTANA UNIVERSITY SYSTEM
OFFICE OF THE COMMISSIONER OF HIGHER EDUCATION
COMPARATIVE FTE AND EXPENDITURES**

		Program Name		PROGRAM		
		Tribal College Assistance		11		
		Description		Fund		
		Non-beneficiary Tribal Student Assistance		01100		
DESCRIPTION OF ACTIVITY		ACTUAL		BUDGETED		PERCENT
		FY 2010	PERCENT	FY 2011	PERCENT	INCR. (DECR.)
TOTAL FTEs			0%		0%	0%
PERSONAL SERVICES						
61100 Employee Salaries						
61400 Employee Benefits			0%		0%	0%
TOTAL PERSONAL SERVICES		0	0%	0	0%	0%
OPERATING COSTS						
62100 Contracted Services			0%		0%	0%
62200 Supplies and Materials			0%		0%	0%
62300 Communications			0%		0%	0%
62400 Travel			0%		0%	0%
62500 Rent			0%		0%	0%
62600 Utilities			0%		0%	0%
62700 Repair and Maintenance			0%		0%	0%
62800 Other Expenses			0%		0%	0%
TOTAL OPERATING EXPENSES		0	0%	0	0%	0%
63100 Equipment			0%		0%	0%
65000 Local Assistance						
66000 Grants		441,002	100%	383,087	100%	-13%
67000 Benefits & Claims						
68000 Transfers						
TOTAL EXPENDITURES		441,002	100%	383,087	100%	-13%

The purpose of this appropriation is to provide financial assistance to resident non-beneficiary students attending tribal controlled community colleges in Montana, according to the provisions of 20-25-428, MCA.

**THE MONTANA UNIVERSITY SYSTEM
OFFICE OF THE COMMISSIONER OF HIGHER EDUCATION
COMPARATIVE FTE AND EXPENDITURES**

		Program Name		PROGRAM		
		Tribal College Assistance		11		
		Description		Fund		
		Non-beneficiary Tribal Student Assistance HB 645 One-Time-Only		01100		
DESCRIPTION OF ACTIVITY		ACTUAL FY 2010	PERCENT	BUDGETED FY 2011	PERCENT	PERCENT INCR. (DECR.)
TOTAL FTEs			0%		0%	0%
PERSONAL SERVICES						
61100 Employee Salaries						
61400 Employee Benefits			0%		0%	0%
TOTAL PERSONAL SERVICES		0	0%	0	0%	0%
OPERATING COSTS						
62100 Contracted Services			0%		0%	0%
62200 Supplies and Materials			0%		0%	0%
62300 Communications			0%		0%	0%
62400 Travel			0%		0%	0%
62500 Rent			0%		0%	0%
62600 Utilities			0%		0%	0%
62700 Repair and Maintenance			0%		0%	0%
62800 Other Expenses			0%		0%	0%
TOTAL OPERATING EXPENSES		0	0%	0	0%	0%
63100 Equipment			0%		0%	0%
65000 Local Assistance						
66000 Grants		384,944	100%	515,056	100%	34%
67000 Benefits & Claims						
68000 Transfers						
TOTAL EXPENDITURES		384,944	100%	515,056	100%	34%

The Legislature approved a one-time-only general fund increase. When added to the base budget, the non-beneficiary student assistance is approximately equal to the statutory maximum allocation of \$3,024 general fund per student FTE, based upon the historical FTE enrollment averages.

**THE MONTANA UNIVERSITY SYSTEM
CURRENT UNRESTRICTED OPERATING ACCOUNT
COMPARATIVE EXPENDITURES AND FTE DATA BY PROGRAM**

UNIT		Name		Code		
COMMISSIONER OF HIGHER EDUCATION				12		
ACCOUNTING ENTITY		Program		Code		
GUARANTEED STUDENT LOAN PROGRAM-FEDERAL FUND				03401		
DESCRIPTION OF ACTIVITY		ACTUAL FY 2010	PERCENT	BUDGETED FY 2011	PERCENT	PERCENT INCR. (DECR.)
TOTAL FTEs		0.00	0%	0.00	0%	0.00%
PERSONAL SERVICES						
61100 Employee Salaries			0.00%		0.00%	0.00%
61400 Employee Benefits			0.00%		0.00%	0.00%
TOTAL PERSONAL SERVICES		0	0.00%	0	0.00%	0.00%
OPERATING COSTS						
2100 Contracted Services		799,242	3.63%	900,000	3.27%	12.61%
2200 Supplies and Materials			0.00%		0.00%	0.00%
2300 Communications			0.00%		0.00%	0.00%
2400 Travel			0.00%		0.00%	0.00%
2500 Rent			0.00%		0.00%	0.00%
2600 Utilities			0.00%		0.00%	0.00%
2700 Repair and Maintenance			0.00%		0.00%	0.00%
2800 Other		0	0.00%		0.00%	0.00%
TOTAL OPERATING EXPENSES		799,242	3.63%	900,000	3.27%	12.61%
TRANSFER TO OPERATING FUND			0.00%		0.00%	0.00%
CLAIMS PURCHASES		21,216,873	96.37%	26,611,004	96.73%	25.42%
TOTAL EXPENDITURES BY OBJECT		22,016,115	100.00%	27,511,004	100.00%	24.96%

***** PROGRAM DESCRIPTION *****

During FY 2010, the Health Care and Education Reconciliation Act of 2010 was passed by Congress which resulted in the elimination of the Federal Family Education Loan Program. GSL will continue to perform default aversion activities on it's portfolio of just under \$2 billion and perform collection activities on it's default portfolio that's just over \$40 million. GSL expects an increase in defaulted borrowers. GSL is paid by the Department of Education for every default averted and reflected as an expense in Federal Fund under contract services. The increase in the expense is related to the increase in defaults. If the default is not averted the loan is purchased from the lender by the Department of Education. The purchases are reflected in the Federal Fund as an expense under claim purchase and are increased from FY2010 to FY2011 to reflect the increased defaults.

**THE MONTANA UNIVERSITY SYSTEM
OFFICE OF THE COMMISSIONER OF HIGHER EDUCATION
COMPARATIVE FTE AND EXPENDITURES**

		Unit		PROGRAM		
		Commissioner of Higher Education		12		
		Program Name		Fund		
		Guaranteed Student Loan Program-Operating Fund		03400		
DESCRIPTION OF ACTIVITY	ACTUAL		BUDGETED		PERCENT INCR. (DECR.)	
	FY 2010	PERCENT	FY 2011	PERCENT		
TOTAL FTEs	40.00	100%	40.00	100%	0%	
PERSONAL SERVICES						
61100 Employee Salaries	1,545,502	16%	1,394,000	14%	-10%	
61400 Employee Benefits	577,607	6%	514,000	5%	-11%	
TOTAL PERSONAL SERVICES	2,123,109	22%	1,908,000	19%	-10%	
OPERATING COSTS						
62100 Contracted Services	1,899,133	20%	1,905,000	19%	0%	
62200 Supplies and Materials	50,150	1%	56,850	1%	13%	
62300 Communications	177,550	2%	170,000	2%	-4%	
62400 Travel	33,733	0%	35,000	0%	4%	
62500 Rent	15,439	0%	16,000	0%	4%	
62600 Utilities	22,631	0%	25,500	0%	13%	
62700 Repair and Maintenance	6,122	0%	6,200	0%	1%	
62800 Other Expenses	429,768	5%	459,000	5%	7%	
TOTAL OPERATING EXPENSES	2,634,526	28%	2,673,550	27%	1%	
63100 Equipment		0%		0%	0%	
65000 Local Assistance		0%		0%	0%	
66000 Grants	0	0%	0	0%	0%	
67000 Benefits & Claims	4,637,687	49%	5,350,000	54%	15%	
68000 Transfers	71,678	1%		0%	-100%	
69000 Debt Service	43,480	0%	43,480		0%	
TOTAL EXPENDITURES	9,510,480	100%	9,975,030	100%	5%	

Program Description

During FY 2010, the Health Care and Education Reconciliation Act of 2010 was passed by Congress which resulted in the elimination of the Federal Family Education Loan Program. GSL will continue to perform default aversion activities on it's portfolio of just under \$2 billion and perform collection activities on it's default portfolio that's just over \$40 million. GSL expects an increase in defaulted borrowers. GSL retains only a portion of it's collection and passes the remainder onto the Department of Education. The portion sent to the Department is reflected as an expense (Collection Recoveries Share). It is anticipated that the increase in defaults will result in an increase in collections and a related increase in the collection expense.

**THE MONTANA UNIVERSITY SYSTEM
OFFICE OF THE COMMISSIONER OF HIGHER EDUCATION
COMPARATIVE FTE AND EXPENDITURES**

		Program Name		PROGRAM		
		Board of Regents		13		
		Description		Fund		
		Board of Regents Operating Account		01100		
DESCRIPTION OF ACTIVITY		ACTUAL FY 2010	PERCENT	BUDGETED FY 2011	PERCENT	PERCENT INCR. (DECR.)
TOTAL FTEs			0%		0%	0%
PERSONAL SERVICES						
61100 Employee Salaries						
61300 Per Diem		4,600	9%	6,300	14%	37%
61400 Employee Benefits						
TOTAL PERSONAL SERVICES		4,600	9%	6,300	14%	37%
OPERATING COSTS						
62100 Contracted Services		2,958	6%	1,500	3%	-49%
62200 Supplies and Materials		2,247	5%	2,000	4%	-11%
62300 Communications		3,554	7%	3,600	8%	1%
62400 Travel		26,542	54%	22,791	50%	-14%
62500 Rent			0%		0%	0%
62600 Utilities			0%		0%	0%
62700 Repair and Maintenance			0%		0%	0%
62800 Other Expenses		9,165	19%	9,165	20%	0%
TOTAL OPERATING EXPENSES		44,466	91%	39,056	86%	-12%
63100 Equipment			0%		0%	0%
65000 Local Assistance						
66000 Grants		0	0%	0	0%	0%
67000 Benefits & Claims						
68000 Transfers						
TOTAL EXPENDITURES		49,066	100%	45,356	100%	-8%

The Board of Regents has full power, responsibility, and authority to supervise, coordinate, manage, and control the Montana University System under Article X, section 9, Montana Constitution, and section 20-25-301, MCA. The program provides administrative support, travel and per diem for the board.