

Montana University System – OCHE

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CHE 103

**THE MONTANA UNIVERSITY SYSTEM
OFFICE OF THE COMMISSIONER OF HIGHER EDUCATION
COMPARATIVE FTE AND EXPENDITURES**

		Unit		PROGRAM		
		Commissioner of Higher Education		01		
		Program Name		Fund		
		Administration Program		01100/03080/06539		
DESCRIPTION OF ACTIVITY		ACTUAL		BUDGETED		PERCENT
		FY 2011	PERCENT	FY 2012	PERCENT	INCR. (DECR.)
TOTAL FTEs		21.90	100%	21.90	100%	0%
PERSONAL SERVICES						
61100	Employee Salaries	1,519,217	56%	1,535,070	56%	1%
61400	Employee Benefits	532,438	19%	383,768	14%	-28%
TOTAL PERSONAL SERVICES		2,051,655	75%	1,918,838	70%	-6%
OPERATING COSTS						
62100	Contracted Services	227,578	8%	356,641	13%	57%
62200	Supplies and Materials	41,789	2%	42,000	2%	1%
62300	Communications	37,251	1%	39,000	1%	5%
62400	Travel	36,134	1%	45,000	2%	25%
62500	Rent	194,971	7%	210,000	8%	8%
62700	Repair and Maintenance	1,616	0%	2,000	0%	24%
62800	Other Expenses	107,224	4%	101,000	4%	-6%
TOTAL OPERATING EXPENSES		646,563	24%	795,641	29%	23%
63100	Equipment			10,000	0%	100%
65000	Local Assistance					
66000	Grants					
67000	Benefits & Claims					
68000	Transfers	38,474	1%		0%	-100%
TOTAL EXPENDITURES		2,736,692	100%	2,724,479	100%	0%

Program Description

The Office of the Commissioner of Higher Education (OCHE) Administration Program includes general administration of the university system, academic, financial, and legal administration, labor relations and personnel administration, student assistance administration. Article X, Section 9, of the Montana Constitution requires that the Board of Regents appoint the commissioner and prescribe his/her powers and duties. FY 2012 budget includes a program transfer from Program 09, appropriation distribution, of \$260,000. The program is funded by a mix of general fund, federal indirect cost recoveries (FY 12 \$431,490) and indirect from proprietary funds (FY12 \$68,195).

**THE MONTANA UNIVERSITY SYSTEM
OFFICE OF THE COMMISSIONER OF HIGHER EDUCATION
COMPARATIVE FTE AND EXPENDITURES**

DESCRIPTION OF ACTIVITY	ACTUAL		BUDGETED		PERCENT INCR. (DECR.)
	FY 2011	PERCENT	FY 2012	PERCENT	
TOTAL FTEs	1.00	100%	1.00	100%	0%
PERSONAL SERVICES					
61100 Employee Salaries	107,695	43%	109,100	63%	1%
61400 Employee Benefits	25,224	10%	25,357	15%	1%
TOTAL PERSONAL SERVICES	132,919	52%	134,457	78%	1%
OPERATING COSTS					
62100 Contracted Services	3,442	1%	7,500	4%	118%
62200 Supplies and Materials	170	0%	500	0%	195%
62300 Communications	1,045	0%	4,693	3%	349%
62400 Travel	6,036	2%	9,002	5%	49%
62500 Rent				0%	0%
62700 Repair and Maintenance				0%	0%
62800 Other Expenses	17,243	7%	17,000	10%	-1%
TOTAL OPERATING EXPENSES	27,935	11%	38,695	22%	39%
63100 Equipment					
65000 Local Assistance					
66000 Grants					
67000 Benefits & Claims					
68000 Transfers	92,500		0	0%	-100%
TOTAL EXPENDITURES	253,354	100%	173,152	100%	-32%

Program Description

Improve distance and on-line learning by coordinating online delivery of education across the entire Montana University System

**THE MONTANA UNIVERSITY SYSTEM
OFFICE OF THE COMMISSIONER OF HIGHER EDUCATION
COMPARATIVE FTE AND EXPENDITURES**

		Unit		PROGRAM		
		Commissioner of Higher Education		01		
		Program Name		Fund		
		Transferability and Student Data		01100		
DESCRIPTION OF ACTIVITY		ACTUAL		BUDGETED		PERCENT INCR. (DECR.)
		FY 2011	PERCENT	FY 2012	PERCENT	
TOTAL FTEs		2.50	100%	2.50	100%	0%
PERSONAL SERVICES						
61100	Employee Salaries	155,183	67%	152,162	65%	
61400	Employee Benefits	52,829	23%	53,107	23%	1%
TOTAL PERSONAL SERVICES		208,012	90%	205,269	87%	-1%
OPERATING COSTS						
62100	Contracted Services	40	0%	3,840	2%	9500%
62200	Supplies and Materials	4,209	2%	5,000	2%	19%
62300	Communications	3,839	2%	4,000	2%	4%
62400	Travel	6,129	3%	8,080	3%	32%
62500	Rent	7,689	3%	8,000	3%	4%
62700	Repair and Maintenance	0	0%		0%	0%
62800	Other Expenses	925	0%	1,000	0%	8%
TOTAL OPERATING EXPENSES		22,832	10%	29,920	13%	31%
63100	Equipment		0%		0%	0%
65000	Local Assistance		0%		0%	
66000	Grants	0	0%	0	0%	0%
67000	Benefits & Claims		0%		0%	
68000	Transfers		0%		0%	
TOTAL EXPENDITURES		230,845	100%	235,189	100%	2%

Program Description

The Montana University System Transfer Initiative coordinates data, policies, and procedures regarding the transfer of credits among higher education institutions in Montana.

**THE MONTANA UNIVERSITY SYSTEM
OFFICE OF THE COMMISSIONER OF HIGHER EDUCATION
COMPARATIVE FTE AND EXPENDITURES**

	Program Name	PROGRAM			
	Administration	01			
	Description	Fund			
	Digital Academy State Support	01100			
DESCRIPTION OF ACTIVITY	ACTUAL		BUDGETED		PERCENT INCR. (DECR.)
	FY 2011	PERCENT	FY 2012	PERCENT	
TOTAL FTEs		0%		0%	0%
PERSONAL SERVICES					
61100 Employee Salaries					
61400 Employee Benefits		0%		0%	0%
TOTAL PERSONAL SERVICES	0	0%	0	0%	0%
OPERATING COSTS					
62100 Contracted Services		0%		0%	0%
62200 Supplies and Materials		0%		0%	0%
62300 Communications		0%		0%	0%
62400 Travel		0%		0%	0%
62500 Rent		0%		0%	0%
62700 Repair and Maintenance		0%		0%	0%
62800 Other Expenses		0%		0%	0%
TOTAL OPERATING EXPENSES		0%		0%	0%
63100 Equipment	0	0%	0	0%	0%
65000 Local Assistance		0%		0%	0%
66000 Grants					
67000 Benefits & Claims	0	0%	0	0%	0%
68000 Transfers					
TOTAL EXPENDITURES	1,742,115	100%	0	0%	-100%
	1,742,115	100%	0	0%	-100%

Program Description

The 61st Legislature appropriated \$1 million per year (\$2 million for the 11 biennium) of one time only state general fund for development of a Virtual Academy for k-12 schools that teaches entirely online. The program is administered through the University of Montana. The 62nd Legislature transferred the state appropriation to the Office of Public Instruction (OPI). The legislature funded \$1,168,000 per year (\$2,336,000 for the 13 biennium) in support of the Montana Digital Academy. In FY 12, the state funding will be sent from OPI to the Montana Digital Academy. Due to start up of the program in FY 10, the majority of the \$2 million biennial appropriation was spent in FY 2011.

**THE MONTANA UNIVERSITY SYSTEM
OFFICE OF THE COMMISSIONER OF HIGHER EDUCATION
COMPARATIVE FTE AND EXPENDITURES**

DESCRIPTION OF ACTIVITY	ACTUAL		BUDGETED		PERCENT INCR. (DECR.)
	FY 2011	PERCENT	FY 2012	PERCENT	
TOTAL FTEs		0%		0%	0%
PERSONAL SERVICES					
61100 Employee Salaries		0%		0%	
61400 Employee Benefits		0%		0%	0%
TOTAL PERSONAL SERVICES	0	0%	0	0%	0%
OPERATING COSTS					
62100 Contracted Services		0%		0%	0%
62200 Supplies and Materials		0%		0%	0%
62300 Communications		0%		0%	0%
62400 Travel		0%		0%	0%
62500 Rent		0%		0%	0%
62700 Repair and Maintenance		0%		0%	0%
62800 Other Expenses		0%		0%	0%
TOTAL OPERATING EXPENSES	0	0%	0	0%	0%
63100 Equipment		0%		0%	0%
65000 Local Assistance	946,608	100%		0%	
66000 Grants	0	0%	0	0%	0%
67000 Benefits & Claims		0%		0%	
68000 Transfers		0%		0%	
TOTAL EXPENDITURES	946,608	100%	0	0%	-100%

Program Description

The 61st Legislature appropriated one time only state general fund for distance learning to facilitate access and affordability of 2-year colleges by centralizing distance learning courses into a single unified web-based enrollment system for admissions and financial assistance to enhance access and degree completion.. The funds were used to implement the University System's enterprise information system (Banner) at Dawson and Miles Community Colleges. The University of Montana assisted in project by providing information technology support.

**THE MONTANA UNIVERSITY SYSTEM
OFFICE OF THE COMMISSIONER OF HIGHER EDUCATION
COMPARATIVE FTE AND EXPENDITURES**

DESCRIPTION OF ACTIVITY	ACTUAL		BUDGETED		PERCENT INCR. (DECR.)
	FY 2011	PERCENT	FY 2012	PERCENT	
TOTAL FTEs	1.50	100%	2.35	100%	57%
PERSONAL SERVICES					
61100 Employee Salaries	71,287	28%	119,390	20%	
61400 Employee Benefits	22,514	9%	59,870	10%	166%
TOTAL PERSONAL SERVICES	93,802	37%	179,260	30%	91%
OPERATING COSTS					
62100 Contracted Services	53,028	21%	149,500	25%	182%
62200 Supplies and Materials	17,345	7%		0%	-100%
62300 Communications	6,583	3%	141,500	24%	2050%
62400 Travel	48,622	19%	56,500	10%	16%
62500 Rent	2,190	1%		0%	-100%
62700 Repair and Maintenance		0%		0%	0%
62800 Other Expenses	15,569	6%	62,892	11%	304%
TOTAL OPERATING EXPENSES	143,336	57%	410,392	70%	186%
63100 Equipment		0%		0%	0%
65000 Local Assistance		0%		0%	
66000 Grants	15,000	6%	0	0%	-100%
67000 Benefits & Claims		0%		0%	
68000 Transfers		0%		0%	
TOTAL EXPENDITURES	252,137	100%	589,652	100%	134%

Program Description

Montana's colleges and universities are teaming up with business and community leaders, K-12 educators, and elected officials on a policy initiative to make two-year colleges more affordable and accessible statewide. The grant period runs from December 1, 2009 to November 30, 2013.

**THE MONTANA UNIVERSITY SYSTEM
CURRENT UNRESTRICTED OPERATING ACCOUNT
COMPARATIVE EXPENDITURES AND FTE DATA BY PROGRAM**

UNIT	Name		Code		
	COMMISSIONER OF HIGHER EDUCATION		5102		
ACCOUNTING ENTITY	Program		Code		
	STUDENT ASSISTANCE-CAMPUS PROGRAMS & GENERAL FUND MATCH		01100/03164/03400		
DESCRIPTION OF ACTIVITY	ACTUAL		BUDGETED		PERCENT INCR. (DECR.)
	FY 2011	PERCENT	FY 2012	PERCENT	
PERSONAL SERVICES					
61100 Employee Salaries	22,662				
61400 Employee Benefits	10,621				
TOTAL PERSONAL SERVICES	33,283				
OPERATING COSTS					
2800 Other (WICHE dues)	125,000	1.0%	125,000	1.1%	0.0%
TOTAL OPERATING EXPENSES	125,000	1.0%	125,000	1.1%	0.0%
GRANTS:		0.0%		0.0%	0.0%
Professional Student Exchange:		0.0%		0.0%	0.0%
WICHE (General Fund)	2,313,733	17.8%	2,262,934	18.9%	-2.2%
WWAMI (General Fund)	2,908,251	22.3%	3,121,200	26.1%	7.3%
Minnesota Dental (General Fund)	45,400	0.4%	92,000	0.8%	102.6%
Student Grants:		0.0%		0.0%	0.0%
Governors Postsecondary Scholarship Prg.		0.0%		0.0%	0.0%
General Fund	2,503,000	19.2%	299,691	2.5%	-88.0%
Federal 03400 Fund	0	0.0%	2,093,309	17.5%	100.0%
Baker Grants (General Fund)	2,041,989	15.7%	1,973,710	16.5%	-3.3%
Work Study Program (General Fund)	862,473	6.6%	862,989	7.2%	0.1%
Montana Higher Ed Grant (MHEG)		0.0%		0.0%	0.0%
General Fund	568,767	4.4%	553,088	4.6%	-2.8%
Federal	93,254	0.7%	0	0.0%	-100.0%
SEOG (General Fund)	422,770	3.3%	506,741	4.2%	19.9%
Perkins Matching (General Fund)	68,280	0.5%	68,280	0.6%	0.0%
SLEAP (Federal)	122,631	0.9%	0	0.0%	-100.0%
11 Biennium OTO distribution	942,256	7.2%		0.0%	-100.0%
TOTAL GRANTS	12,892,804	99.0%	11,833,942	99.0%	-8.2%
TOTAL EXPENDITURES BY OBJECT	13,017,804	100.0%	11,958,942	100.0%	-8.1%
<i>(Total General Fund)</i>	11,892,946	91.4%	9,865,633	82.5%	-17.1%

PROGRAM DESCRIPTION

- MHEG is the Montana Higher Ed Grant. It is awarded to Montana residents attending Montana institutions who show financial need. In FY 11, the state match is dollar for dollar of federal funds. In FY 12, the federal funds were not awarded due to federal budget cuts.
- SEOG is the Supplemental Educational Opportunity Grant. The purpose of this program is to provide assistance to students who are in undergraduate degree or certificate degree programs who have not previously received a B.A. or B.S. degree. The federal share is not to exceed 75% of awards.
- PERKINS Loan Funds provide low-interest loans to students who are undergraduate or graduate students.
- The STATE COLLEGE WORK STUDY Program provides 70% of the students' wages.
- The BAKER GRANT was created by the Board of Regents in 1997 to provide assistance for working Montana students.
- SLEAP is federal dollars received in FY 11. A portion of SLEAP is used to include the 4-year private colleges in the MTAP Grant Program. In FY 12, the federal funds were not awarded due to federal budget cuts.
- In accordance with typical HB 2 narrative that restricts the transfer of surplus student assistance funding to the student assistance programs.
- In FY 11, a one-time transfer of additional student financial aid was made at the end of the biennium to the educational units and community colleges.

WICHE/WWAMI/MINNESOTA DENTAL				
Student Assistance Programs				
Support by Program - FY 2011 Actual and FY 2012 Budgeted				
PROGRAM	FY 2011 ACTUAL		FY 2012 BUDGETED	
	Number of Students	Total Support	Number of Students	Total Support
WICHE:				
Medicine	25	\$732,500	25	\$742,500
Osteopathic Medicine	8	155,200	7	137,900
Dentistry	12	272,400	9	207,000
Veterinary Medicine	36	1,047,600	36	1,062,000
Podiatry	0	0	1	13,700
Optometry	4	62,400	3	47,400
Occupational Therapy	3	43,633	3	52,434
TOTAL WICHE	88	\$2,313,733	84	\$2,262,934
WWAMI MEDICINE	79	\$2,908,251	80	\$3,121,200
MINNESOTA DENTAL	2	\$45,400	4	\$92,000
WICHE DUES		\$125,000		\$125,000
TOTAL PSEP PROGRAMS	169	\$5,392,384	168	\$5,601,134
<p>The WICHE Professional Student Exchange (PSEP), WWAMI Medical Exchange and Minnesota Dental Exchange programs are cooperative education agreements that provide Montana residents access to highly enrolled professional education programs that are not available in the State of Montana.</p>				

**THE MONTANA UNIVERSITY SYSTEM
CURRENT UNRESTRICTED OPERATING ACCOUNT
COMPARATIVE EXPENDITURES AND FTE DATA BY PROGRAM**

UNIT	Name				Program	
	COMMISSIONER OF HIGHER EDUCATION				2	
ACCOUNTING ENTITY	Program				Code	
	Quality Educator Loan Forgiveness Program				03400	
DESCRIPTION OF ACTIVITY		ACTUAL		BUDGETED		PERCENT INCR. (DECR.)
		FY 2011	PERCENT	FY 2012	PERCENT	
	TOTAL FTEs	0.10	100%	0.50	100%	400.00%
	PERSONAL SERVICES					
	61100 Salaries	20,563	4.19%	24,989	3.19%	21.53%
	61400 Employee Benefits		0.00%	0	0.00%	0.00%
	TOTAL PERSONAL SERVICES	20,563	4.19%	24,989	3.19%	21.53%
	OPERATING COSTS					
	62100 Contracted Services		0.00%		0.00%	0.00%
	62200 Supplies and Materials		0.00%		0.00%	0.00%
	62300 Communications		0.00%		0.00%	0.00%
	62400 Travel		0.00%		0.00%	0.00%
	62500 Rent		0.00%		0.00%	0.00%
	62700 Repair and Maintenance		0.00%		0.00%	0.00%
	62800 Other Expenses		0.00%		0.00%	0.00%
	TOTAL OPERATING EXPENSES	0	0.00%	0	0.00%	0.00%
	63100 Equipment		0.00%		0.00%	0.00%
	66000 Grants	470,221	95.81%	757,502	96.81%	61.10%
	TOTAL EXPENDITURES	490,783	100.00%	782,491	100.00%	59.44%

Program Description

The legislature created a quality educator loan forgiveness program for teachers serving in critical shortage areas of the state, as defined by subject area or geography by the Board of Public Education and the Office of Public Instruction. The program was enacted by the 2007 special session.

The 2009 Legislature approved general fund appropriation to continue to fund the quality educator loan forgiveness program. The budgeted amount is based on a three year renewal pipeline of 146 teachers and 100 new awards in FY2011. The 2011 Legislature switched the funding from state general fund to federal funds coming from the GSL program. In FY 2011 the expenditures were funded with state general fund. In FY 2012 the program will be funded by GSL.

**THE MONTANA UNIVERSITY SYSTEM
OFFICE OF THE COMMISSIONER OF HIGHER EDUCATION
COMPARATIVE FTE AND EXPENDITURES**

		Unit		PROGRAM	
		Commissioner of Higher Education		02	
		Program Name		Fund	
		Family Education Savings program Administrative Fee/Biennial		02846	
DESCRIPTION OF ACTIVITY	ACTUAL		BUDGETED		PERCENT INCR. (DECR.)
	FY 2011	PERCENT	FY 2012	PERCENT	
TOTAL FTEs	1.00	100%	1.00	100%	0%
PERSONAL SERVICES					
61100 Employee Salaries	35,360	35%	39,633	39%	12%
61400 Employee Benefits	12,085	12%	13,925	14%	15%
TOTAL PERSONAL SERVICES	47,445	47%	53,558	53%	13%
OPERATING COSTS					
62100 Contracted Services	36,333	36%	2,500	2%	-93%
62200 Supplies and Materials	29	0%	3,200	3%	10751%
62300 Communications	728	1%	5,000	5%	587%
62400 Travel	2,444	2%	2,500	2%	2%
62500 Rent	0	0%	600	1%	100%
62600 Utilities	0	0%	250	0%	100%
62700 Repair and Maintenance	0	0%	65	0%	100%
62800 Other Expenses	14,049	14%	34,222	34%	144%
TOTAL OPERATING EXPENSES	53,582	53%	48,337	47%	-10%
63100 Equipment					
65000 Local Assistance					
66000 Grants					
67000 Benefits & Claims					
68000 Transfers					
TOTAL EXPENDITURES	101,027	100%	101,895	100%	1%

Program Description

This state special revenue is funded by annual account maintenance fees paid by non-resident participants in the savings plan program.

**THE MONTANA UNIVERSITY SYSTEM
CURRENT UNRESTRICTED OPERATING ACCOUNT
COMPARATIVE EXPENDITURES AND FTE DATA BY PROGRAM**

UNIT	Name	Code			
	COMMISSIONER OF HIGHER EDUCATION	02			
ACCOUNTING	Program	Code			
	RURAL PHYSICIAN INCENTIVE PROGRAM - STATUTORY APPROPRIATION	02943			
DESCRIPTION OF ACTIVITY	ACTUAL		BUDGETED		PERCENT INCR. (DECR.)
	FY 2011	PERCENT	FY 2012	PERCENT	
TOTAL FTEs	0.25	100%	0.25	100%	0.00%
PERSONAL SERVICES					
61100 Employee Salaries	12,000	2.82%	12,000	1.93%	0.00%
61400 Employee Benefits	3,000	0.71%	3,000	0.48%	0.00%
TOTAL PERSONAL SERVICES	15,000	3.53%	15,000	2.41%	0.00%
OPERATING COSTS					
62100 Contracted Services		0.00%		0.00%	0.00%
62200 Supplies and Materials		0.00%		0.00%	0.00%
62300 Communications		0.00%		0.00%	0.00%
62400 Travel		0.00%		0.00%	0.00%
62500 Rent		0.00%		0.00%	0.00%
62700 Repair and Maintenance		0.00%		0.00%	0.00%
62800 Other Expenses		0.00%		0.00%	0.00%
TOTAL OPERATING EXPENSES	0	0.00%	0	0.00%	0.00%
63100 Equipment		0.00%		0.00%	0.00%
66000 Grants	410,164	96.47%	607,550	97.59%	48.12%
TOTAL EXPENDITURES BY OBJECT	425,164	100.00%	622,550	100.00%	46.43%
		0.00%		0.00%	0.00%

Program Description

	<u>FY11 Actual</u>	<u>FY12 Budgeted</u>
Beginning Fund Balance	\$1,325,092.76	\$1,582,476.11
Revenue	\$682,547.58	\$748,309.00
Expenditures	<u>\$425,164.23</u>	<u>\$622,550.00</u>
Ending Fund Balance	\$1,582,476.11	\$1,708,235.11

The Board of Regents assesses a fee to students enrolling in a professional school on or after 7/1/92, preparing to be physicians in the fields of medicine or osteopathic medicine who are supported by the state pursuant to an interstate compact for a professional education program in those fields, as those fields are defined by the compact. The fee will not exceed 16% of the annual individual medicine support fee paid by the state pursuant to 20-25-804, MCA. Funds in this account are statutorily appropriated to the Board of Regents to be used to pay the medical education debts of physicians who serve rural communities or populations that are medically underserved and the expenses of administering the rural physician incentive program.

MONTANA RURAL PHYSICIAN INCENTIVE PROGRAM

Estimated Revenue and Expenses - FY 2011 and FY 2012

	FY 2011 Actual			FY 2012 Estimated		
	Annual Surcharge	No. of Students	Amount	Annual Surcharge	No. of Students	Amount
Revenue:						
Medical Student Surcharges	\$ 4,688	103	\$482,864.00	\$ 4,752	105	\$498,960.00
Osteopathic Student Surcharges	\$ 3,104	8	\$24,832.00	\$ 3,152	7	\$22,064.00
STIP Earnings			\$4,387.83			\$0.00
General Fund Tranfer			\$170,463.75			\$227,285.00
Total Revenue:			\$682,547.58			\$748,309.00
Expenses:						
Loan Disbursements			\$410,164.23			\$607,550.00
Administrative Expenses			\$15,000.00			\$15,000.00
Total Expenses:			\$425,164.23			\$622,550.00

**THE MONTANA UNIVERSITY SYSTEM
CURRENT UNRESTRICTED OPERATING ACCOUNT
COMPARATIVE EXPENDITURES AND FTE DATA BY PROGRAM**

UNIT	Name	Code			
	COMMISSIONER OF HIGHER EDUCATION	PROGRAM 02			
ACCOUNTING ENTITY	Program	Code			
	Institutional Nursing Incentive Program	01100			
DESCRIPTION OF ACTIVITY	ACTUAL		BUDGETED		PERCENT
	FY 2011	PERCENT	FY 2012	PERCENT	INCR. (DECR.)
TOTAL FTEs		0.00%		0.00%	0.00%
PERSONAL SERVICES					
61100 Employee Salaries		0.00%		0.00%	0.00%
61400 Employee Benefits		0.00%		0.00%	0.00%
TOTAL PERSONAL SERVICES		0.00%		0.00%	0.00%
OPERATING COSTS					
62100 Contracted Services		0.00%		0.00%	0.00%
62200 Supplies and Materials		0.00%		0.00%	0.00%
62300 Communications		0.00%		0.00%	0.00%
62400 Travel		0.00%		0.00%	0.00%
62500 Rent		0.00%		0.00%	0.00%
62700 Repair and Maintenance		0.00%		0.00%	0.00%
62800 Other Expenses		0.00%		0.00%	0.00%
TOTAL OPERATING EXPENSES					
63100 Equipment		0.00%		0.00%	0.00%
66000 Grants	37,190	100.00%	36,307	100.00%	-2.37%
TOTAL EXPENDITURES BY OBJECT	37,190	100.00%	36,307	100.00%	-2.37%

Program Description

The Montana Institutional Nursing Incentive Program is a loan reimbursement program for individuals who are licensed to practice as registered professional nurses pursuant to 20-26-1511 MCA and who are currently employed as full-time registered professional nurses by either the Montana state prison or the Montana state hospital. The Board of Regents adopted Policy 940.15, Institutional Nursing Incentive Program, to implement the provisions of 20-26-1511 MCA.

**THE MONTANA UNIVERSITY SYSTEM
CURRENT UNRESTRICTED OPERATING ACCOUNT
COMPARATIVE EXPENDITURES AND FTE DATA BY PROGRAM**

UNIT	Name			Code		
	COMMISSIONER OF HIGHER EDUCATION			03		
ACCOUNTING ENTITY	Program			Code		
	IMPROVING TEACHER QUALITY GRANT			03183		
DESCRIPTION OF ACTIVITY		ACTUAL		BUDGETED		PERCENT
		FY 2011	PERCENT	FY 2012	PERCENT	INCR. (DECR.)
TOTAL FTEs		0.00	0%	0.00	0%	0.00%
PERSONAL SERVICES						
61100	Employee Salaries	10,506	3.60%	10,105	4.22%	-3.82%
61400	Employee Benefits	3,237	1.11%	4,895	2.04%	51.22%
TOTAL PERSONAL SERVICES		13,743	4.71%	15,000	6.26%	9.15%
OPERATING COSTS						
62100	Contracted Services	3,010	1.03%		0.00%	-100.00%
62200	Supplies and Materials	19	0.01%	50	0.02%	163.44%
62300	Communications		0.00%		0.00%	0.00%
62400	Travel		0.00%		0.00%	0.00%
62500	Rent		0.00%		0.00%	0.00%
62700	Repair and Maintenance		0.00%		0.00%	0.00%
62800	Other Expenses	755	0.26%	3,000	1.25%	297.49%
TOTAL OPERATING EXPENSES		3,783	1.30%	3,050	1.27%	-19.39%
63100	Equipment		0.00%		0.00%	0.00%
66000	Grants	274,522	94.00%	221,510	92.47%	-19.31%
TOTAL EXPENDITURES BY OBJECT		292,048	100.00%	239,560	100.00%	-17.97%

Program Description

Federal Title II regulations allows 5% for expenses related to the administration of the Improving Teacher Quality Grants.

**THE MONTANA UNIVERSITY SYSTEM
OFFICE OF THE COMMISSIONER OF HIGHER EDUCATION
COMPARATIVE FTE AND EXPENDITURES**

		Unit		PROGRAM		
		Commissioner of Higher Education		05		
		Program Name		Fund		
		Montana University System Group Insurance		06008/06009		
DESCRIPTION OF ACTIVITY	ACTUAL		BUDGETED		PERCENT INCR. (DECR.)	
	FY 2011	PERCENT	FY 2012	PERCENT		
TOTAL FTEs	5.00	100%	5.00	100%	0%	
PERSONAL SERVICES						
61100 Employee Salaries	285,231	0%	288,084	0%	0%	
61400 Employee Benefits	86,810	0%	87,678	0%	1%	
TOTAL PERSONAL SERVICES	372,041	0%	375,762	0%	1%	
OPERATING COSTS						
62100 Contracted Services	5,572,527	7%	6,665,164	7%	20%	
62200 Supplies and Materials	24,982	0%	38,000	0%	52%	
62300 Communications	16,974	0%	16,000	0%	-6%	
62400 Travel	12,434	0%	15,000	0%	21%	
62500 Rent	34,366	0%	30,000	0%	-13%	
62700 Repair and Maintenance	4,965	0%	25,000	0%	404%	
62800 Other Expenses	1,260,515	2%	1,500,000	2%	19%	
TOTAL OPERATING EXPENSES	6,926,762	9%	8,289,164	9%	20%	
63100 Equipment						
65000 Local Assistance						
66000 Grants						
67000 Benefits & Claims	72,640,949	91%	82,084,272	90%	13%	
68000 Transfers						
TOTAL EXPENDITURES	79,939,752	100%	90,749,198	100%	14%	

Program Description

The Board of Regents, through OCHE, provides faculty and staff with group health benefits through the MUS Group Insurance Program, which includes a flexible spending account option. All university system employees and eligible dependents are offered medical, pharmacy, dental, vision and group life insurance, as well as long-term disability and long-term benefits. Retirees and their enrolled dependents are eligible to continue medical and pharmacy coverage on a self-pay basis.

**THE MONTANA UNIVERSITY SYSTEM
OFFICE OF THE COMMISSIONER OF HIGHER EDUCATION
COMPARATIVE FTE AND EXPENDITURES**

DESCRIPTION OF ACTIVITY	ACTUAL		BUDGETED		PERCENT INCR. (DECR.)
	FY 2011	PERCENT	FY 2012	PERCENT	
TOTAL FTEs	11.45	100%	11.45	100%	0%
PERSONAL SERVICES					
61100 Employee Salaries	297,922	55%	339,500	54%	
61400 Employee Benefits	109,014	20%	128,688	20%	18%
TOTAL PERSONAL SERVICES	406,936	75%	468,188	74%	15%
OPERATING COSTS					
62100 Contracted Services	18,825	3%	15,000	2%	-20%
62200 Supplies and Materials	18,222	3%	27,000	4%	48%
62300 Communications	4,796	1%	5,000	1%	4%
62400 Travel	44,779	8%	55,000	9%	23%
62500 Rent	23,000	4%	22,800	4%	-1%
62700 Repair and Maintenance	0	0%		0%	0%
62800 Other Expenses	28,856	5%	38,287	6%	33%
TOTAL OPERATING EXPENSES	138,479	25%	163,087	26%	18%
63100 Equipment		0%		0%	0%
65000 Local Assistance		0%		0%	
66000 Grants	0	0%	0	0%	0%
67000 Benefits & Claims		0%		0%	
68000 Transfers		0%		0%	
TOTAL EXPENDITURES	545,415	100%	631,275	100%	16%

Program Description

ETS is a federally funded pre-college outreach program that serves 1,400 low income, first-generation college students located in 32 targeted middle and high schools across Montana (target areas – the city of Great Falls and the Crow, Flathead, Northern Cheyenne and Blackfeet Indian Reservations). Created in 1965 together with the Federal Student Assistance Programs, in the first Higher Education Act, TRIO Programs, including Talent Search, are designed to address the non-monetary barriers to postsecondary education. ETS provides pre-college advising, counseling and related services such as college visits and test preparation activities to encourage and assist students and their families to consider, prepare for and successfully enroll in a postsecondary degree or certificate program.

**THE MONTANA UNIVERSITY SYSTEM
CURRENT UNRESTRICTED OPERATING ACCOUNT
COMPARATIVE EXPENDITURES AND FTE DATA BY PROGRAM**

UNIT	Name	COMMISSIONER OF HIGHER EDUCATION		Code	06	
ACCOUNTING ENTITY	Program	Gaining Early Awareness & Readiness for Undergraduate Programs (GEAR UP)		Code	03042	
DESCRIPTION OF ACTIVITY	ACTUAL	BUDGETED	PERCENT INCR. (DECR.)	FY 2011	FY 2012	PERCENT
TOTAL FTEs	7.50	0%	7.50	100%	0.00%	
PERSONAL SERVICES						
61100 Employee Salaries	284,755	9.55%	328,005	6.60%	15.19%	
61400 Employee Benefits	101,543	3.41%	103,253	2.08%	1.68%	
TOTAL PERSONAL SERVICES		0.00%	431,258	8.68%	100.00%	
OPERATING COSTS						
62100 Contracted Services	87,381	2.93%	223,730	4.50%	156.04%	
62200 Supplies and Materials	39,522	1.33%	33,508	0.67%	-15.22%	
62300 Communications	10,666	0.36%	6,977	0.14%	-34.59%	
62400 Travel	153,100	5.14%	132,561	2.67%	-13.42%	
62500 Rent	25,806	0.87%	30,942	0.62%	19.90%	
62700 Repair and Maintenance		0.00%				
62800 Other Expenses	54,753	1.84%	192,726	3.88%	251.99%	
TOTAL OPERATING EXPENSES	371,229	12.45%	620,444	12.49%	67.13%	
66000 Grants	1,709,873	57.36%	2,017,139	40.60%	17.97%	
68000 Transfers	900,000	30.19%	1,900,000	38.24%	111.11%	
TOTAL EXPENDITURES	2,981,102	100.00%	4,968,841	100.00%	66.68%	

Program Description

Montana GEAR UP is in the final year of a six-year federal discretionary grant administered by the Office of the Commissioner of Higher Education and has applied for another competitive 7-year grant with notification expected by the end of September, 2011. The above budget is based on the assumption that another grant will be awarded. The budget also includes carryover funds from the 2005 grant. Montana GEAR UP works with schools in low-income communities to prepare students for postsecondary education.

**THE MONTANA UNIVERSITY SYSTEM
CURRENT UNRESTRICTED OPERATING ACCOUNT
COMPARATIVE EXPENDITURES AND FTE DATA BY PROGRAM**

UNIT	Name				Code
	COMMISSIONER OF HIGHER EDUCATION				06
ACCOUNTING ENTITY	Program				Code
	GEAR UP (SCHOLARSHIP COMPONENT FROM THE FIRST AWARD)				03411
DESCRIPTION OF ACTIVITY	ACTUAL		BUDGETED		PERCENT INCR. (DECR.)
	FY 2011	PERCENT	FY 2012	PERCENT	
TOTAL FTEs	0.00	0%	0.00	0%	0.00%
PERSONAL SERVICES					
1100 Employee Salaries		0.00%		0.00%	0.00%
1400 Employee Benefits		0.00%		0.00%	0.00%
TOTAL PERSONAL SERVICES		0.00%		0.00%	0.00%
OPERATING COSTS					
2100 Contracted Services		0.00%		0.00%	0.00%
2200 Supplies and Materials		0.00%		0.00%	0.00%
2300 Communications		0.00%		0.00%	0.00%
2400 Travel		0.00%		0.00%	0.00%
2500 Rent		0.00%		0.00%	0.00%
2600 Utilities		0.00%		0.00%	0.00%
2700 Repair and Maintenance		0.00%		0.00%	0.00%
2800 Other - Scholarships/Fellowships		0.00%		0.00%	0.00%
TOTAL OPERATING EXPENSES	0	0.00%	0	0.00%	0.00%
EQUIPMENT AND CAPITAL		0.00%		0.00%	0.00%
GRANTS	68,936	100.00%	1,037,128	100.00%	1404.49%
TOTAL EXPENDITURES BY OBJECT	68,936	100.00%	1,037,128	100.00%	1404.49%

Program Description

As a part of the Montana GEAR UP Program, scholarships are provided to students served under both the 1999 and 2005 grants. As juniors, all GEAR UP students taking college prep curriculum and maintaining a 2.0 GPA can apply for and receive \$1,500 Achievement Grants. Students receiving the Achievement Grants may then apply for the competitive Pathways Scholarship valued at up to \$22,200. Applicants must be Pell Grant eligible, have a 2.5 GPA and take the college prep curriculum, plus submit an application providing extracurricular and community activities, a one-page personal statement, and a school project.

**THE MONTANA UNIVERSITY SYSTEM
OFFICE OF THE COMMISSIONER OF HIGHER EDUCATION
COMPARATIVE FTE AND EXPENDITURES**

		Unit		PROGRAM	
		Commissioner of Higher Education		06	
		Program Name		Fund	
		American Indian/Minority Achievement		01100	
DESCRIPTION OF ACTIVITY	ACTUAL		BUDGETED		PERCENT INCR. (DECR.)
	FY 2011	PERCENT	FY 2012	PERCENT	
TOTAL FTEs	0.75	100%	1.00	100%	33%
PERSONAL SERVICES					
61100 Employee Salaries	57,252	81%	67,460	76%	18%
61400 Employee Benefits	7,729	11%	18,092	20%	134%
TOTAL PERSONAL SERVICES	64,981	92%	85,552	96%	32%
OPERATING COSTS					
62100 Contracted Services	272	0%	275	0%	1%
62200 Supplies and Materials	2,068	3%	1,100	1%	-47%
62300 Communications	573	1%	600	1%	5%
62400 Travel	2,455	3%	618	1%	-75%
62500 Rent		0%		0%	0%
62700 Repair and Maintenance		0%		0%	0%
62800 Other Expenses	555	1%	600	1%	8%
TOTAL OPERATING EXPENSES	5,924	8%	3,193	4%	-46%
63100 Equipment		0%		0%	0%
65000 Local Assistance		0%		0%	
66000 Grants		0%		0%	0%
67000 Benefits & Claims		0%		0%	
68000 Transfers		0%		0%	
TOTAL EXPENDITURES	70,905	100%	88,745	100%	25%

Program Description

This program is responsible for American Indian and minority recruitment, enrollment, retention, and graduation rates in the university system. It also oversees campus diversity plans and works to implement Indian Education for All. The FY 12 budget includes \$20,000 reallocated from Program 09 Ed Units to increase the FTE from 0.75 to 1.00

**THE MONTANA UNIVERSITY SYSTEM
OFFICE OF THE COMMISSIONER OF HIGHER EDUCATION
COMPARATIVE FTE AND EXPENDITURES**

DESCRIPTION OF ACTIVITY	ACTUAL		BUDGETED		PERCENT INCR. (DECR.)
	FY 2011	PERCENT	FY 2012	PERCENT	
TOTAL FTEs	1.00	100%	1.00	100%	0%
PERSONAL SERVICES					
61100 Employee Salaries	64,479	1%	64,479	1%	0%
61400 Employee Benefits	18,691	0%	19,163	0%	3%
TOTAL PERSONAL SERVICES	83,171	2%	83,642	2%	1%
OPERATING COSTS					
62100 Contracted Services	546,082	12%	573,818	11%	5%
62200 Supplies and Materials	570	0%	2,300	0%	303%
62300 Communications	2,928	0%	3,000	0%	2%
62400 Travel	938	0%	1,700	0%	81%
62500 Rent	7,557	0%	7,600	0%	1%
62700 Repair and Maintenance		0%		0%	0%
62800 Other Expenses	31,845	1%	32,000	1%	0%
62800 Other Exp-Safety Smart Funding	0	0%	500,000	10%	100%
TOTAL OPERATING EXPENSES	589,921	12%	1,120,418	22%	90%
63100 Equipment					
65000 Local Assistance					
66000 Grants					
67000 Benefits & Claims	4,067,215	86%	3,800,000	76%	-7%
68000 Transfers		0%		0%	
TOTAL EXPENDITURES	4,740,307	100%	5,004,060	100%	6%

Program Description

The Montana Board of Regents Created the MUS Self-Funded Workers' Compensation program in April 2003, as authorized by the Workers' Compensation Act (section 39-71-403, MCA). This program provides workers' compensation for all university system employees including the Office of the Commissioner of Higher Education.

**THE MONTANA UNIVERSITY SYSTEM
CURRENT UNRESTRICTED OPERATING ACCOUNT
COMPARATIVE EXPENDITURES AND FTE DATA BY PROGRAM**

UNIT	Name	Code		
	COMMISSIONER OF HIGHER EDUCATION	PROGRAM 08		
ACCOUNTING ENTITY	Program	Code		
	WORKFORCE DEVELOPMENT PROGRAM - CARL PERKINS	01100/03215/03951/03163		
		ACTUAL	BUDGETED	PERCENT
		FY 2011	FY 2012	INCR. (DECR.)
	TOTAL FTEs	5.00	5.00	0.00%
	PERSONAL SERVICES			
	61100 Employee Salaries	192,682	182,631	-5.22%
	61400 Employee Benefits	52,347	48,813	-6.75%
	TOTAL PERSONAL SERVICES	245,029	231,444	-5.54%
	OPERATING COSTS			
	62100 Contracted Services	30,796	220,000	614.37%
	62200 Supplies and Materials	4,029	23,913	493.53%
	62300 Communications	5,011	3,130	-37.54%
	62400 Travel	45,217	112,224	148.19%
	62500 Rent	26,411	28,000	6.02%
	62800 Other Expenses	25,218	56,609	124.48%
	TOTAL OPERATING EXPENSES	136,682	443,876	224.75%
	63100 Equipment			
	66000 Grants	2,266,432	2,409,118	6.30%
	68000 Transfers to OPI	3,270,424	3,270,747	0.01%
	TOTAL EXPENDITURES	5,918,566	6,355,185	7.38%

Program Description

The federal Carl Perkins Vocational and Applied Technology Education Act provides funds to support career training and technical education with special emphasis on educational pathways. The formula and competitive grants fund equipment, faculty and other support directly to career and technical education programs in secondary and two-year postsecondary institutions. A major emphasis for 2012 will be the expansion of secondary to postsecondary pathways through the joint OPI/MUS Big Sky Pathways Initiative. Included in this budget is the Rigorous Programs of Study (RPOS). This is a project created by the Office of Vocational and Adult Education (OVAE) to compare the college and career readiness of students who take a six year (grade 9 – 14) RPOS compared to students who take existing six year programs of study (POS). Montana is one of six states participating in the study and funded by an OVAE grant. Montana is implementing a RPOS within the construction pathway. Four high school districts including Helena, Great Falls, Townsend, and Billings along with two-year colleges UM Helena COT and MSU Billings COT are working with the Commissioner’s Office of Higher Education and the Office of Public Instruction to complete the four year program.

The program is required to maintain \$90,091 in general fund support of administrative costs for Carl Perkins and Tech Prep. The fund has a 5% cap which is shared with OPI.

**THE MONTANA UNIVERSITY SYSTEM
OFFICE OF THE COMMISSIONER OF HIGHER EDUCATION
COMPARATIVE FTE AND EXPENDITURES**

DESCRIPTION OF ACTIVITY	ACTUAL		BUDGETED		PERCENT INCR. (DECR.)
	FY 2011	PERCENT	FY 2012	PERCENT	
TOTAL FTEs		0%		0%	0%
PERSONAL SERVICES					
61100 Employee Salaries					
61400 Employee Benefits		0%		0%	0%
TOTAL PERSONAL SERVICES	0	0%	0	0%	0%
OPERATING COSTS					
62100 Contracted Services		0%		0%	0%
62200 Supplies and Materials		0%		0%	0%
62300 Communications		0%		0%	0%
62400 Travel		0%		0%	0%
62500 Rent		0%		0%	0%
62700 Repair and Maintenance		0%		0%	0%
62800 Other Expenses		0%		0%	0%
TOTAL OPERATING EXPENSES	0	0%	0	0%	0%
63100 Equipment		0%		0%	0%
65000 Local Assistance					
66000 Grants	327,309	100%	842,085	100%	157%
67000 Benefits & Claims					
68000 Transfers					
TOTAL EXPENDITURES	327,309	100%	842,085	100%	157%

Program Description

The purpose of this appropriation is to provide financial assistance to resident non-beneficiary students attending tribally controlled community colleges in Montana, according to the provisions of 20-25-428, MCA. In FY 12, the base budget was restored to approximately equal the statutory maximum allocation of \$3,024 general fund per non-beneficiary student based upon historical FTE enrollment averages. In FY 11, the tribal college assistance budget was funded with one-time-only HB 645 funding.

**THE MONTANA UNIVERSITY SYSTEM
OFFICE OF THE COMMISSIONER OF HIGHER EDUCATION
COMPARATIVE FTE AND EXPENDITURES**

		Program Name		PROGRAM	
		Tribal College Assistance		11	
		Description		Fund	
		Non-beneficiary Tribal Student Assistance HB 645 One-Time-Only		01100	
DESCRIPTION OF ACTIVITY	ACTUAL		BUDGETED		PERCENT INCR. (DECR.)
	FY 2010	PERCENT	FY 2012	PERCENT	
TOTAL FTEs		0%		0%	0%
PERSONAL SERVICES					
61100 Employee Salaries					
61400 Employee Benefits		0%		0%	0%
TOTAL PERSONAL SERVICES	0	0%	0	0%	0%
OPERATING COSTS					
62100 Contracted Services		0%		0%	0%
62200 Supplies and Materials		0%		0%	0%
62300 Communications		0%		0%	0%
62400 Travel		0%		0%	0%
62500 Rent		0%		0%	0%
62700 Repair and Maintenance		0%		0%	0%
62800 Other Expenses		0%		0%	0%
TOTAL OPERATING EXPENSES	0	0%	0	0%	0%
63100 Equipment		0%		0%	0%
65000 Local Assistance					
66000 Grants	515,056	100%	0	0%	-100%
67000 Benefits & Claims					
68000 Transfers					
TOTAL EXPENDITURES	515,056	100%	0	0%	-100%

Program Description

The 2009 Legislature approved a one-time-only general fund increase. When added to the base budget, the FY 11 assistance was approximately equal to the statutory maximum of \$3,024 general fund per non-beneficiary student FTE, based upon the historical FTE enrollment averages. The 2011 Legislature restored the base budget, so this funding was not continued.

**THE MONTANA UNIVERSITY SYSTEM
CURRENT UNRESTRICTED OPERATING ACCOUNT
COMPARATIVE EXPENDITURES AND FTE DATA BY PROGRAM**

UNIT	Name			Code		
	COMMISSIONER OF HIGHER EDUCATION				12	
ACCOUNTING ENTITY	Program			Code		
	GUARANTEED STUDENT LOAN PROGRAM-FEDERAL FUND				03401	
DESCRIPTION OF ACTIVITY		ACTUAL		BUDGETED		PERCENT INCR. (DECR.)
		FY 2011	PERCENT	FY 2012	PERCENT	
	TOTAL FTEs	0.00	0%	0.00	0%	0.00%
	PERSONAL SERVICES					
	61100 Employee Salaries		0.00%		0.00%	0.00%
	61400 Employee Benefits		0.00%		0.00%	0.00%
	TOTAL PERSONAL SERVICES	0	0.00%	0	0.00%	0.00%
	OPERATING COSTS					
	62100 Contracted Services	632,438	2.07%	650,000	2.42%	2.78%
	62200 Supplies and Materials		0.00%		0.00%	0.00%
	62300 Communications		0.00%		0.00%	0.00%
	62400 Travel		0.00%		0.00%	0.00%
	62500 Rent		0.00%		0.00%	0.00%
	62700 Repair and Maintenance		0.00%		0.00%	0.00%
	62800 Other Expenses	0	0.00%		0.00%	0.00%
	TOTAL OPERATING EXPENSES	632,438	2.07%	650,000	2.42%	2.78%
	68000 Transfers		0.00%		0.00%	0.00%
	Claims Purchases	29,938,292	97.93%	26,190,015	97.58%	-12.52%
	TOTAL EXPENDITURES BY OBJECT	30,570,730	100.00%	26,840,015	100.00%	-12.20%

Program Description

While the Federal Family Education Loan Program was eliminated with the federally mandated shift to the Direct Loan Program, GSL will continue to perform default aversion activities on its portfolio of \$1.7 billion and perform collection activities on its default portfolio that's just over \$50 million. GSL is paid by the Department of Education for every default averted and reflected as an expense in the Federal Fund under contract services. If the default is not averted the loan is purchased from the lender by the Department of Education. The purchases of the loans are reflected in the Federal Fund as an expense under claim purchase and the expected decrease is reflected.

**THE MONTANA UNIVERSITY SYSTEM
OFFICE OF THE COMMISSIONER OF HIGHER EDUCATION
COMPARATIVE FTE AND EXPENDITURES**

DESCRIPTION OF ACTIVITY	ACTUAL		BUDGETED		PERCENT INCR. (DECR.)
	FY 2011	PERCENT	FY 2012	PERCENT	
TOTAL FTEs	32.00	100%	32.00	100%	0%
PERSONAL SERVICES					
61100 Employee Salaries	1,311,321	13%	1,335,060	13%	2%
61400 Employee Benefits	504,715	5%	524,836	5%	4%
TOTAL PERSONAL SERVICES	1,816,036	18%	1,859,896	17%	2%
OPERATING COSTS					
62100 Contracted Services	1,536,417	15%	1,600,000	15%	4%
62200 Supplies and Materials	25,214	0%	25,000	0%	-1%
62300 Communications	112,340	1%	130,000	1%	16%
62400 Travel	32,402	0%	35,000	0%	8%
62500 Rent	14,600	0%	16,000	0%	10%
62600 Utilities	21,201	0%	25,500	0%	20%
62700 Repair and Maintenance	11,403	0%	11,200	0%	-2%
62800 Other Expenses	696,781	7%	771,665	7%	11%
TOTAL OPERATING EXPENSES	2,450,358	24%	2,614,365	25%	7%
63100 Equipment		0%		0%	0%
65000 Local Assistance		0%		0%	0%
66000 Grants	0	0%	0	0%	0%
67000 Benefits & Claims	5,803,469	57%	6,123,301	58%	6%
68000 Transfers	0	0%		0%	0%
69000 Debt Service	43,479	0%	43,480		0%
TOTAL EXPENDITURES	10,113,342	100%	10,641,042	100%	5%

Program Description

While the Federal Family Education Loan Program was eliminated with the federally mandated shift to the Direct Loan Program, GSL will continue to perform default aversion activities on its portfolio of \$1.7 billion and perform collection activities on its default portfolio that's just over \$50 million.

**THE MONTANA UNIVERSITY SYSTEM
OFFICE OF THE COMMISSIONER OF HIGHER EDUCATION
COMPARATIVE FTE AND EXPENDITURES**

		Program Name		PROGRAM	
		Board of Regents		13	
		Description		Fund	
		Board of Regents Operating Account		01100	
DESCRIPTION OF ACTIVITY	ACTUAL		BUDGETED		PERCENT INCR. (DECR.)
	FY 2011	PERCENT	FY 2012	PERCENT	
TOTAL FTEs		0%		0%	0%
PERSONAL SERVICES					
61100 Employee Salaries					
61300 Per Diem	5,000	6%	6,300	10%	26%
61400 Employee Benefits					
TOTAL PERSONAL SERVICES	5,000	6%	6,300	10%	26%
OPERATING COSTS					
62100 Contracted Services	41,023	50%	21,881	33%	-47%
62200 Supplies and Materials	2,172	3%	2,000	3%	-8%
62300 Communications	1,606	2%	3,600	5%	124%
62400 Travel	21,981	27%	22,791	35%	4%
62500 Rent		0%		0%	0%
62700 Repair and Maintenance		0%		0%	0%
62800 Other Expenses	9,878	12%	9,165	14%	-7%
TOTAL OPERATING EXPENSES	76,660	94%	59,437	90%	-22%
63100 Equipment		0%		0%	0%
65000 Local Assistance					
66000 Grants	0	0%	0	0%	0%
67000 Benefits & Claims					
68000 Transfers					
TOTAL EXPENDITURES	81,660	100%	65,737	100%	-20%

Program Description

The Board of Regents has full power, responsibility, and authority to supervise, coordinate, manage, and control the Montana University System under Article X, section 9, Montana Constitution, and section 20-25-301, MCA. The program provides administrative support, travel and per diem for the board. The FY 12 budget includes a \$20,000 transfer from program 09.