

Flathead Valley Community College

System-level Summary & Metrics

Revenue

Expenditures

Staffing

Enrollment

Waivers

Flathead Valley Community College

Current Unrestricted Revenue & Metrics

| REVENUE | FY14 | FY15 | FY16 | FY17 | FY18 | Difference | |
|-------------------------------------|---------------------|---------------------|---------------------|---------------------|---------------------|------------|-----|
| | | | | | Budgeted | 1yr | 4yr |
| State Support | \$8,450,159 | \$8,836,369 | \$8,746,288 | \$8,799,554 | \$8,768,289 | 0% | 4% |
| Local Funding | \$3,778,507 | \$4,450,500 | \$4,663,445 | \$5,212,603 | \$4,997,381 | -4% | 32% |
| Resident Tuition | \$4,348,042 | \$4,070,209 | \$4,136,378 | \$4,309,449 | \$4,923,746 | 14% | 13% |
| Non-res & WUE Tuition | \$529,425 | \$521,426 | \$531,242 | \$506,896 | \$638,977 | 26% | 21% |
| Program Tuition & Fees | \$410,780 | \$0 | \$0 | \$0 | \$0 | - | - |
| Total Tuition Revenue | \$5,288,247 | \$4,591,635 | \$4,667,620 | \$4,816,345 | \$5,562,723 | 15% | 5% |
| Total CU Revenue (gross) → | \$17,516,913 | \$17,878,504 | \$18,077,353 | \$18,828,502 | \$19,328,393 | 3% | 10% |
| Transfers/Other | \$0 | \$413,513 | \$581,767 | \$794,011 | \$656,000 | -17% | - |
| Special Approps/OTO/MUS-RP | \$17,917 | \$0 | \$0 | \$0 | \$0 | - | - |
| Total Revenue + Transfers/SA | \$17,534,830 | \$18,292,017 | \$18,659,120 | \$19,622,513 | \$19,984,393 | 2% | 14% |
| Key Metrics | | | | | | | |
| State % Share | 48.2% | 49.4% | 48.4% | 46.7% | 45.4% | -1% | -3% |
| State Support per Res FTE | \$5,427 | \$6,061 | \$6,203 | \$6,060 | \$5,973 | -1% | 10% |

- **Tuition Revenue – budgeted to increase for resident (14%) and non-resident (26%)**
- **State % Share – drops to 45.4% for FY18**
- **State Support per Resident – budgeted to decrease by 1%**

Flathead Valley Community College

Current Unrestricted Expenditures & Metrics

| EXPENDITURES | FY14 | FY15 | FY16 | FY17 | FY18 | Difference | |
|---|---------------------|---------------------|---------------------|---------------------|---------------------|------------|------|
| | Budgeted | | | | | 1yr | 4yr |
| Instruction | \$7,993,337 | \$8,154,617 | \$8,609,393 | \$8,878,349 | \$8,994,601 | 1% | 13% |
| Academic Support | \$1,944,925 | \$1,986,099 | \$2,066,686 | \$2,136,961 | \$2,151,287 | 1% | 11% |
| Student Services | \$1,970,861 | \$2,359,681 | \$2,354,860 | \$2,421,392 | \$2,546,819 | 5% | 29% |
| Institutional Support | \$2,323,131 | \$2,625,588 | \$2,696,517 | \$3,321,962 | \$3,382,260 | 2% | 46% |
| Operation & Maintenance | \$2,489,737 | \$2,207,330 | \$2,147,442 | \$2,060,319 | \$2,084,426 | 1% | -16% |
| Research | \$0 | \$0 | \$0 | \$0 | \$0 | - | - |
| Public Service | \$0 | \$0 | \$0 | \$0 | \$0 | - | - |
| Total CU Exp (net of waivers/SA) → | \$16,721,991 | \$17,333,315 | \$17,874,898 | \$18,818,983 | \$19,159,393 | 2% | 15% |
| <i>Waivers/Discounts</i> | <i>\$794,922</i> | <i>\$809,782</i> | <i>\$784,222</i> | <i>\$803,530</i> | <i>\$825,000</i> | 3% | 4% |
| <i>Special Approps/OTO</i> | <i>\$0</i> | <i>\$0</i> | <i>\$0</i> | <i>\$0</i> | <i>\$0</i> | - | - |
| Total CU Expenditures | \$17,516,913 | \$18,143,097 | \$18,659,120 | \$19,622,513 | \$19,984,393 | 2% | 14% |
| Key Metrics | | | | | | | |
| % Instruction Exp | 48% | 47% | 48% | 47% | 47% | 0% | -1% |
| % Instruct/Acad/Stud Ser | 71% | 72% | 73% | 71% | 71% | 0% | 0% |
| Expenditures per Student | \$10,284 | \$11,359 | \$12,143 | \$12,438 | \$12,465 | 0% | 21% |

(based on Total CU Exp - net of waivers)

- **Instruction – up 1% from last year, comprises 47% of total expenditures BOR target = 50%**
- **% Instruction + Aca Support + Stud Service budgeted for 71% BOR target = 70%**
- **Expenditures per Student – remain flat at \$12,465**

Flathead Valley Community College

Current Unrestricted Faculty/Staff FTE & Metrics

(does not include: graduate teaching/research assistants & part-time/other)

| | FY14 | FY15 | FY16 | FY17 | FY18 | Difference | |
|---|--------------|--------------|--------------|--------------|--------------|------------|------|
| | | | | | Budgeted | 1yr | 4yr |
| STAFFING | | | | | | | |
| Contract Faculty (all) | 98 | 99 | 100 | 106 | 108 | 2% | 9% |
| Contract Administrators | 54 | 55 | 55 | 64 | 66 | 4% | 22% |
| Contract Professionals | 0 | 0 | 0 | 0 | 0 | - | - |
| Classified FTE | 42 | 42 | 41 | 40 | 41 | 1% | -2% |
| Total Faculty/Staff | 194 | 195 | 195 | 210 | 215 | 2% | 11% |
| EXPENDITURES | | | | | | | |
| Personal Services | \$13,293,655 | \$13,926,822 | \$14,150,933 | \$15,466,095 | \$15,834,708 | 2% | 19% |
| Total Expenditures <small>(net waivers)</small> | \$16,721,991 | \$17,333,315 | \$17,874,898 | \$18,818,983 | \$19,159,393 | 2% | 15% |
| Key Metrics | | | | | | | |
| Student to Faculty Ratio | 16.5 | 15.4 | 14.8 | 14.3 | 14.3 | 0% | -14% |
| %Personal Services of Total | 79% | 80% | 79% | 82% | 83% | 1% | 4% |

(based on Total CU Exp - net of waivers)

- **Student to Faculty Ratio – budgeted for 14.3 to 1**
- **Personal Services % Share – budgeted for 83%, HECA* benchmark = 75%**

*Higher Education Cost Adjustment, higher education specific inflation index developed by SHEEO

Flathead Valley Community College

Fiscal Year Student FTE - Average Annual Enrollment

| | FY14 | FY15 | FY16 | FY17 | FY18 | % Change (1-year) | |
|--------------------------|--------------|--------------|--------------|--------------|--------------|-------------------|--------------|
| | | | | | | 17 vs 18 | Fall 2017 |
| ENROLLMENT | | | | | Budgeted | Projected | YTD* |
| Resident Undergrad | 1,557 | 1,458 | 1,410 | 1,452 | 1,468 | 1.1% | -2.2% |
| Resident Graduate | 0 | 0 | 0 | 0 | 0 | - | 0.0% |
| Non-resident Undergrad | 65 | 62 | 56 | 58 | 66 | 13.8% | -11.7% |
| WUE | 4 | 6 | 6 | 3 | 3 | 0.0% | 0.0% |
| Non-resident Graduate | 0 | 0 | 0 | 0 | 0 | - | 0.0% |
| Student FTE Total | 1,626 | 1,526 | 1,472 | 1,513 | 1,537 | 1.6% | -2.4% |

*Fall 17 YTD as of 9/11

Reminder: preliminary census enrollment is recorded following the 15th day of class, final enrollment at end-of-term, fiscal year enrollment = ((summer + fall) + spring) / 2

- **1-year Budgeted FTE: 1.6% increase over last year, +24 FTE**
- **Fall 2017 YTD: -2.4% year to date for Fall 2017**
- **5-year Change: -5.5% drop, down 89 student FTE since FY14**

Flathead Valley Community College

Waivers & Scholarships (source: CHE 104)

| | FY14 | FY15 | FY16 | FY17 | FY18 | Difference | |
|----------------------------|-----------|-----------|-----------|-----------|-----------|------------|-----|
| | | | | | | 1yr | 4yr |
| WAIVERS | | | | | Budgeted | | |
| Resident | \$794,922 | \$809,782 | \$784,222 | \$830,530 | \$825,000 | - | - |
| Non-resident | \$0 | \$0 | \$0 | \$0 | \$0 | - | - |
| Scholarships | \$0 | \$0 | \$0 | \$0 | \$0 | - | - |
| Total Waivers/Scholarships | \$794,922 | \$809,782 | \$784,222 | \$830,530 | \$825,000 | -1% | 4% |
| Key Metrics | | | | | | | |
| Waivers per Student FTE | \$489 | \$531 | \$533 | \$549 | \$537 | -2% | 10% |

➤ **Waivers are budgeted to remain consistent with previous years**