

MT Tech

System-level Summary & Metrics

Revenue

Expenditures

Staffing

Enrollment

Waivers

MT Tech (includes Highlands College)

Current Unrestricted Revenue & Metrics

REVENUE	FY14	FY15	FY16	FY17	FY18 Budgeted	Difference	
						1yr	4yr
State Support	\$14,561,105	\$15,283,714	\$15,484,533	\$15,924,638	\$15,339,026	-4%	5%
Resident Tuition	\$8,708,369	\$8,552,322	\$8,475,525	\$7,964,736	\$8,627,805	8%	-1%
Non-res & WUE Tuition	\$6,757,056	\$8,280,299	\$9,146,213	\$9,687,392	\$9,387,832	-3%	39%
Program Tuition & Fees	\$593,177	\$611,258	\$625,031	\$595,810	\$1,055,486	77%	78%
Total Tuition Revenue	\$16,058,602	\$17,443,879	\$18,246,769	\$18,247,938	\$19,071,123	5%	19%
Total CU Revenue (gross)	\$30,619,707	\$32,727,593	\$33,731,302	\$34,172,576	\$34,410,149	1%	12%
Transfers/Other	\$218,525	\$551,206	\$655,532	\$624,769	\$781,690	25%	258%
Special Approps/OTO/MUS-RP	\$395,045	\$469,815	\$602,228	\$108,550	\$121,709	12%	-69%
Total Revenue + Transfers/SA	\$31,233,277	\$33,748,614	\$34,989,062	\$34,905,895	\$35,313,548	1%	13%
Key Metrics							
State % Share	47.6%	46.7%	45.9%	46.6%	44.6%	-2%	-3%
State Support per Res FTE	\$7,313	\$7,822	\$7,973	\$8,788	\$8,155	-7%	12%

- Tuition Revenue – budgeted to increase for resident (+8%) and non-resident (-3%)
- State % Share – drops to 44.6% for FY18 peers = 44%
- State Support per Resident – decreases by -7% to \$8,155 peers = \$6,921

MT Tech (includes Highlands College)

Current Unrestricted Expenditures & Metrics

EXPENDITURES	FY14	FY15	FY16	FY17	FY18	Difference	
	Budgeted					1yr	4yr
Instruction	\$17,450,331	\$18,994,605	\$18,724,740	\$19,361,860	\$20,437,452	6%	17%
Academic Support	\$2,180,708	\$2,311,232	\$2,448,537	\$2,622,495	\$1,961,856	-25%	-10%
Student Services	\$3,388,067	\$3,267,550	\$3,660,856	\$3,796,960	\$3,481,264	-8%	3%
Institutional Support	\$2,298,728	\$2,381,250	\$2,621,089	\$2,567,386	\$2,738,091	7%	19%
Operation & Maintenance	\$3,876,064	\$4,468,839	\$4,384,165	\$4,051,294	\$4,022,926	-1%	4%
Research	\$71,772	\$164,170	\$222,978	\$128,279	\$110,939	-14%	55%
Public Service	\$0	\$0	\$0	\$0	\$0	-	-
Total CU Exp (net of waivers/SA)	\$29,265,670	\$31,587,646	\$32,062,365	\$32,528,274	\$32,752,528	1%	12%
<i>Waivers/Discounts</i>	\$1,918,840	\$2,209,734	\$2,415,526	\$2,406,824	\$2,561,020	6%	33%
<i>Special Approps/OTO</i>	\$0	\$0	\$122,990	\$358,977	\$0	-	-
Total CU Expenditures	\$31,184,510	\$33,797,380	\$34,600,881	\$35,294,075	\$35,313,548	0%	13%
Key Metrics							
% Instruction Exp	60%	60%	58%	60%	62%	3%	3%
% Instruct/Acad/Stud Ser	79%	78%	77%	79%	79%	0%	0%
Expenditures per Student	\$11,481	\$12,149	\$12,252	\$12,959	\$12,864	-1%	12%

(based on Total CU Exp - net of waivers)

- **Instruction – up 17% over past 5 years, comprises 62% of total expenditures BOR target = 50%**
- **% Instruction + Aca Support + Stud Service is consistently over 77% BOR target = 70%**
- **Expenditures per Student – slight drop in FY18 to \$12,864 peers = \$17,479**

MT Tech (includes Highlands College)

Current Unrestricted Faculty/Staff FTE & Metrics

(does not include: graduate teaching/research assistants & part-time/other)

STAFFING

	FY14	FY15	FY16	FY17	FY18 Budgeted	Difference	
						1yr	4yr
Contract Faculty (all)	160	165	164	170	174	2%	9%
Contract Administrators	8	8	8	8	9	13%	8%
Contract Professionals	42	41	48	47	45	-5%	6%
Classified FTE	75	78	76	76	81	7%	9%
Total Faculty/Staff	285	293	297	301	309	3%	8%

EXPENDITURES

Personal Services	\$21,905,292	\$23,233,254	\$23,849,029	\$25,505,937	\$26,359,995	3%	20%
Total Expenditures (net waivers)	\$29,265,670	\$31,587,646	\$32,062,365	\$32,528,274	\$32,752,528	1%	12%

Key Metrics

Student to Faculty Ratio	16.0	15.7	15.9	14.8	14.6	-1%	-8%
%Personal Services of Total	75%	74%	74%	78%	80%	3%	8%

(based on Total CU Exp - net of waivers)

- **Student to Faculty Ratio – budgeted for 14.6 to 1, peers = 15.8**
- **Personal Services % Share – budgeted for 80%, HECA* benchmark = 75%**

*Higher Education Cost Adjustment, higher education specific inflation index developed by SHEEO

MT Tech (includes Highlands College)

Fiscal Year Student FTE - Average Annual Enrollment

	FY14	FY15	FY16	FY17	FY18	% Change (1-year)	
						17 vs 18	Fall 2017
ENROLLMENT					Budgeted	Projected	YTD*
Resident Undergrad	1,920	1,880	1,867	1,739	1,806	3.9%	-6.6%
Resident Graduate	71	74	75	73	75	2.7%	29.9%
Non-resident Undergrad	324	383	399	427	387	-9.4%	-11.8%
WUE	182	194	196	181	182	0.6%	-13.1%
Non-resident Graduate	52	69	80	90	96	6.7%	3.7%
Student FTE Total	2,549	2,600	2,617	2,510	2,546	1.4%	-6.6%

*Fall 17 YTD as of 9/11

Reminder: preliminary census enrollment is recorded following the 15th day of class, final enrollment at end-of-term, fiscal year enrollment = ((summer + fall) + spring) / 2

- **1-year Budgeted FTE: 1.4% increase, projected to grow by of 36 student FTE**
- **Fall 2017 YTD: -6.6% year to date for Fall 2017**
- **5-year Change: -1.0% drop in student FTE since FY14**

MT Tech (includes Highlands College)

Waivers & Scholarships (source: CHE 104)

	FY14	FY15	FY16	FY17	FY18	Difference		
						Budgeted	1yr	4yr
WAIVERS								
BOR Designated	\$476,330	\$425,289	\$366,992	\$370,843	\$380,500	3%	-20%	
Resident Discretionary	\$844,287	\$990,900	\$1,056,156	\$1,207,258	\$1,151,280	-5%	36%	
Non-resident Discretionary	\$500,104	\$337,443	\$476,546	\$462,023	\$517,140	12%	3%	
Scholarships	\$51,764	\$382,178	\$465,012	\$378,403	\$515,100	36%	895%	
Total Waivers/Scholarships	\$1,872,485	\$2,135,810	\$2,364,706	\$2,418,527	\$2,564,020	6%	37%	
Key Metrics								
Waivers per Student FTE	\$735	\$821	\$904	\$964	\$1,007	5%	37%	

- **Waivers per student: increased by 37% since FY14, due to increased resident discretionary waivers and scholarships**