

Montana University System – OCHE

CHE 103-Comparative Expenditures and FTE by Program

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**THE MONTANA UNIVERSITY SYSTEM
OFFICE OF THE COMMISSIONER OF HIGHER EDUCATION
COMPARATIVE EXPENDITURES AND FTE DATA BY PROGRAM**

01 - Administration Program					Fund
Office of the Commissioner of Higher Education					01100/06539
DESCRIPTION OF ACTIVITY	ACTUAL		BUDGETED		PERCENT CHANGE
	FY 2020	PERCENT	FY 2021	PERCENT	
TOTAL FTEs	23.28	100%	23.28	100%	0%
PERSONAL SERVICES					
61100 Employee Salaries	2,478,500	62%	2,528,070	54%	2%
61400 Employee Benefits	766,969	19%	783,263	17%	2%
TOTAL PERSONAL SERVICES	\$ 3,245,469	81%	\$ 3,311,332	71%	2%
OPERATING COSTS					
62100 Other Services	293,921	7%	493,293	11%	68%
62200 Supplies and Materials	88,200	2%	119,150	3%	35%
62300 Communications	44,359	1%	49,370	1%	11%
62400 Travel	52,193	1%	87,980	2%	69%
62500 Rent	127,266	3%	136,000	3%	7%
62700 Repair and Maintenance	6,666	0.2%	15,500	0.3%	133%
62800 Other Expenses	149,464	4%	387,225	8%	159%
TOTAL OPERATING EXPENSES	\$ 762,068	19%	\$ 1,288,518	28%	69%
63100 Equipment	-	0.0%	22,126	0.5%	100%
69000 Leases	-	0%	-	0%	0%
66000 Grants	-	0%	-	0%	0%
67000 Benefits & Claims	-	0%	-	0%	0%
68000 Transfers	19,522	0%	27,546	1%	41%
TOTAL EXPENDITURES	\$ 4,027,059	100%	\$ 4,649,522	100%	15%

Description

The Office of the Commissioner of Higher Education (OCHE) Administration Program includes general administration of the university system, academic, financial, budgeting, legal administration, labor relations, human resources administration, student assistance administration, distance learning and transferability initiatives. Article X, Section 9, of the Montana Constitution requires that the Board of Regents appoint the commissioner and prescribe his/her powers and duties. The program is funded by a mix of general fund (~86%) and indirect cost recoveries (~14%).

**THE MONTANA UNIVERSITY SYSTEM
OFFICE OF THE COMMISSIONER OF HIGHER EDUCATION
COMPARATIVE EXPENDITURES AND FTE DATA BY PROGRAM**

01 - Administration Program					Fund
Research					02248
DESCRIPTION OF ACTIVITY	ACTUAL		BUDGETED		PERCENT CHANGE
	FY 2020	PERCENT	FY 2021	PERCENT	
TOTAL FTEs	0.50	100%	0.50	100%	0%
PERSONAL SERVICES					
61100 Employee Salaries	38,428	25%	39,197	19%	2%
61400 Employee Benefits	13,396	9%	17,205	8%	28%
TOTAL PERSONAL SERVICES	\$ 51,824	34%	\$ 56,402	27%	9%
OPERATING COSTS					
62100 Contracted Services	17,161	11%	57,748	28%	237%
62200 Supplies and Materials	-	0%	2,000	1%	100%
62300 Communications	-	0%	1,000	0.5%	100%
62400 Travel	1,767	1%	5,221	3%	195%
62500 Rent	-	0%	-	0%	0%
62700 Repair and Maintenance	-	0%	-	0%	0%
62800 Other Expenses	82,757	54%	85,000	41%	3%
TOTAL OPERATING EXPENSES	\$ 101,685	66%	\$ 150,969	73%	48%
68000 Transfers	-	0%	-	0%	0%
TOTAL EXPENDITURES	\$ 153,509	100%	\$ 207,371	100%	35%

Description

The research director position is funded by MSU, UM, and Montana Tech. The director of research and academic policy works to coordinate federal grants and systemwide research initiatives and reviews academic proposals to ensure compliance with academic policies. The position is required by the federal government.

Contracted services include special projects to be completed with the assistance of campuses.

**THE MONTANA UNIVERSITY SYSTEM
OFFICE OF THE COMMISSIONER OF HIGHER EDUCATION
COMPARATIVE EXPENDITURES AND FTE DATA BY PROGRAM**

01 - Administration Program					Fund
Private Grants					08225
DESCRIPTION OF ACTIVITY	ACTUAL		BUDGETED		PERCENT CHANGE
	FY 2020	PERCENT	FY 2021	PERCENT	
TOTAL FTEs	0.00	0%	0.50	100%	100%
PERSONAL SERVICES					
61100 Employee Salaries	-	0%	85,500	36%	100%
61400 Employee Benefits	-	0%	28,500	12%	100%
TOTAL PERSONAL SERVICES	\$ -	0%	\$ 114,000	48%	100%
OPERATING COSTS					
62100 Contracted Services	180,586	89%	74,788	31%	-59%
62200 Supplies and Materials	3,118	2%	14,550	6%	367%
62300 Communications	-	0%	-	0%	0%
62400 Travel	2,064	1%	11,280	5%	447%
62500 Rent	-	0.0%	-	0.0%	0%
62800 Other Expenses	18,070	9%	25,259	11%	40%
TOTAL OPERATING EXPENSES	\$ 203,838	100%	\$ 125,877	52%	-38%
63100 Equipment	-	0%	-	0%	0%
65000 Local Assistance	-	0%	-	0%	0%
66000 Grants	-	0%	-	0%	0%
TOTAL EXPENDITURES	\$ 203,838	100%	\$ 239,877	100%	18%

Description

Private donations and grants from non-state, non-federal sources. Private grants have been awarded to OCHE from Lumina Foundation, NASH (National Association of System Heads), and iGraduate.

**THE MONTANA UNIVERSITY SYSTEM
OFFICE OF THE COMMISSIONER OF HIGHER EDUCATION
COMPARATIVE EXPENDITURES AND FTE DATA BY PROGRAM**

02 - Student Assistance Program					Fund
Campus Programs & General Fund Match					01100
DESCRIPTION OF ACTIVITY	ACTUAL		BUDGETED		PERCENT CHANGE
	FY 2020	PERCENT	FY 2021	PERCENT	
TOTAL FTEs	1.00	100%	1.00	100%	0%
PERSONAL SERVICES					
61100 Employee Salaries	42,412	0.4%	19,868	0.2%	-53%
61400 Employee Benefits	15,013	0.1%	6,623	0.1%	-56%
TOTAL PERSONAL SERVICES	\$ 57,425	0.5%	\$ 26,491	0.2%	-54%
OPERATING COSTS					
62100 Contracted Services	-	0%	230,000	2%	100%
62800 Other (WICHE dues)	156,000	1%	159,000	1%	2%
TOTAL OPERATING EXPENSES	\$ 156,000	1%	\$ 389,000	3%	149%
GRANTS					
Professional Student Exchange:					
WICHE	2,301,751	22%	2,336,477	20%	2%
WWAMI	4,683,139	44%	5,059,710	43%	8%
Minnesota Dental	80,250	1%	164,100	1%	104%
WIMU Veterinary Program	1,043,340	10%	1,064,190	9%	2%
Student Grants:					
MUS Student Access Scholarship	841,750	8%	1,158,250	10%	38%
Work Study Program	803,969	8%	827,531	7%	3%
Supplemental Ed Opportunity Grant (SEOG)	737,160	7%	737,160	6%	0%
TOTAL GRANTS	\$ 10,491,359	98%	\$ 11,347,418	96%	8%
TOTAL EXPENDITURES	\$ 10,704,783	100%	\$ 11,762,909	100%	10%

Description

- SEOG is the Supplemental Educational Opportunity Grant. The purpose of this program is to provide assistance to students who are in undergraduate degree or certificate degree programs who have not previously received a B.A. or B.S. degree. The federal share is not to exceed 75% of awards.
 - The STATE COLLEGE WORK STUDY Program provides 70% of the students' wages.
- The MUS STUDENT ACCESS SCHOLARSHIP PROGRAM provides need based and adult learner scholarships to Montana students. Funds will be matched by the campus affiliated foundations.

The WICHE, WWAMI, Minnesota Dental, and WIMU Veterinary professional student exchange programs, are cooperative education agreements providing Montana residents with affordable access to highly enrolled professional education programs that are not available in Montana. Fields of study include medicine, osteopathic medicine, dentistry, veterinary medicine, occupational therapy, podiatry, and optometry.

**WICHE/WWAMI/Minnesota Dental/WIMU Veterinary
Professional Student Exchange Programs
Support by Program - FY 2020 Actual and FY 2021 Budgeted**

PROGRAM	FY 2020 ACTUAL		FY 2021 BUDGETED	
	Number of Students	Total Support	Number of Students	Total Support
WICHE PSEP:				
Medicine	26	\$828,735	25	\$816,250
Osteopathic Medicine	13	297,700	11	257,400
Dentistry	14	374,500	14	382,900
Veterinary Medicine	19	615,600	20	648,000
Podiatry	0	0	2	32,500
Optometry	6	110,550	4	75,320
Occupational Therapy	4	74,666	4	76,266
TOTAL WICHE PSEP	82	\$2,301,751	80	\$2,288,636
WIMU Veterinary Medicine (# Students in funding status only; no funding included in OCHE budget for 1st year WIMU students @ MSU) <i>(Total WIMU Students in program)</i>	30 <i>40</i>	\$1,043,340	30 <i>40</i>	\$1,064,190
WWAMI (# Students in funding status only; no funding in OCHE budget for 1st year WWAMI students @ MSU) <i>(Total WWAMI Students in program)</i>	88 <i>118</i>	\$4,683,139	90 <i>120</i>	\$5,059,710
Minnesota Dental	4	\$80,250	6	\$164,100
WICHE Dues		\$156,000		\$159,000
TOTAL	244	\$8,264,480	246	\$8,735,636

Description

The WICHE Professional Student Exchange (PSEP), WWAMI Medical Education Program, Minnesota Dental Program, and the WIMU Veterinary Medicine program are cooperative education agreements providing Montana residents access to highly enrolled professional education programs unavailable at public schools in Montana.

**THE MONTANA UNIVERSITY SYSTEM
OFFICE OF THE COMMISSIONER OF HIGHER EDUCATION
COMPARATIVE EXPENDITURES AND FTE DATA BY PROGRAM**

02 - Student Assistance Program					Fund
Family Education Savings program Administrative Fee					02846
DESCRIPTION OF ACTIVITY	ACTUAL		BUDGETED		PERCENT CHANGE
	FY 2020	PERCENT	FY 2021	PERCENT	
TOTAL FTEs	0.50	100%	0.50	100%	0%
PERSONAL SERVICES					
61100 Employee Salaries	40,221	13%	110,762	26%	175%
61400 Employee Benefits	13,254	4%	36,921	9%	179%
TOTAL PERSONAL SERVICES	\$ 53,475	17%	\$ 147,683	35%	176%
OPERATING COSTS					
62100 Contracted Services	252,151	80%	264,638	62%	5%
62200 Supplies and Materials	4,668	1%	5,200	1%	11%
62300 Communications	10	0%	15	0%	46%
62400 Travel	1,012	0.3%	1,500	0.4%	48%
62500 Rent	-	0%	-	0%	0%
62600 Utilities	-	0%	-	0%	0%
62700 Repair and Maintenance	-	0%	-	0%	0%
62800 Other Expenses	5,505	2%	6,505	2%	18%
TOTAL OPERATING EXPENSES	\$ 263,346	83%	\$ 277,858	65%	6%
63100 Equipment	-	0%	-	0%	0%
65000 Local Assistance	-	0%	-	0%	0%
66000 Grants	-	0%	-	0%	0%
67000 Benefits & Claims	-	0%	-	0%	0%
68000 Transfers	-	0%	-	0%	0%
TOTAL EXPENDITURES	\$ 316,821	100%	\$ 425,541	100%	34%

Description

This state special revenue account is funded by annual account maintenance fees paid by non-resident participants and basis points on the investment products.

**THE MONTANA UNIVERSITY SYSTEM
OFFICE OF THE COMMISSIONER OF HIGHER EDUCATION
COMPARATIVE EXPENDITURES AND FTE DATA BY PROGRAM**

02 - Student Assistance Program					Fund
Rural Physician Incentive Program (MRPIP) - Statutory Appropriation					02943
DESCRIPTION OF ACTIVITY	ACTUAL		BUDGETED		PERCENT CHANGE
	FY 2020	PERCENT	FY 2021	PERCENT	
TOTAL FTEs	0.00	0%	0.00	0%	0%
PERSONAL SERVICES					
61100 Employee Salaries	-	0%	30,000	2%	100%
61400 Employee Benefits	-	0%	10,000	1%	100%
TOTAL PERSONAL SERVICES	\$ -	0%	\$ 40,000	2%	100%
OPERATING COSTS					
62100 Contracted Services	1,512	0%	2,000	0%	32%
62200 Supplies and Materials	-	0%	-	0%	0%
62300 Communications	-	0%	-	0%	0%
62400 Travel	-	0%	-	0%	0%
62500 Rent	-	0%	-	0%	0%
62700 Repair and Maintenance	-	0%	-	0%	0%
62800 Other Expenses	-	0%	8,000	0%	100%
TOTAL OPERATING EXPENSES	\$ 1,512	0%	\$ 10,000	1%	561%
66000 Grants - MRPIP	1,155,025	100%	1,617,000	97%	40%
68000 Transfers	-	0%	-	0%	0%
TOTAL EXPENDITURES	\$ 1,156,537	100%	\$ 1,667,000	100%	44%

	<u>Description</u>	
	<u>FY20 Actual</u>	<u>FY21 Budgeted</u>
Beginning Fund Balance	\$3,468,362.85	\$3,579,885.53
Revenue	\$1,268,059.68	\$1,504,138.03
Expenditures	(\$1,156,537.00)	(\$1,667,000.00)
Ending Fund Balance	\$3,579,885.53	\$3,417,023.56

Per state law, the Montana Board of Regents assesses an annual fee to all professional students preparing to be physicians who are supported by the state pursuant to an interstate compact for professional education in the fields of medicine and osteopathic medicine through the WICHE and WWAMI programs. The fee cannot exceed 16% of the annual individual support fee paid by the state pursuant to §20-26-1502, MCA except for those students entering the MT WWAMI medical program starting with academic year 2018/2019 and forward who choose to pay a higher fee of 2.5 times the standard MRPIP fee amount in lieu of a contractual commitment to return to Montana to practice upon completion of their medical training pursuant to §20-25-810, MCA, which was authorized by the 2017 Montana Legislature. Funds in this account are statutorily appropriated to the Board of Regents to be used to pay the medical education debts of physicians who serve rural communities or populations that are medically underserved and the expenses of administering the rural physician incentive program; although, the 2017 Montana Legislature did authorize the one-time only use of funds in this account to support the 2019 biennium present law adjustments for the WWAMI medical education program and to support graduate medical education through the family practice residency program in FY 2018. During the The 2017 Legislative Session the Legislature also changed state law increasing the maximum loan repayment a physician can receive from the rural physician incentive program pursuant to 20-26-1503, MCA from \$100,000 to \$150,000 effective July 1, 2017.

**THE MONTANA UNIVERSITY SYSTEM
OFFICE OF THE COMMISSIONER OF HIGHER EDUCATION
COMPARATIVE EXPENDITURES AND FTE DATA BY PROGRAM**

02 - Student Assistance Program					Fund
Institutional Nursing Incentive Program					01100
DESCRIPTION OF ACTIVITY	ACTUAL		BUDGETED		PERCENT CHANGE
	FY 2020	PERCENT	FY 2021	PERCENT	
TOTAL FTEs	0.00	0%	0.00	0%	0%
PERSONAL SERVICES					
61100 Employee Salaries	-	0%	-	0%	0%
61400 Employee Benefits	-	0%	-	0%	0%
TOTAL PERSONAL SERVICES	\$ -	0%	\$ -	0%	0%
OPERATING COSTS					
62100 Contracted Services	-	0%	-	0%	0%
62200 Supplies and Materials	-	0%	-	0%	0%
62300 Communications	-	0%	-	0%	0%
62400 Travel	-	0%	-	0%	0%
62500 Rent	-	0%	-	0%	0%
62700 Repair and Maintenance	-	0%	-	0%	0%
62800 Other Expenses	-	0%	-	0%	0%
TOTAL OPERATING EXPENSES	\$ -	0%	\$ -	0%	0%
63100 Equipment		0%		0%	0%
66000 Grants	14,210	100%	72,566	100%	411%
TOTAL EXPENDITURES	\$ 14,210	100%	\$ 72,566	100%	411%

Description

The Montana Institutional Nursing Incentive Program is a loan reimbursement program for individuals who are licensed to practice as registered professional nurses pursuant to 20-26-1511, MCA and are currently employed as full-time registered professional nurses by either the Montana State Prison or the Montana State Hospital. The Board of Regents adopted Policy 940.15, Institutional Nursing Incentive Program, to implement the provisions of 20-26-1511, MCA.

**THE MONTANA UNIVERSITY SYSTEM
OFFICE OF THE COMMISSIONER OF HIGHER EDUCATION
COMPARATIVE EXPENDITURES AND FTE DATA BY PROGRAM**

02 - Student Assistance Program					Fund
STEM (Science, Technology, Engineering, Math, Healthcare) Scholarship					02027
DESCRIPTION OF ACTIVITY	ACTUAL		BUDGETED		PERCENT CHANGE
	FY 2020	PERCENT	FY 2021	PERCENT	
TOTAL FTEs	0.50	0%	0.50	0%	0%
PERSONAL SERVICES					
61100 Employee Salaries	-	0%	24,792	2%	100%
61400 Employee Benefits	-	0%	-	0%	0%
TOTAL PERSONAL SERVICES	\$ -	0%	\$ 24,792	2%	100%
OPERATING COSTS					
62100 Contracted Services	-	0%	-	0%	0%
62200 Supplies and Materials	-	0%	-	0%	0%
62300 Communications	-	0%	-	0%	0%
62400 Travel	-	0%	-	0%	0%
62500 Rent	-	0%	-	0%	0%
62700 Repair and Maintenance	-	0%	-	0%	0%
62800 Other Expenses	-	0%	-	0%	0%
TOTAL OPERATING EXPENSES	\$ -	0%	\$ -	0%	0%
63100 Equipment	-	0%	-	0%	0%
66000 Grants/Scholarships	-	0%	1,500,000	98%	100%
TOTAL EXPENDITURES	\$ -	0%	\$ 1,524,792	100%	100%

Description

The Montana STEM Scholarship program is to provide incentive for Montana high school students to prepare for, enter into, and complete degrees in postsecondary fields related to science, technology, engineering, mathematics, and health care, with the goals of increasing the number of STEM degree recipients participating in Montana's workforce. The 66th Legislature adopted funding STEM Scholarships with lottery net revenue proceeds via SB 60. The first cohort of scholarships will be awarded beginning Fall Semester 2020.

**THE MONTANA UNIVERSITY SYSTEM
OFFICE OF THE COMMISSIONER OF HIGHER EDUCATION
COMPARATIVE EXPENDITURES AND FTE DATA BY PROGRAM**

05 - MUS Group Insurance Program					Fund
MUS Self-Funded Health Insurance					06008-06010
DESCRIPTION OF ACTIVITY	ACTUAL		BUDGETED		PERCENT CHANGE
	FY 2020	PERCENT	FY 2021	PERCENT	
TOTAL FTEs	7.00	100%	7.00	100%	0%
PERSONAL SERVICES					
61100 Employee Salaries	518,588	0%	528,960	0%	2%
61102 Overtime	7,972	0.01%	10,000	0.01%	25%
61400 Employee Benefits	176,467	0.17%	185,439	0.15%	5%
61134 Termination Pay	-	0.00%	-	0%	0%
TOTAL PERSONAL SERVICES	\$ 703,027	1%	\$ 724,399	1%	3%
OPERATING COSTS					
62100 Contracted Services	7,323,246	7%	10,000,000	8%	37%
62200 Supplies and Materials	6,074	0.01%	6,256	0.01%	3%
62300 Communications	21,688	0.02%	22,338	0.02%	3%
62400 Travel	37,136	0.04%	38,250	0.03%	3%
62500 Rent	58,671	0.06%	60,000	0.05%	2%
62700 Repair and Maintenance	-	0%	-	0%	0%
62800 Other Expenses	795,023	1%	1,000,000	1%	26%
TOTAL OPERATING EXPENSES	\$ 8,241,838	8%	\$ 11,126,845	9%	35%
63100 Equipment	-	0%	-	0%	0%
65000 Local Assistance	-	0%	-	0%	0%
66000 Grants	-	0%	-	0%	0%
67000 Insurance Benefit Payments	96,271,958	92%	111,375,780	90%	16%
68000 Transfers	-	0%	-	0%	0%
6A000 Other Post Employment Benefits	-	0%	-	0%	0%
TOTAL EXPENDITURES	\$ 105,216,824	100%	\$ 123,227,023	100%	17%

Description

The Board of Regents, through OCHE, provides faculty and staff with group health benefits through the MUS Group Insurance Program, which includes a flexible spending account option. Eligible university system employees and dependents are offered medical, pharmacy, dental, vision and group life insurance, as well as long-term disability and long-term benefits. Retirees and their enrolled dependents are eligible to continue medical and pharmacy coverage on a self-pay basis.

**THE MONTANA UNIVERSITY SYSTEM
OFFICE OF THE COMMISSIONER OF HIGHER EDUCATION
COMPARATIVE EXPENDITURES AND FTE DATA BY PROGRAM**

06 - Educational Outreach & Diversity					Fund
Educational Talent Search (ETS)					03806
DESCRIPTION OF ACTIVITY	ACTUAL		BUDGETED		PERCENT CHANGE
	FY 2020	PERCENT	FY 2021	PERCENT	
TOTAL FTEs	9.99	100%	9.99	100%	0%
PERSONAL SERVICES					
61100 Employee Salaries	325,603	51%	418,527	49%	29%
61400 Employee Benefits	158,447	25%	164,147	19%	4%
TOTAL PERSONAL SERVICES	\$ 484,050	76%	\$ 582,674	68%	20%
OPERATING COSTS					
62100 Contracted Services	12,121	2%	21,471	3%	77%
62200 Supplies and Materials	22,635	4%	20,621	2%	-9%
62300 Communications	9,741	2%	10,000	1%	3%
62400 Travel	47,805	7%	85,243	10%	78%
62500 Rent	17,655	3%	17,595	2%	0%
62700 Repair and Maintenance	1,771	0%	-	0%	-100%
62800 Other Expenses	45,209	7%	120,543	14%	167%
TOTAL OPERATING EXPENSES	\$ 156,935	24%	\$ 275,472	32%	76%
63100 Equipment	-	0%	-	0%	0%
65000 Local Assistance	-	0%	-	0%	0%
66000 Grants	-	0%	-	0%	0%
67000 Benefits & Claims	-	0%	-	0%	0%
68000 Transfers	-	0%	-	0%	0%
TOTAL EXPENDITURES	\$ 640,985	100%	\$ 858,146	100%	34%

Description

ETS is a federally funded pre-college outreach program that serves low income, first generation college students in grades 6th -12th to complete high school and enroll in an institution of higher education of their choice. The target area locations include Great Falls and the Blackfeet, Crow, and Flathead Reservations. Funds for this program come from the 1965 Higher Education Act which created the three original TRIO programs designed to address the non-monetary barriers to postsecondary education. ETS provides individualized mentoring, advising, counseling and related services such as college visits, test preparation and job shadowing that encourage and assist students and their families to consider, prepare for, enroll in and successfully complete a postsecondary degree or certificate program.

**THE MONTANA UNIVERSITY SYSTEM
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COMPARATIVE EXPENDITURES AND FTE DATA BY PROGRAM**

06 - Educational Outreach & Diversity					Fund
Gaining Early Awareness & Readiness for Undergraduate Programs (GEAR UP)					03042
DESCRIPTION OF ACTIVITY	ACTUAL		BUDGETED		PERCENT CHANGE
	FY 2020	PERCENT	FY 2021	PERCENT	
TOTAL FTEs	7.25	100%	7.25	100%	0%
PERSONAL SERVICES					
61100 Employee Salaries	198,847	6%	267,890	5%	35%
61400 Employee Benefits	80,965	2%	123,537	2%	53%
TOTAL PERSONAL SERVICES	\$ 279,812	9%	\$ 391,427	7%	40%
OPERATING COSTS					
62100 Contracted Services	361,397	11%	2,510,496	43%	595%
62200 Supplies and Materials	72,205	2%	14,000	0%	-81%
62300 Communications	4,345	0.1%	33,250	0.6%	665%
62400 Travel	78,582	2%	99,824	2%	27%
62500 Rent	35,209	1%	34,709	1%	-1%
62700 Repair and Maintenance	-	0%	-	0%	0%
62800 Other Expenses	404,311	12%	281,666	5%	-30%
TOTAL OPERATING EXPENSES	\$ 956,050	29%	\$ 2,973,945	51%	211%
66000 Grants	1,914,044	59%	2,263,839	39%	18%
68000 Transfers	110,531	3%	183,500	3%	66%
TOTAL EXPENDITURES	\$ 3,260,436	100%	\$ 5,812,711	100%	78.3%

Description

Montana GEAR UP is going into its third year of a seven-year federal Department of Education discretionary grant administered by the Office of the Commissioner of Higher Education. FY 2019 was the closeout of a one-year extension of the previous grant. Montana GEAR UP works with 18 schools in low-income communities to increase student's academic performance, high school graduation rate, and enrollment in postsecondary education. GEAR UP also supports statewide services with ACT Plus Writing assessment for all Montana public high school juniors.

**THE MONTANA UNIVERSITY SYSTEM
OFFICE OF THE COMMISSIONER OF HIGHER EDUCATION
COMPARATIVE EXPENDITURES AND FTE DATA BY PROGRAM**

06 - Educational Outreach & Diversity					Fund
Gear Up (Scholarship Component)					03412
DESCRIPTION OF ACTIVITY	ACTUAL		BUDGETED		PERCENT CHANGE
	FY 2020	PERCENT	FY 2021	PERCENT	
TOTAL FTEs	0.00	0%	0.00	0%	0%
PERSONAL SERVICES					
61100 Employee Salaries	3,486	1%	3,500	1%	1%
61400 Employee Benefits	1,295	0.3%	1,300	0%	0%
TOTAL PERSONAL SERVICES	\$ 4,781	1%	\$ 4,800	1%	1%
OPERATING COSTS					
62100 Contracted Services	-	0%	-	0%	0%
62200 Supplies and Materials	-	0%	-	0%	0%
62300 Communications	-	0%	5	0%	100%
62400 Travel	-	0%	-	0%	0%
62500 Rent	-	0%	-	0%	0%
62600 Utilities	-	0%	-	0%	0%
62700 Repair and Maintenance	-	0%	-	0%	0%
62800 Other - Scholarships/Fellowships	405,501	99%	339,659	99%	-16%
TOTAL OPERATING EXPENSES	\$ 405,501	99%	\$ 339,664	99%	-16%
63100 Equipment and Capital	-	0%	-	0%	0%
66000 Grants	-	0%	-	0%	0%
TOTAL EXPENDITURES	\$ 410,283	100%	\$ 344,464	100%	-16%

Description

As a part of the Montana GEAR UP Program, scholarships are provided to students served under both the 1999 and 2005 grants. As juniors, all GEAR UP students taking college prep curriculum and maintaining a 2.0 GPA are eligible to apply for and receive a \$1,500 Achievement Grant. Students receiving the Achievement Grants may then apply for the competitive Pathways Scholarship valued at up to \$22,200. Applicants must be Pell Grant eligible, have a 2.5 GPA and take the college prep curriculum, plus submit an application providing extracurricular and community activities, a one-page personal statement, and a school project.

**THE MONTANA UNIVERSITY SYSTEM
OFFICE OF THE COMMISSIONER OF HIGHER EDUCATION
COMPARATIVE EXPENDITURES AND FTE DATA BY PROGRAM**

06 - Educational Outreach & Diversity					Fund
American Indian / Minority Achievement					01100
DESCRIPTION OF ACTIVITY	ACTUAL		BUDGETED		PERCENT CHANGE
	FY 2020	PERCENT	FY 2021	PERCENT	
TOTAL FTEs	1.00	100%	1.00	100%	0%
PERSONAL SERVICES					
61100 Employee Salaries	107,759	77%	109,914	77%	2%
61400 Employee Benefits	30,420	22%	31,029	22%	2%
TOTAL PERSONAL SERVICES	\$ 138,179	99%	\$ 140,943	99%	2%
OPERATING COSTS					
62100 Contracted Services	-	0%	-	0%	0%
62200 Supplies and Materials	386	0.3%	400	0.3%	4%
62300 Communications	980	0.7%	980	0.7%	0.0%
62400 Travel	732	1%	700	0%	-4%
62500 Rent	-	0%	-	0%	0%
62700 Repair and Maintenance	-	0%	-	0%	0%
62800 Other Expenses	-	0%	-	0%	0%
TOTAL OPERATING EXPENSES	\$ 2,097	2%	\$ 2,080	1%	-1%
63100 Equipment	-	0%	-	0%	0%
65000 Local Assistance	-	0%	-	0%	0%
66000 Grants	-	0%	-	0%	0%
67000 Benefits & Claims	-	0%	-	0%	0%
68000 Transfers	-	0%	-	0%	0%
TOTAL EXPENDITURES	\$ 140,276	100%	\$ 143,023	100%	2%

Description

This program is responsible for American Indian and minority recruitment, enrollment, retention, and graduation rates in the university system. It also oversees campus diversity plans and works to implement Indian Education for All. The program is funded entirely from state general fund.

**THE MONTANA UNIVERSITY SYSTEM
OFFICE OF THE COMMISSIONER OF HIGHER EDUCATION
COMPARATIVE EXPENDITURES AND FTE DATA BY PROGRAM**

07 - MUS Workers' Compensation Program					Fund
MUS Self-Funded Workers' Compensation					06082
DESCRIPTION OF ACTIVITY	ACTUAL		BUDGETED		PERCENT CHANGE
	FY 2020	PERCENT	FY 2021	PERCENT	
TOTAL FTEs	1.00	100%	1.00	100%	0%
PERSONAL SERVICES					
61100 Employee Salaries	77,571	3%	77,705	2%	0%
61400 Employee Benefits	25,835	1%	26,000	1%	0.6%
TOTAL PERSONAL SERVICES	\$ 103,406	4%	\$ 103,705	2%	0%
OPERATING COSTS					
62100 Contracted Services	734,997	28%	697,600	16%	-5%
62200 Supplies and Materials	632	0%	2,000	0%	216%
62300 Communications	834	0%	500	0%	-40%
62400 Travel	1,308	0%	1,250	0%	-4%
62500 Rent	8,677	0.3%	9,000	0.2%	4%
62700 Repair and Maintenance	-	0%	-	0%	0%
62800 Other Expenses	39,749	2%	43,250	1%	9%
62800 Other Exp-Safety Smart Funding	262,965	10%	225,000	5%	-14%
TOTAL OPERATING EXPENSES	\$ 1,049,162	40%	\$ 978,600	22%	-7%
63100 Equipment	-	0%	-	0%	0%
67000 Benefits & Claims	1,453,234	56%	3,294,000	75%	127%
TOTAL EXPENDITURES	\$ 2,605,802	100%	\$ 4,376,305	100%	68%

Description

The Montana Board of Regents Created the MUS Self-Funded Workers' Compensation program in April 2003, as authorized by the Workers' Compensation Act (section 39-71-403, MCA). This program provides workers' compensation for all university system employees including the Office of the Commissioner of Higher Education. The FY 20 budgeted amount in benefits and claims is an actuary estimate of the ultimate losses. In the past, actual expenses have not risen to that level.

**THE MONTANA UNIVERSITY SYSTEM
OFFICE OF THE COMMISSIONER OF HIGHER EDUCATION
COMPARATIVE EXPENDITURES AND FTE DATA BY PROGRAM**

08 - Work Force Development Program					Fund
Carl D. Perkins					01100/03215
DESCRIPTION OF ACTIVITY	ACTUAL		BUDGETED		PERCENT CHANGE
	FY 2020	PERCENT	FY 2021	PERCENT	
TOTAL FTEs	4.20	100%	4.20	100%	0%
PERSONAL SERVICES					
61100 Employee Salaries	216,426	4%	211,882	3%	-2%
61400 Employee Benefits	80,768	1%	76,981	1%	-5%
TOTAL PERSONAL SERVICES	\$ 297,194	5%	\$ 288,863	4%	-3%
OPERATING COSTS					
62100 Contracted Services	4,902	0.1%	123,625	2%	2422%
62200 Supplies and Materials	812	0.0%	8,097	0.1%	897%
62300 Communications	2,415	0%	1,286	0%	-47%
62400 Travel	13,687	0.2%	31,816	0%	132%
62500 Rent	28,924	1%	27,502	0%	-5%
62800 Other Expenses	34,969	0.6%	215,000	3%	515%
TOTAL OPERATING EXPENSES	\$ 85,709	2%	\$ 407,326	6%	375%
66000 Grants	1,968,739	35%	2,368,070	36%	20%
68000 Transfers to OPI	3,282,692	58%	3,481,494	53%	6%
TOTAL EXPENDITURES	\$ 5,634,335	100%	\$ 6,545,753	100%	16%

Description

In July 2018, the Strengthening Career and Technical Education for the 21st Century Act was signed into law, which reauthorized the Carl D. Perkins Career and Technical Education Act of 2006. The amended Act, now Perkins V, brings changes to the \$1.2 billion annual federal investment in career and technical education (CTE). The four-year State CTE Plan was approved by the U.S. Department of Education in May 2020.

Perkins V provides federal support for CTE programs and focuses on improving the academic and technical achievement of CTE students, strengthening the connections between secondary and postsecondary education and improving accountability. Perkins V affords states and local communities the opportunity to implement a vision for CTE that uniquely supports the range of educational needs of students — exploration through career preparation — and balances those student needs with the current and emerging needs of the economy.

Perkins V continues to have a MOE requirement in section 211, which states that in order for a state to receive their full allotment of funds under the program, the state must have spent at least the same amount as in the previous year on CTE, as well as a dollar-for-dollar general fund for the total 5% set aside for Administrative costs. This amount increased to \$96,291 in FY21.

**THE MONTANA UNIVERSITY SYSTEM
OFFICE OF THE COMMISSIONER OF HIGHER EDUCATION
COMPARATIVE EXPENDITURES AND FTE DATA BY PROGRAM**

11 - Tribal College Assistance Program					Fund
Non-beneficiary Tribal Student Assistance					01100
DESCRIPTION OF ACTIVITY	ACTUAL		BUDGETED		PERCENT CHANGE
	FY 2020	PERCENT	FY 2021	PERCENT	
TOTAL FTEs	0.00	0%	0.00	0%	0%
PERSONAL SERVICES					
61100 Employee Salaries	-	0%	-	0%	0%
61400 Employee Benefits	-	0%	-	0%	0%
TOTAL PERSONAL SERVICES	\$ -	0%	\$ -	0%	0%
OPERATING COSTS					
62100 Contracted Services	-	0%	-	0%	0%
62200 Supplies and Materials	-	0%	-	0%	0%
62300 Communications	-	0%	-	0%	0%
62400 Travel	-	0%	-	0%	0%
62500 Rent	-	0%	-	0%	0%
62700 Repair and Maintenance	-	0%	-	0%	0%
62800 Other Expenses	-	0%	-	0%	0%
TOTAL OPERATING EXPENSES	\$ -	0%	\$ -	0%	0%
66000 Grants	1,012,875	100%	1,012,875	100%	0%
TOTAL EXPENDITURES	\$ 1,012,875	100%	\$ 1,012,875	100%	0%

Description

The purpose of this appropriation is to provide state funded reimbursements to tribal colleges for resident non-beneficiary students (non-enrolled tribal members) attending tribally controlled community colleges in Montana, according to the provisions of 20-25-428, MCA. In FY18, state law set a statutory maximum of \$3,280 per non-beneficiary student. FY20 & FY21 includes a one-time-only appropriation of \$175,000 each year for tribal colleges to offer preparatory courses for the HiSET (high school equivalency test).

FY20 Non-beneficiary Student Distribution Tribal Colleges		
College	Non-Beneficiary FTE Reported	Prorated \$3,215.72/FTE
Aaniiih Nakoda College	14.20	\$ 45,663
Blackfeet Community College	21.37	\$ 68,709
Chief Dull Knife College	21.13	\$ 67,959
Fort Peck Community College	35.23	\$ 113,301
Little Big Horn College	5.87	\$ 18,866
Salish Kootenai College	149.49	\$ 480,715
Stone Child College	13.27	\$ 42,662
Total	260.56	\$ 837,875

**THE MONTANA UNIVERSITY SYSTEM
OFFICE OF THE COMMISSIONER OF HIGHER EDUCATION
COMPARATIVE EXPENDITURES AND FTE DATA BY PROGRAM**

12 - Guaranteed Student Loan Program					Fund
Operating Fund					03400
DESCRIPTION OF ACTIVITY	ACTUAL		BUDGETED		PERCENT CHANGE
	FY 2020	PERCENT	FY 2021	PERCENT	
TOTAL FTEs	3.00	100%	3.00	100%	0%
PERSONAL SERVICES					
61100 Employee Salaries	25,632	3%	26,144	3%	2%
61400 Employee Benefits	11,107	1%	11,329	1%	2%
TOTAL PERSONAL SERVICES	\$ 36,738	5%	\$ 37,473	5%	2%
OPERATING COSTS					
62100 Contracted Services	668,642	87%	682,015	87%	2%
62200 Supplies and Materials	6,478	0.8%	6,608	0.9%	2%
62300 Communications	1,790	0%	1,826	0.2%	2%
62400 Travel	1,227	0%	1,252	0%	2%
62500 Rent	14,462	2%	14,462	2%	0%
62700 Repair and Maintenance	-	0%	-	0%	0%
62800 Other Expenses	37,429	5%	38,177	5%	2%
TOTAL OPERATING EXPENSES	\$ 730,028	95%	\$ 744,339	95%	2%
63100 Equipment	-	0%	-	0%	0%
65000 Local Assistance	-	0%	-	0%	0%
66000 Grants	-	0%	-	0%	0%
67000 Benefits & Claims	-	0%	-	0%	0%
68000 Transfers	-	0%	-	0%	0%
69000 Debt Service	-	0%	-	0%	0%
TOTAL EXPENDITURES	\$ 766,766	100%	\$ 781,812	100%	2%

Description

Federal Family Education Loan Program new loan originations were eliminated with the federally mandated shift to the Direct Loan Program on July 1, 2010. GSL continued to maintain the existing guaranty portfolio until transferring the portfolio to a federally approved national education loan servicing provider on October 1, 2017.

The transfer was approved by the federal government and by the Board of Regents at the May 25-26, 2017 meeting. GSL will continue to maintain the agency operating fund and to provide other student financial aid-related activities for the benefit of students as determined by the Board.

**THE MONTANA UNIVERSITY SYSTEM
OFFICE OF THE COMMISSIONER OF HIGHER EDUCATION
COMPARATIVE EXPENDITURES AND FTE DATA BY PROGRAM**

12 - Guaranteed Student Loan Program					Fund
Private Funding					08009/08046
DESCRIPTION OF ACTIVITY	ACTUAL		BUDGETED		PERCENT CHANGE
	FY 2020	PERCENT	FY 2021	PERCENT	
TOTAL FTEs	0.0	0%	0.0	0%	0%
PERSONAL SERVICES					
61100 Employee Salaries	-	0%	125,000	25%	100%
61400 Employee Benefits	-	0%	31,250	6%	100%
TOTAL PERSONAL SERVICES	\$ -	0%	\$ 156,250	31%	100%
OPERATING COSTS					
62100 Contracted Services	147,432	29%	80,000	16%	-46%
62200 Supplies and Materials	119	0%	2,800	0.6%	2253%
62300 Communications	953	0.2%	2,500	0.5%	162%
62400 Travel	-	0.0%	3,000	0.6%	100%
62500 Rent	-	0%		0%	0%
62700 Repair and Maintenance	-	0%		0%	0%
62800 Other Expenses	351,599	70%	255,450	51%	-27%
TOTAL OPERATING EXPENSES	\$ 500,103	100%	\$ 343,750	69%	-31%
68000 Fund Transfers	-	0%	-	0%	0%
TOTAL EXPENDITURES	\$ 500,103	100%	\$ 500,000	100%	0%

Description

Private funding received from the federally approved national education loan servicing provider to continue student financial aid-related activities for the benefits of students as determined by the Board. The private grant has been awarded for 6-years. FY 19 is the first year of the grant and it will end June 30, 2025.

**THE MONTANA UNIVERSITY SYSTEM
OFFICE OF THE COMMISSIONER OF HIGHER EDUCATION
COMPARATIVE EXPENDITURES AND FTE DATA BY PROGRAM**

13 - Board of Regents - Admin					Fund
Operating Account					01100
DESCRIPTION OF ACTIVITY	ACTUAL		BUDGETED		PERCENT CHANGE
	FY 2020	PERCENT	FY 2021	PERCENT	
TOTAL FTEs	0.00	0%	0.00	0%	0%
PERSONAL SERVICES					
61300 Per Diem	3,360	7%	6,300	9%	88%
TOTAL PERSONAL SERVICES	\$ 3,360	7%	\$ 6,300	9%	88%
OPERATING COSTS					
62100 Contracted Services	24,269	51%	30,000	45%	24%
62200 Supplies and Materials	858	2%	2,800	4%	226%
62300 Communications	7	0%	300	0.5%	4061%
62400 Travel	15,667	33%	24,350	36%	55%
62500 Rent	-	0%	-	0%	0%
62700 Repair and Maintenance	-	0%	-	0%	0%
62800 Other Expenses	3,585	8%	3,600	5%	0%
TOTAL OPERATING EXPENSES	\$ 44,387	93%	\$ 61,050	91%	38%
TOTAL EXPENDITURES	\$ 47,746	100%	\$ 67,350	100%	41%

Description

The Board of Regents has full power, responsibility, and authority to supervise, coordinate, manage, and control the Montana University System under Article X, section 9, Montana Constitution, and section 20-25-301, MCA.

The program provides administrative support, travel, and per diem for the board.