

MT Tech

FY22 Operating Budget Metrics

Revenue

Expenditures

Staffing

Waivers

Enrollment

MT Tech

Current Unrestricted Revenue & Metrics

REVENUE	FY18	FY19	FY20	FY21	FY22	Difference	
					Budgeted	1yr	5yr
State Support (base)*	\$15,171,959	\$15,244,296	\$15,639,208	\$15,949,176	\$15,471,603	-3%	2%
State Support (OTO)			\$82,155	\$0	\$375,000	100%	-
Net Tuition Revenue	\$14,559,996	\$14,075,856	\$12,727,415	\$11,243,507	\$11,540,531	3%	-21%
Transfers/Other	\$966,942	\$984,013	\$772,937	\$949,118	\$1,253,830	32%	30%
Total Operating Revenue	\$30,698,897	\$30,304,165	\$29,221,715	\$28,141,802	\$28,640,964	2%	-7%
Student FTE	2,309	2,178	2,031	1,972	2,030	3%	-12%
Resident Students	1,732	1,644	1,581	1,559	1,596	2%	-8%
Non-resident Students	577	535	450	413	434	5%	-25%
Key Metrics							
State % Share	49.4%	50.3%	53.5%	56.7%	54.0%	-3%	5%
State Support per Res FTE	\$8,762	\$9,274	\$9,892	\$10,230	\$9,694	-5%	11%

(based on Total Operating Revenue, net of waivers, special approps)

- **State % Share – budgeted for 54%, peer group median = 44%**
- **State \$\$ per Resident FTE = \$9,694, MUS FY22 average = \$9,650**

MT Tech

Current Unrestricted Expenditures & Metrics

EXPENDITURES	FY18	FY19	FY20	FY21	FY22 Budgeted	Difference	
						1yr	5yr
Instruction	\$18,506,444	\$17,421,067	\$16,880,190	\$16,182,965	\$16,271,598	1%	-12%
Academic Support	\$1,788,994	\$1,833,197	\$1,785,845	\$1,902,581	\$1,819,013	-4%	2%
Student Services	\$3,284,770	\$3,576,750	\$3,714,417	\$3,446,890	\$3,562,887	3%	8%
Institutional Support	\$2,660,703	\$2,678,259	\$2,378,926	\$2,355,310	\$2,519,584	7%	-5%
Operation & Maintenance	\$4,071,685	\$4,120,035	\$4,151,015	\$3,891,489	\$4,050,794	4%	-1%
Research	\$119,256	\$129,213	\$84,322	\$75,651	\$123,843	64%	4%
Public Service	\$0	\$0	\$0	\$0	\$0	-	-
Scholarships	\$420,128	\$392,956	\$200,604	\$271,964	\$293,245	8%	-30%
Total CU Exp (net of waiver) →	\$30,851,980	\$30,151,477	\$29,195,319	\$28,126,850	\$28,640,964	2%	-7%
Student FTE	2,309	2,178	2,031	1,972	2,030	3%	-12%
Key Metrics							
% Instruction Exp	60.0%	57.8%	57.8%	57.5%	56.8%	-1%	-3%
% Instruct/Acad/Stud Ser	76.4%	75.7%	76.7%	76.6%	75.6%	-1%	-1%
Expenditures per Student	\$13,362	\$13,841	\$14,375	\$14,263	\$14,109	-1%	6%

(based on Total CU Exp - net of waivers and special approps)

- **Instruction – comprises 57% of total expenditures BOR target = 50%**
- **% Instruction + Aca Support + Stud Service is consistently over 75% BOR target = 70%**
- **Expenditures per Student – 69% of peer group median**

MT Tech

Current Unrestricted Faculty/Staff FTE & Metrics

(does not include: graduate teaching/research assistants & part-time/other)

STAFFING	FY18	FY19	FY20	FY21	FY22	Difference	
					Budgeted	1yr	5yr
Contract Faculty (all)	168	160	147	140	138	-1%	-18%
Contract Administrators	8	9	9	8	9	23%	12%
Contract Professionals	47	41	37	39	44	14%	-5%
Classified FTE	76	76	72	74	78	5%	3%
Total Faculty/Staff	298	286	264	261	270	3%	-10%
EXPENDITURES							
Personnel Services	25,615,025	24,296,237	23,293,329	23,088,894	23,797,320	3%	-7%
Total Expenditures <small>(net of waivers)</small>	30,851,980	30,151,477	29,195,319	28,126,850	28,640,964	2%	-7%
Student FTE	2,309	2,178	2,031	1,972	2,030	3%	-12%
Key Metrics							
Student to Faculty Ratio	13.8	13.6	13.9	14.1	14.7	4%	7%
%Personnel Services of Total	83%	81%	80%	82%	83%	1%	0%

- **Student to Faculty Ratio – budgeted for 15 to 1, peers = 15 to 1**
- **Personal Services % Share – budgeted for 83%, HECA* benchmark = 75%**

*Higher Education Cost Adjustment, higher education specific inflation index developed by SHEEO

MT Tech

Discounts, Waivers & Scholarships

DISCOUNTS/WAIVERS/SCH	FY18	FY19	FY20	FY21	FY22	Difference		
						Budgeted	1yr	5yr
BOR Designated	\$325,910	\$394,041	\$425,228	\$459,509	\$417,798	-9%	28%	
Resident Discretionary	\$1,029,309	\$1,166,037	\$1,163,889	\$1,259,282	\$1,301,683	3%	26%	
Non-resident Discretionary	\$663,126	\$667,566	\$542,569	\$882,898	\$600,902	-32%	-9%	
Scholarships	\$425,128	\$395,864	\$205,604	\$275,464	\$298,245	8%	-30%	
Total Discounts/Waivers/Sch	\$2,443,473	\$2,623,508	\$2,337,289	\$2,877,154	\$2,618,628	-9%	7%	
Student FTE	2,309	2,178	2,031	1,972	2,030	3%	-12%	
Key Metrics								
Waivers per Student FTE	\$1,058	\$1,204	\$1,151	\$1,459	\$1,290	-12%	22%	
Net Tuition Per Student FTE	\$6,306	\$6,461	\$6,267	\$5,702	\$5,685	0%	-10%	

- **Waivers per student: budgeted to decrease by \$170 per student**
- **Net tuition remains flat**

MT Tech

Fiscal Year Student FTE - Average Annual Enrollment

ENROLLMENT	FY18	FY19	FY20	FY21	FY22	% Change	
						21 vs 22	Fall 2021
					Budgeted	Projected	YTD
Resident Undergrad	1,642	1,563	1,515	1,489	1,537	3.2%	0.3%
Resident Graduate	90	81	66	70	59	-15.7%	-12.0%
Non-resident Undergra	319	274	214	172	163	-5.2%	-19.0%
WUE	161	168	152	154	184	19.5%	27.5%
Non-resident Graduate	98	93	84	87	87	0.0%	-12.0%
Student FTE Total	2,309	2,178	2,031	1,972	2,030	2.9%	0.9%

*Fall 21 YTD comparison with Fall 20 as of 9/13

Reminder: preliminary census enrollment is recorded following the 15th day of class, final enrollment at end-of-term, fiscal year enrollment = ((summer + fall) + spring) / 2

- **1-year Budgeted: 2.9% increase**
- **Fall 2021: 0.9% compared to Fall 2020 census**