

UM Western

FY23 Operating Budget Metrics

Revenue

Expenditures

Staffing

Waivers

Enrollment

UM Western

Current Unrestricted Revenue & Metrics

REVENUE	FY18	FY21	FY22	%Change		FY23 Budgeted	%Change 1yr
				1yr	5yr		
State Support (base)*	\$7,688,131	\$8,478,508	\$8,351,816	-1%	9%	\$8,361,787	0%
State Support (OTO)		\$0	\$144,005	100%	100%	\$16,000	-
Net Tuition Revenue	\$6,680,783	\$6,040,548	\$5,844,646	-3%	-13%	\$6,082,996	4%
Transfers/Other	\$138,964	\$631,007	\$343,433	-46%	147%	\$561,567	64%
Total Operating Revenue	\$14,507,878	\$15,150,064	\$14,683,900	-3%	1%	\$15,022,350	2%
<small>*includes campus base + earned portion of PF</small>							
Student FTE	1,437	1,214	1,206	-1%	-16%	1,211	0%
Resident Students	1,092	899	890	-1%	-19%	856	-4%
Non-resident Students	344	315	316	0%	-8%	355	12%
Key Metrics							
State % Share	53.0%	56.0%	56.9%	1%	4%	55.7%	-1%
State Support per Res FTE	\$7,038	\$9,431	\$9,384	0%	33%	\$9,768	4%

- State % Share – budgeted for 56%, peer group median = 61%
- State \$\$ per Resident FTE = \$9,768, MUS FY22 average = \$10,678

UM Western

Current Unrestricted Expenditures & Metrics

EXPENDITURES	FY18	FY21	FY22	%Change		FY23 Budgeted	%Change 1yr
				1yr	5yr		
Instruction	\$7,375,622	\$7,708,617	\$7,410,340	-4%	0%	\$7,516,559	1%
Academic Support	\$1,104,084	\$1,071,559	\$960,488	-10%	-13%	\$939,661	-2%
Student Services	\$2,372,291	\$2,462,670	\$2,559,366	4%	8%	\$2,890,134	13%
Institutional Support	\$1,548,968	\$2,157,431	\$1,619,326	-25%	5%	\$1,853,706	14%
Operation & Maintenance	\$1,790,031	\$1,571,006	\$1,549,575	-1%	-13%	\$1,797,290	16%
Research	\$0	\$0	\$0	-	-	\$0	-
Public Service	\$0	\$0	\$0	-	-	\$0	-
Scholarships	\$15,473	\$101,500	\$59,400	-41%	284%	\$25,000	-58%
Total CU Exp (net of waivers) →	\$14,206,469	\$15,072,783	\$14,158,495	-6%	0%	\$15,022,350	6%
Student FTE	1,437	1,214	1,206	-1%	-16%	1,211	0%
Key Metrics							
% Instruction Exp	52%	51%	52%	1%	0%	50%	-2%
% Instruct/Acad/Stud Ser Expenditures per Student	76%	75%	77%	3%	1%	76%	-2%
	\$9,889	\$12,416	\$11,740	-5%	19%	\$12,405	6%

- **Instruction – comprises 50% of total expenditures BOR target = 50%**
- **% Instruction + Aca Support + Stud Service is 76% BOR target = 70%**
- **Expenditures per Student – 87% of peer group median (includes agencies)**

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Current Unrestricted Faculty/Staff FTE & Metrics

(does not include: graduate teaching/research assistants & part-time/other)

STAFFING	FY18	FY21	FY22	%Change		FY23 Budgeted	%Change 1yr
				1yr	5yr		
Contract Faculty (all)	79	80	78	-3%	-2%	73	-6%
Contract Administrators	5	4	4	-2%	-13%	5	7%
Contract Professionals	16	22	22	-2%	35%	24	12%
Classified FTE	48	45	42	-6%	-12%	42	-2%
Total Faculty/Staff	148	152	146	-4%	-1%	143	-2%
EXPENDITURES							
Personnel Services	11,360,710	11,902,458	11,443,864	-4%	1%	11,779,754	3%
Total Expenditures <small>(net of waivers)</small>	14,206,469	15,072,783	14,158,495	-6%	0%	15,022,350	6%
Student FTE	1,437	1,214	1,206	-1%	-16%	1,211	0%
Key Metrics							
Student to Faculty Ratio	18.2	15.1	15.5	3%	-15%	16.6	7%
%Personnel Services of Total	80%	79%	81%	2%	1%	78%	-3%

- **Student to Faculty Ratio – budgeted for 16 to 1, peers = 14 to 1**
- **Personal Services % Share – budgeted for 78%, HECA* benchmark = 75%**

*Higher Education Cost Adjustment, higher education specific inflation index developed by SHEEO

UM Western

Discounts, Waivers & Scholarships

DISCOUNTS/WAIVERS/SCH	FY18	FY21	FY22	%Change		FY23	%Change
				1yr	5yr	Budgeted	1yr
BOR Designated	\$172,877	\$160,447	\$246,771	54%	43%	\$159,500	-35%
Resident Discretionary	\$417,225	\$362,043	\$415,287	15%	0%	\$427,000	3%
Non-resident Discretionary	\$356,691	\$405,787	\$255,657	-37%	-28%	\$365,000	43%
Scholarships	\$15,473	\$16,500	\$59,400	260%	284%	\$125,000	110%
Total Discounts/Waivers/Sch	\$962,266	\$944,777	\$977,116	3%	2%	\$1,076,500	10%
Student FTE	1,437	1,214	1,206	-1%	-16%	1,211	0%
Key Metrics							
Waivers per Student FTE	\$670	\$778	\$810	4%	21%	\$889	10%
Net Tuition Per Student FTE	\$4,651	\$4,976	\$4,846	-3%	4%	\$5,023	4%

- **Waivers per student: budgeted to slightly increase**
- **Net tuition per student remains consistent**

UM Western

Fiscal Year Student FTE - Average Annual Enrollment

ENROLLMENT	FY19	FY20	FY21	FY22	FY23 Budgeted	% Change	
						22 vs 23 Projected	Fall 2022 YTD
Resident Undergrad	1,034	988	899	890	856	-3.8%	-4.0%
Resident Graduate	0	0	0	0	0		
Non-resident Undergrad	63	69	73	48	70	45.8%	39.2%
WUE	265	264	242	268	285	6.3%	10.5%
Non-resident Graduate	0	0	0	0	0		
Student FTE Total	1,363	1,321	1,214	1,206	1,211	0.4%	1.2%

*Fall 22 YTD comparison with Fall 21 as of 9/16

Reminder: preliminary census enrollment is recorded following the 15th day of class, final enrollment at end-of-term, fiscal year enrollment = ((summer + fall) + spring) / 2

- **1-year Budgeted: 0.4% increase**
- **Fall 2022: 1.2%% increase compared to Fall 2021 census**