

Montana University System – OCHE

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**THE MONTANA UNIVERSITY SYSTEM
OFFICE OF THE COMMISSIONER OF HIGHER EDUCATION
COMPARATIVE EXPENDITURES AND FTE DATA BY PROGRAM**

01 - Administration Program					Fund
Office of the Commissioner of Higher Education					01100/06539
DESCRIPTION OF ACTIVITY	ACTUAL		BUDGETED		PERCENT CHANGE
	FY 2023	PERCENT	FY 2024	PERCENT	
TOTAL FTEs	23.28	100%	23.28	100%	0%
PERSONAL SERVICES					
61100 Employee Salaries	2,535,360	54%	2,728,243	34%	8%
61400 Employee Benefits	746,226	16%	831,109	10%	11%
TOTAL PERSONAL SERVICES	\$ 3,281,586	69%	\$ 3,559,352	44%	8%
OPERATING COSTS					
62100 Other Services	225,940	5%	1,959,171	24%	767%
62200 Supplies and Materials	64,687	1%	83,645	1%	29%
62300 Communications	50,416	1%	55,220	1%	10%
62400 Travel	49,945	1%	57,000	1%	14%
62500 Rent	2,438	0%	4,600	0%	89%
62700 Repair and Maintenance	4,634	0.1%	18,400	0.2%	297%
62800 Other Expenses	857,655	18%	229,470	3%	-73%
TOTAL OPERATING EXPENSES	\$ 1,255,715	27%	\$ 2,407,506	30%	92%
63100 Equipment	-	0.0%	16,013	0.2%	100%
69000 Leases	152,524	3%	169,345	2%	11%
66000 Grants	-	0%	-	0%	0%
67000 Benefits & Claims	-	0%	-	0%	0%
68000 Transfers	45,500	1%	1,972,773	24%	4236%
TOTAL EXPENDITURES	\$ 4,735,326	100%	\$ 8,124,989	100%	72%

Description

The Office of the Commissioner of Higher Education (OCHE) Administration Program includes general administration of the university system, academic, financial, budgeting, legal administration, labor relations, internal audit, human resources administration, distance learning, and transferability initiatives. Article X, Section 9, of the Montana Constitution requires that the Board of Regents appoint the commissioner and prescribe his/her powers and duties. The program is funded by a mix of general fund (~87%) and indirect cost recoveries (~13%).

**THE MONTANA UNIVERSITY SYSTEM
OFFICE OF THE COMMISSIONER OF HIGHER EDUCATION
COMPARATIVE EXPENDITURES AND FTE DATA BY PROGRAM**

01 - Administration Program					Fund
Research					02248
DESCRIPTION OF ACTIVITY	ACTUAL		BUDGETED		PERCENT CHANGE
	FY 2023	PERCENT	FY 2024	PERCENT	
TOTAL FTEs	1.00	100%	1.00	100%	0%
PERSONAL SERVICES					
61100 Employee Salaries	101,287	64%	84,000	53%	-17%
61400 Employee Benefits	29,580	19%	28,000	18%	-5%
TOTAL PERSONAL SERVICES	\$ 130,867	83%	\$ 112,000	71%	-14%
OPERATING COSTS					
62100 Contracted Services	13,206	8%	23,000	15%	74%
62200 Supplies and Materials	-	0%	2,000	1%	100%
62300 Communications	-	0%	-	0.0%	0%
62400 Travel	1,163	1%	3,500	2%	201%
62500 Rent	-	0%	-	0%	0%
62700 Repair and Maintenance	-	0%	-	0%	0%
62800 Other Expenses	12,232	8%	17,000	11%	39%
TOTAL OPERATING EXPENSES	\$ 26,601	17%	\$ 45,500	29%	71%
68000 Transfers	-	0%	-	0%	0%
TOTAL EXPENDITURES	\$ 157,469	100%	\$ 157,500	100%	0%

Description

The research director position is funded by MSU and UM. The director of research and academic policy works to coordinate federal grants and systemwide research initiatives and reviews academic proposals to ensure compliance with academic policies. The position is required by the federal government.

Contracted services include special projects to be completed with the assistance of campuses.

**THE MONTANA UNIVERSITY SYSTEM
OFFICE OF THE COMMISSIONER OF HIGHER EDUCATION
COMPARATIVE EXPENDITURES AND FTE DATA BY PROGRAM**

01 - Administration Program					Fund
Private Grants					08225/08115
DESCRIPTION OF ACTIVITY	ACTUAL		BUDGETED		PERCENT CHANGE
	FY 2023	PERCENT	FY 2024	PERCENT	
TOTAL FTEs	0.50	100%	0.50	100%	0%
PERSONAL SERVICES					
61100 Employee Salaries	12,527	3%	15,936	5%	27%
61400 Employee Benefits	4,788	1%	4,760	1%	-1%
TOTAL PERSONAL SERVICES	\$ 17,315	4%	\$ 20,696	6%	20%
OPERATING COSTS					
62100 Contracted Services	347,685	89%	258,441	77%	-26%
62200 Supplies and Materials	44	0%	5,645	2%	12735%
62300 Communications	-	0%	-	0%	0%
62400 Travel	16,251	4%	11,547	3%	-29%
62500 Rent	-	0.0%	-	0.0%	0%
62800 Other Expenses	10,328	3%	39,882	12%	286%
TOTAL OPERATING EXPENSES	\$ 374,308	96%	\$ 315,515	94%	-16%
63100 Equipment	-	0%	-	0%	0%
65000 Local Assistance	-	0%	-	0%	0%
66000 Grants	-	0%	-	0%	0%
TOTAL EXPENDITURES	\$ 391,623	100%	\$ 336,211	100%	-14%

Description

Private donations and grants from non-state, non-federal sources. Private grants have been awarded to OCHE from Lumina Foundation, NASH (National Association of System Heads), Montana Future at Work, and Montana Healthcare Foundation.

**THE MONTANA UNIVERSITY SYSTEM
OFFICE OF THE COMMISSIONER OF HIGHER EDUCATION
COMPARATIVE EXPENDITURES AND FTE DATA BY PROGRAM**

02 - Student Assistance Program					Fund
Campus Programs & General Fund Match					01100
DESCRIPTION OF ACTIVITY	ACTUAL		BUDGETED		PERCENT CHANGE
	FY 2023	PERCENT	FY 2024	PERCENT	
TOTAL FTEs	2.50	100%	2.50	100%	0%
PERSONAL SERVICES					
61100 Employee Salaries	198,477	1.6%	215,103	1.7%	8%
61400 Employee Benefits	56,513	0.5%	58,773	0.5%	4%
TOTAL PERSONAL SERVICES	\$ 254,990	2.1%	\$ 273,876	2.2%	7%
OPERATING COSTS					
62100 Contracted Services	13,935	0%	176,107	1%	1164%
62300 Supplies	26,870	0%	28,000	0%	4%
62300 Communications	3,053	0%	3,100	0%	2%
62400 Travel	1,591	0%	2,500	0%	57%
62500 Rent	78	0%	78	0%	1%
62800 Other Expenses	269	0%	350	0%	30%
62800 Other (WICHE dues)	159,000	1%	164,000	1%	3%
TOTAL OPERATING EXPENSES	\$ 204,795	2%	\$ 374,135	3%	83%
GRANTS					
Professional Student Exchange:					
WICHE	2,312,221	19%	2,771,750	22%	20%
WWAMI	5,050,261	42%	5,874,930	46%	16%
Minnesota Dental	114,500	1%	175,500	1%	53%
WIMU Veterinary Program	1,106,100	9%	1,128,240	9%	2%
ICOM	220,500	2%	501,000	4%	127%
Student Grants	2,847,007		1,552,910		
TOTAL GRANTS	\$ 11,650,589	96%	\$ 12,004,330	95%	3%
TOTAL EXPENDITURES	\$ 12,110,374	100%	\$ 12,652,341	100%	4%

Description

- SEOG is the Supplemental Educational Opportunity Grant. The purpose of this program is to provide assistance to students who are in undergraduate degree or certificate degree programs who have not previously received a B.A. or B.S. degree. The federal share is not to exceed 75% of awards.

- The STATE COLLEGE WORK STUDY Program provides 70% of the students' wages.

The WICHE, WWAMI, Minnesota Dental, WIMU Veterinary, ICOM professional student exchange programs, are cooperative education agreements providing Montana residents with affordable access to highly enrolled professional education programs that are not available in Montana. Fields of study include medicine, osteopathic medicine, dentistry, veterinary medicine, occupational therapy, podiatry, and optometry.

**THE MONTANA UNIVERSITY SYSTEM
OFFICE OF THE COMMISSIONER OF HIGHER EDUCATION
COMPARATIVE EXPENDITURES AND FTE DATA BY PROGRAM**

02 - Student Assistance Program					Fund
Family Education Savings program Administrative Fee					02846
DESCRIPTION OF ACTIVITY	ACTUAL		BUDGETED		PERCENT CHANGE
	FY 2023	PERCENT	FY 2024	PERCENT	
TOTAL FTEs	0.50	100%	0.50	100%	0%
PERSONAL SERVICES					
61100 Employee Salaries	21,089	8%	21,933	7%	4%
61400 Employee Benefits	6,641	2%	6,907	2%	4%
TOTAL PERSONAL SERVICES	\$ 27,731	10%	\$ 28,840	9%	4%
OPERATING COSTS					
62100 Contracted Services	239,101	87%	268,014	87%	12%
62200 Supplies and Materials	-	0%	2,000	1%	100%
62300 Communications	-	0%	-	0%	0%
62400 Travel	-	0%	4,000	1.3%	100%
62500 Rent	-	0%	-	0%	0%
62600 Utilities	-	0%	-	0%	0%
62700 Repair and Maintenance	-	0%	-	0%	0%
62800 Other Expenses	6,825	2%	7,000	2%	3%
TOTAL OPERATING EXPENSES	\$ 245,926	90%	\$ 281,014	91%	14%
63100 Equipment	-	0%	-	0%	0%
65000 Local Assistance	-	0%	-	0%	0%
66000 Grants	-	0%	-	0%	0%
67000 Benefits & Claims	-	0%	-	0%	0%
68000 Transfers	-	0%	-	0%	0%
TOTAL EXPENDITURES	\$ 273,657	100%	\$ 309,854	100%	13%

Description

This state special revenue account is funded by annual account maintenance fees paid by non-resident participants and basis points on the investment products.

**THE MONTANA UNIVERSITY SYSTEM
OFFICE OF THE COMMISSIONER OF HIGHER EDUCATION
COMPARATIVE EXPENDITURES AND FTE DATA BY PROGRAM**

02 - Student Assistance Program					Fund
Rural Physician Incentive Program (MRPIP) - Statutory Appropriation					02943
DESCRIPTION OF ACTIVITY	ACTUAL		BUDGETED		PERCENT CHANGE
	FY 2023	PERCENT	FY 2024	PERCENT	
TOTAL FTEs	0.00	0%	0.00	0%	0%
PERSONAL SERVICES					
61100 Employee Salaries	-	0%	-	0%	0%
61400 Employee Benefits	-	0%	-	0%	0%
TOTAL PERSONAL SERVICES	\$ -	0%	\$ -	0%	0%
OPERATING COSTS					
62100 Contracted Services	-	0%	10,512	1%	100%
62200 Supplies and Materials	-	0%	-	0%	0%
62300 Communications	-	0%	-	0%	0%
62400 Travel	-	0%	-	0%	0%
62500 Rent	-	0%	-	0%	0%
62700 Repair and Maintenance	-	0%	-	0%	0%
62800 Other Expenses	-	0%	-	0%	0%
TOTAL OPERATING EXPENSES	\$ -	0%	\$ 10,512	1%	100%
66000 Grants - MRPIP	959,054	100%	1,657,000	99%	73%
68000 Transfers	-	0%	-	0%	0%
TOTAL EXPENDITURES	\$ 959,054	100%	\$ 1,667,512	100%	74%

Description	Description	
	FY23 Actual	FY24 Budgeted
Beginning Fund Balance	\$4,446,612	\$5,454,533
Revenue	\$1,966,975	\$1,686,308
Expenditures	<u>(\$959,054)</u>	<u>(\$1,667,512)</u>
Ending Fund Balance	\$5,454,533	\$5,473,329

Per state law, the Montana Board of Regents assesses an annual fee to all professional students preparing to be physicians who are supported by the state pursuant to an interstate compact for professional education in the fields of medicine and osteopathic medicine through the WICHE and WWAMI programs. The fee cannot exceed 16% of the annual individual support fee paid by the state pursuant to §20-26-1502, MCA except for those students entering the MT WWAMI medical program starting with academic year 2018/2019 and forward who choose to pay a higher fee of 2.5 times the standard MRPIP fee amount in lieu of a contractual commitment to return to Montana to practice upon completion of their medical training pursuant to §20-25-810, MCA, which was authorized by the 2017 Montana Legislature. Funds in this account are statutorily appropriated to the Board of Regents to be used to pay the medical education debts of physicians who serve rural communities or populations that are medically underserved and the expenses of administering the rural physician incentive program; although, the 2017 Montana Legislature did authorize the one-time only use of funds in this account to support the 2019 biennium present law adjustments for the WWAMI medical education program and to support graduate medical education through the family practice residency program in FY 2018. During the The 2017 Legislative Session the Legislature also changed state law increasing the maximum loan repayment a physician can receive from the rural physician incentive program pursuant to 20-26-1503, MCA from \$100,000 to \$150,000 effective July 1, 2017.

**THE MONTANA UNIVERSITY SYSTEM
OFFICE OF THE COMMISSIONER OF HIGHER EDUCATION
COMPARATIVE EXPENDITURES AND FTE DATA BY PROGRAM**

02 - Student Assistance Program					Fund
Institutional Nursing Incentive Program					01100
DESCRIPTION OF ACTIVITY	ACTUAL		BUDGETED		PERCENT CHANGE
	FY 2023	PERCENT	FY 2024	PERCENT	
TOTAL FTEs	0.00	0%	0.00	0%	0%
PERSONAL SERVICES					
61100 Employee Salaries	-	0%	-	0%	0%
61400 Employee Benefits	-	0%	-	0%	0%
TOTAL PERSONAL SERVICES	\$ -	0%	\$ -	0%	0%
OPERATING COSTS					
62100 Contracted Services	-	0%	-	0%	0%
62200 Supplies and Materials	-	0%	-	0%	0%
62300 Communications	-	0%	-	0%	0%
62400 Travel	-	0%	-	0%	0%
62500 Rent	-	0%	-	0%	0%
62700 Repair and Maintenance	-	0%	-	0%	0%
62800 Other Expenses	-	0%	-	0%	0%
TOTAL OPERATING EXPENSES	\$ -	0%	\$ -	0%	0%
63100 Equipment		0%		0%	0%
66000 Grants	5,809	100%	43,388	100%	647%
TOTAL EXPENDITURES	\$ 5,809	100%	\$ 43,388	100%	647%

Description

The Montana Institutional Nursing Incentive Program is a loan reimbursement program for individuals who are licensed to practice as registered professional nurses pursuant to 20-26-1511, MCA and are currently employed as full-time registered professional nurses by either the Montana State Prison or the Montana State Hospital.

The Board of Regents adopted Policy 940.15, Institutional Nursing Incentive Program, to implement the provisions of 20-26-1511, MCA.

**THE MONTANA UNIVERSITY SYSTEM
OFFICE OF THE COMMISSIONER OF HIGHER EDUCATION
COMPARATIVE EXPENDITURES AND FTE DATA BY PROGRAM**

02 - Student Assistance Program					Fund
STEM (Science, Technology, Engineering, Math, Healthcare) Scholarship					02027
DESCRIPTION OF ACTIVITY	ACTUAL		BUDGETED		PERCENT CHANGE
	FY 2023	PERCENT	FY 2024	PERCENT	
TOTAL FTEs	0.50	0%	0.50	0%	0%
PERSONAL SERVICES					
61100 Employee Salaries	42,821	3%	42,821	2%	0%
61400 Employee Benefits	15,702	1%	15,702	1%	0%
TOTAL PERSONAL SERVICES	\$ 58,523	4%	\$ 58,523	3%	0%
OPERATING COSTS					
62100 Contracted Services	-	0%	-	0%	0%
62200 Supplies and Materials	-	0%	-	0%	0%
62300 Communications	-	0%	-	0%	0%
62400 Travel	-	0%	-	0%	0%
62500 Rent	-	0%	-	0%	0%
62700 Repair and Maintenance	-	0%	-	0%	0%
62800 Other Expenses	-	0%	-	0%	0%
TOTAL OPERATING EXPENSES	\$ -	0%	\$ -	0%	0%
63100 Equipment	-	0%	-	0%	0%
66000 Grants/Scholarships	1,328,000	96%	2,000,000	97%	51%
TOTAL EXPENDITURES	\$ 1,386,523	100%	\$ 2,058,523	100%	48%

Description

The Montana STEM Scholarship program is to provide incentive for Montana high school students to prepare for, enter into, and complete degrees in postsecondary fields related to science, technology, engineering, mathematics, and health care, with the goals of increasing the number of STEM degree recipients participating in Montana's workforce. The 66th Legislature adopted funding STEM Scholarships with lottery net revenue proceeds via SB 60. The first cohort of scholarships was awarded beginning Fall Semester 2020.

**THE MONTANA UNIVERSITY SYSTEM
OFFICE OF THE COMMISSIONER OF HIGHER EDUCATION
COMPARATIVE EXPENDITURES AND FTE DATA BY PROGRAM**

05 - MUS Group Insurance Program					Fund
MUS Self-Funded Health Insurance					06008-06009
DESCRIPTION OF ACTIVITY	ACTUAL		BUDGETED		PERCENT CHANGE
	FY 2023	PERCENT	FY 2024	PERCENT	
TOTAL FTEs	7.00	100%	10.00	100%	43%
PERSONAL SERVICES					
61100 Employee Salaries	644,214	1%	744,206	1%	16%
61102 Overtime	12,482	0.01%	12,500	0.01%	0%
61400 Employee Benefits	220,864	0.18%	229,698	0.16%	4%
61134 Termination Pay	-	0.00%	-	0%	0%
TOTAL PERSONAL SERVICES	\$ 877,559	1%	\$ 986,404	1%	12%
OPERATING COSTS					
62100 Contracted Services	6,835,671	6%	10,050,000	7%	47%
62200 Supplies and Materials	15,811	0.01%	16,500	0.01%	4%
62300 Communications	31,753	0.03%	33,000	0.02%	4%
62400 Travel	52,986	0.04%	60,000	0.04%	13%
62500 Rent	1,325	0.00%	1,500	0.00%	13%
62700 Repair and Maintenance	573	0%	1,000	0%	74%
62800 Other Expenses	537,894	0%	698,304	1%	30%
TOTAL OPERATING EXPENSES	\$ 7,476,012	6%	\$ 10,860,304	8%	45%
63100 Equipment	-	0%	-	0%	0%
65000 Local Assistance	-	0%	-	0%	0%
66000 Grants	-	0%	-	0%	0%
67000 Insurance Benefit Payments	113,755,310	93%	129,038,038	92%	13%
68000 Transfers	-	0%	-	0%	0%
69500 Lease Liability	33,644	0%	39,135	0%	16%
TOTAL EXPENDITURES	\$ 122,142,525	100%	\$ 140,923,881	100%	15%

Description

The Board of Regents, through OCHE, provides faculty and staff with group health benefits through the MUS Group Insurance Program, which includes a flexible spending account option. Eligible university system employees and dependents are offered medical, pharmacy, dental, vision and group life insurance, as well as long-term disability and long-term benefits. Retirees and their enrolled dependents are eligible to continue medical and pharmacy coverage on a self-pay basis.

**THE MONTANA UNIVERSITY SYSTEM
OFFICE OF THE COMMISSIONER OF HIGHER EDUCATION
COMPARATIVE EXPENDITURES AND FTE DATA BY PROGRAM**

06 - Educational Outreach & Diversity					Fund
Educational Talent Search (ETS)					03806
DESCRIPTION OF ACTIVITY	ACTUAL		BUDGETED		PERCENT CHANGE
	FY 2023	PERCENT	FY 2024	PERCENT	
TOTAL FTEs	9.99	100%	9.99	100%	0%
PERSONAL SERVICES					
61100 Employee Salaries	458,547	55%	461,624	56%	1%
61400 Employee Benefits	210,327	25%	203,090	25%	-3%
TOTAL PERSONAL SERVICES	\$ 668,874	80%	\$ 664,714	81%	-1%
OPERATING COSTS					
62100 Contracted Services	8,335	1%	10,100	1%	21%
62200 Supplies and Materials	19,093	2%	12,080	1%	-37%
62300 Communications	11,120	1%	6,255	1%	-44%
62400 Travel	62,601	7%	34,680	4%	-45%
62500 Rent	937	0%	-	0%	-100%
62700 Repair and Maintenance	268	0%	-	0%	-100%
62800 Other Expenses	50,318	6%	79,125	10%	57%
TOTAL OPERATING EXPENSES	\$ 152,673	18%	\$ 142,240	17%	-7%
63100 Equipment	-	0%	-	0%	0%
65000 Local Assistance	-	0%	-	0%	0%
66000 Grants	-	0%	-	0%	0%
68000 Transfers	-	0%	-	0%	0%
69000 Lease Liability	16,782	2%	14,400	2%	-14%
TOTAL EXPENDITURES	\$ 838,328	100%	\$ 821,355	100%	-2%

Description

ETS is a federally funded pre-college outreach program that serves low income, first generation college students in grades 6th -12th to complete high school and enroll in an institution of higher education of their choice. The target area locations include Great Falls and the Blackfeet, Crow, and Flathead Reservations. Funds for this program come from the 1965 Higher Education Act which created the three original TRIO programs designed to address the non-monetary barriers to postsecondary education. ETS provides individualized mentoring, advising, counseling and related services such as college visits, test preparation and job shadowing that encourage and assist students and their families to consider, prepare for, enroll in and successfully complete a postsecondary degree or certificate program. ETS recieved an additional TRIO - Eduational Opportunity Centers grant beginning in FY 2022.

**THE MONTANA UNIVERSITY SYSTEM
OFFICE OF THE COMMISSIONER OF HIGHER EDUCATION
COMPARATIVE EXPENDITURES AND FTE DATA BY PROGRAM**

06 - Educational Outreach & Diversity					Fund
Gaining Early Awareness & Readiness for Undergraduate Programs (GEAR UP)					03042
DESCRIPTION OF ACTIVITY	ACTUAL		BUDGETED		PERCENT CHANGE
	FY 2023	PERCENT	FY 2024	PERCENT	
TOTAL FTEs	7.25	100%	7.25	100%	0%
PERSONAL SERVICES					
61100 Employee Salaries	307,280	6%	339,843	10%	11%
61400 Employee Benefits	123,061	2%	139,353	4%	13%
TOTAL PERSONAL SERVICES	\$ 430,341	8%	\$ 479,196	14%	11%
OPERATING COSTS					
62100 Contracted Services	1,158,895	21%	1,007,660	29%	-13%
62200 Supplies and Materials	16,765	0%	6,000	0%	-64%
62300 Communications	6,294	0%	8,750	0.3%	39%
62400 Travel	48,892	1%	52,965	2%	8%
62500 Rent	3,762	0%	3,000	0%	-20%
62700 Repair and Maintenance	-	0%	-	0%	0%
62800 Other Expenses	1,602,385	29%	202,418	6%	-87%
TOTAL OPERATING EXPENSES	\$ 2,836,992	52%	\$ 1,280,793	37%	-55%
66000 Grants	2,142,105	39%	1,740,011	50%	-19%
68000 Transfers	-	0%	-	0%	0%
69000 Lease Liability	40,550	1%	41,000	1%	1%
TOTAL EXPENDITURES	\$ 5,449,987	100%	\$ 3,500,000	100%	-35.8%

Description

Montana GEAR UP is going into its seventh year of a seven-year federal Department of Education discretionary grant administered by the Office of the Commissioner of Higher Education. GEAR UP works with 17 schools in low-income communities to increase student's academic performance, high school graduation rate, and enrollment in postsecondary education. GEAR UP also supports statewide services with ACT Plus Writing assessment for all Montana public high school juniors.

**THE MONTANA UNIVERSITY SYSTEM
OFFICE OF THE COMMISSIONER OF HIGHER EDUCATION
COMPARATIVE EXPENDITURES AND FTE DATA BY PROGRAM**

06 - Educational Outreach & Diversity					Fund
Gear Up (Scholarship Component)					03412
DESCRIPTION OF ACTIVITY	ACTUAL		BUDGETED		PERCENT CHANGE
	FY 2023	PERCENT	FY 2024	PERCENT	
TOTAL FTEs	0.00	0%	0.00	0%	0%
PERSONAL SERVICES					
61100 Employee Salaries	1,806	2%	1,879	1%	1%
61400 Employee Benefits	685	0.9%	712	1%	1%
TOTAL PERSONAL SERVICES	\$ 2,491	3%	\$ 2,591	2%	2%
OPERATING COSTS					
62100 Contracted Services	-	0%	-	0%	0%
62200 Supplies and Materials	-	0%	-	0%	0%
62300 Communications	-	0%	-	0%	0%
62400 Travel	-	0%	-	0%	0%
62500 Rent	-	0%	-	0%	0%
62600 Utilities	-	0%	-	0%	0%
62700 Repair and Maintenance	-	0%	-	0%	0%
62800 Other - Scholarships/Fellowships	74,082	97%	136,141	98%	84%
TOTAL OPERATING EXPENSES	\$ 74,082	97%	\$ 136,141	98%	84%
63100 Equipment and Capital	-	0%	-	0%	0%
66000 Grants	-	0%	-	0%	0%
TOTAL EXPENDITURES	\$ 76,573	100%	\$ 138,732	100%	81%

Description

As a part of the Montana GEAR UP Program, scholarships were provided to students served under both the 1999 and 2005 grants, once that cohort of students were served with these scholarship opportunities the remaining funds in that Trust fund are being offered to qualifying TRIO students under any of Montana's established TRIO programs. As juniors, all TRIO students taking college prep curriculum and maintaining a 2.0 GPA are eligible to apply for and receive a \$1,500 Achievement Grant. Students receiving the Achievement Grants may then apply for the competitive Pathways Scholarship valued at up to \$22,200. Applicants must be Pell Grant eligible, have a 2.5 GPA and take the college prep curriculum, plus submit an application providing extracurricular and community activities, a one-page personal statement, and a school project.

**THE MONTANA UNIVERSITY SYSTEM
OFFICE OF THE COMMISSIONER OF HIGHER EDUCATION
COMPARATIVE EXPENDITURES AND FTE DATA BY PROGRAM**

06 - Educational Outreach & Diversity					Fund
American Indian / Minority Achievement					01100
DESCRIPTION OF ACTIVITY	ACTUAL		BUDGETED		PERCENT CHANGE
	FY 2023	PERCENT	FY 2024	PERCENT	
TOTAL FTEs	1.00	100%	1.00	100%	0%
PERSONAL SERVICES					
61100 Employee Salaries	113,362	78%	134,160	78%	18%
61400 Employee Benefits	30,727	21%	35,402	21%	15%
TOTAL PERSONAL SERVICES	\$ 144,089	99%	\$ 169,562	99%	18%
OPERATING COSTS					
62100 Contracted Services	-	0%	100	0%	100%
62200 Supplies and Materials	72	0.1%	100	0.1%	38%
62300 Communications	895	0.6%	931	0.5%	4.1%
62400 Travel	753	1%	1,152	1%	53%
62500 Rent	60	0%	-	0%	-100%
62700 Repair and Maintenance	-	0%	-	0%	0%
62800 Other Expenses	-	0%	300	0%	100%
TOTAL OPERATING EXPENSES	\$ 1,780	1%	\$ 2,583	2%	45%
63100 Equipment	-	0%	-	0%	0%
65000 Local Assistance	-	0%	-	0%	0%
66000 Grants	-	0%	-	0%	0%
67000 Benefits & Claims	-	0%	-	0%	0%
68000 Transfers	-	0%	-	0%	0%
TOTAL EXPENDITURES	\$ 145,869	100%	\$ 172,145	100%	18%

Description

This program is responsible for American Indian and minority recruitment, enrollment, retention, and graduation rates in the university system. It also oversees campus diversity plans and works to implement Indian Education for All. The program is funded entirely from state general fund.

**THE MONTANA UNIVERSITY SYSTEM
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COMPARATIVE EXPENDITURES AND FTE DATA BY PROGRAM**

07 - MUS Workers' Compensation Program					Fund
MUS Self-Funded Workers' Compensation					06082
DESCRIPTION OF ACTIVITY	ACTUAL		BUDGETED		PERCENT CHANGE
	FY 2023	PERCENT	FY 2024	PERCENT	
TOTAL FTEs	1.00	100%	1.00	100%	0%
PERSONAL SERVICES					
61100 Employee Salaries	85,675	3%	88,302	3%	3%
61400 Employee Benefits	27,356	1%	30,000	1%	9.7%
TOTAL PERSONAL SERVICES	\$ 113,031	4%	\$ 118,302	4%	5%
OPERATING COSTS					
62100 Contracted Services	738,179	28%	781,100	25%	6%
62200 Supplies and Materials	450	0%	500	0%	11%
62300 Communications	864	0%	6,000	0%	594%
62400 Travel	1,627	0%	2,500	0%	54%
62500 Rent	80	0.0%	-	0.0%	-100%
62700 Repair and Maintenance	-	0%	-	0%	0%
62800 Other Expenses	46,894	2%	77,945	2%	66%
62800 Other Exp-Safety Smart Funding	302,709	12%	250,000	8%	-17%
TOTAL OPERATING EXPENSES	\$ 1,090,804	42%	\$ 1,118,045	35%	3%
63100 Equipment	-	0%	-	0%	0%
67000 Benefits & Claims	1,383,605	53%	1,913,000	61%	38%
69000 Lease Liability	4,803	0%	4,805	0%	0%
TOTAL EXPENDITURES	\$ 2,592,243	100%	\$ 3,154,152	100%	22%

Description

The Montana Board of Regents Created the MUS Self-Funded Workers' Compensation program in April 2003, as authorized by the Workers' Compensation Act (section 39-71-403, MCA). This program provides workers' compensation for all university system employees including the Office of the Commissioner of Higher Education.

**THE MONTANA UNIVERSITY SYSTEM
OFFICE OF THE COMMISSIONER OF HIGHER EDUCATION
COMPARATIVE EXPENDITURES AND FTE DATA BY PROGRAM**

08 - Work Force Development Program					Fund
Carl D. Perkins					01100/03215
DESCRIPTION OF ACTIVITY	ACTUAL		BUDGETED		PERCENT CHANGE
	FY 2023	PERCENT	FY 2024	PERCENT	
TOTAL FTEs	4.20	100%	4.20	100%	0%
PERSONAL SERVICES					
61100 Employee Salaries	252,730	4%	283,781	4%	12%
61400 Employee Benefits	91,892	1%	94,594	1%	3%
TOTAL PERSONAL SERVICES	\$ 344,622	5%	\$ 378,374	6%	10%
OPERATING COSTS					
62100 Contracted Services	197,597	3.1%	171,707	3%	-13%
62200 Supplies and Materials	5,369	0.1%	5,400	0.1%	1%
62300 Communications	3,284	0%	3,300	0%	1%
62400 Travel	25,210	0.4%	25,250	0%	0%
62500 Rent	55	0%	55	0%	0%
62700 Repair & Maintenance	1,023	0%	1,000	0%	-2%
62800 Other Expenses	54,950	0.9%	55,000	1%	0%
TOTAL OPERATING EXPENSES	\$ 287,488	4%	\$ 261,712	4%	-9%
66000 Grants	2,318,109	36%	2,350,000	36%	1%
68000 Transfers to OPI	3,445,685	54%	3,450,000	53%	0%
69000 Lease Liability	23,499	0%	23,490	0%	0%
TOTAL EXPENDITURES	\$ 6,419,402	100%	\$ 6,463,576	100%	1%

Description

In July 2018, the Strengthening Career and Technical Education for the 21st Century Act was signed into law, which reauthorized the Carl D. Perkins Career and Technical Education Act of 2006. The amended Act, now Perkins V, brings changes to the \$1.2 billion annual federal investment in career and technical education (CTE). The four-year State CTE Plan was approved by the U.S. Department of Education in May 2020.

Perkins V provides federal support for CTE programs and focuses on improving the academic and technical achievement of CTE students, strengthening the connections between secondary and postsecondary education and improving accountability. Perkins V affords states and local communities the opportunity to implement a vision for CTE that uniquely supports the range of educational needs of students — exploration through career preparation — and balances those student needs with the current and emerging needs of the economy.

Perkins V continues to have a MOE requirement in section 211, which states that in order for a state to receive their full allotment of funds under the program, the state must have spent at least the same amount as in the previous year on CTE, as well as a dollar-for-dollar general fund for the total 5% set aside for Administrative costs. This amount increased to \$103,944 in FY23.

**THE MONTANA UNIVERSITY SYSTEM
OFFICE OF THE COMMISSIONER OF HIGHER EDUCATION
COMPARATIVE EXPENDITURES AND FTE DATA BY PROGRAM**

11 - Tribal College Assistance Program					Fund
Non-beneficiary Tribal Student Assistance					01100
DESCRIPTION OF ACTIVITY	ACTUAL		BUDGETED		PERCENT CHANGE
	FY 2023	PERCENT	FY 2024	PERCENT	
TOTAL FTEs	0.00	0%	0.00	0%	0%
PERSONAL SERVICES					
61100 Employee Salaries	-	0%	-	0%	0%
61400 Employee Benefits	-	0%	-	0%	0%
TOTAL PERSONAL SERVICES	\$ -	0%	\$ -	0%	0%
OPERATING COSTS					
62100 Contracted Services	-	0%	-	0%	0%
62200 Supplies and Materials	-	0%	-	0%	0%
62300 Communications	-	0%	-	0%	0%
62400 Travel	-	0%	-	0%	0%
62500 Rent	-	0%	-	0%	0%
62700 Repair and Maintenance	-	0%	-	0%	0%
62800 Other Expenses	-	0%	-	0%	0%
TOTAL OPERATING EXPENSES	\$ -	0%	\$ -	0%	0%
66000 Grants	1,012,875	100%	1,018,400	100%	1%
TOTAL EXPENDITURES	\$ 1,012,875	100%	\$ 1,018,400	100%	1%

Description

The purpose of this appropriation is to provide state funded reimbursements to tribal colleges for resident non-beneficiary students (non-enrolled tribal members) attending tribally controlled community colleges in Montana, according to the provisions of 20-25-428, MCA. In FY18, state law set a statutory maximum of \$3,280 per non-beneficiary student. FY23 & FY24 include a one-time-only appopriation of \$175,000 and \$100,000 respectively for tribal colleges to offer preparatory courses for the HiSET (high school equivalency test).

FY23 Non-beneficiary Student Distribution Tribal Colleges		
College	Non-Beneficiary FTE Reported	\$3,280 per FTE
Aaniiih Nakoda College	14.43	\$ 44,834
Blackfeet Community College	16.70	\$ 51,875
Chief Dull Knife College	10.93	\$ 33,962
Fort Peck Community College	96.80	\$ 300,691
Little Big Horn College	8.60	\$ 26,714
Salish Kootenai College	107.53	\$ 334,032
Stone Child College	14.73	\$ 45,766
Total	269.73	\$ 837,875

**THE MONTANA UNIVERSITY SYSTEM
OFFICE OF THE COMMISSIONER OF HIGHER EDUCATION
COMPARATIVE EXPENDITURES AND FTE DATA BY PROGRAM**

12 - Guaranteed Student Loan Program					Fund
Operating Fund					03400
DESCRIPTION OF ACTIVITY	ACTUAL		BUDGETED		PERCENT CHANGE
	FY 2023	PERCENT	FY 2024	PERCENT	
TOTAL FTEs	1.50	100%	1.50	100%	0%
PERSONAL SERVICES					
61100 Employee Salaries	45,798	4%	47,630	6%	4%
61400 Employee Benefits	15,860	1%	16,495	2%	4%
TOTAL PERSONAL SERVICES	\$ 61,659	5%	\$ 64,125	8%	4%
OPERATING COSTS					
62100 Contracted Services	-	0%	90,092	11%	100%
62200 Supplies and Materials	-	0.0%	6,608	0.8%	100%
62300 Communications	1,166	0%	1,826	0.2%	57%
62400 Travel	-	0%	1,252	0%	100%
62500 Rent	-	0%	-	0%	0%
62700 Repair and Maintenance	-	0%	-	0%	0%
62800 Other Expenses	700,459	60%	238,177	29%	-66%
TOTAL OPERATING EXPENSES	\$ 701,625	60%	\$ 337,955	42%	-52%
63100 Equipment	-	0%	-	0%	0%
65000 Local Assistance	-	0%	-	0%	0%
66000 Grants	-	0%	-	0%	0%
67000 Benefits & Claims	-	0%	-	0%	0%
68000 Transfers	-	0%	-	0%	0%
69000 Lease Liability	400,303	34%	406,385	50%	2%
TOTAL EXPENDITURES	\$ 1,163,586	100%	\$ 808,465	100%	-31%

Description

Federal Family Education Loan Program new loan originations were eliminated with the federally mandated shift to the Direct Loan Program on July 1, 2010. GSL continued to maintain the existing guaranty portfolio until transferring the portfolio to a federally approved national education loan servicing provider on October 1, 2017.

The transfer was approved by the federal government and by the Board of Regents at the May 25-26, 2017 meeting. GSL will continue to maintain the agency operating fund and to provide other student financial aid-related activities for the benefit of students as determined by the Board.

**THE MONTANA UNIVERSITY SYSTEM
OFFICE OF THE COMMISSIONER OF HIGHER EDUCATION
COMPARATIVE EXPENDITURES AND FTE DATA BY PROGRAM**

12 - Guaranteed Student Loan Program					Fund
Private Funding					08046
DESCRIPTION OF ACTIVITY	ACTUAL		BUDGETED		PERCENT CHANGE
	FY 2023	PERCENT	FY 2024	PERCENT	
TOTAL FTEs	0.0	0%	0.0	0%	0%
PERSONAL SERVICES					
61100 Employee Salaries	122,408	30%	-	0%	-100%
61400 Employee Benefits	33,842	8%	-	0%	-100%
TOTAL PERSONAL SERVICES	\$ 156,250	38%	\$ -	0%	-100%
OPERATING COSTS					
62100 Contracted Services	245,453	60%	102,000	91%	-58%
62200 Supplies and Materials	323	0%	5,000	4.4%	1446%
62300 Communications	-	0.0%	-	0.0%	0%
62400 Travel	1,759	0.4%	2,671	2.4%	52%
62500 Rent	-	0%	-	0%	0%
62700 Repair and Maintenance	-	0%	-	0%	0%
62800 Other Expenses	2,909	1%	3,000	3%	3%
TOTAL OPERATING EXPENSES	\$ 250,445	62%	\$ 112,671	100%	-55%
68000 Fund Transfers	-	0%	-	0%	0%
TOTAL EXPENDITURES	\$ 406,695	100%	\$ 112,671	100%	-72%

Description

Private funding received from the federally approved national education loan servicing provider to continue student financial aid-related activities for the benefits of students as determined by the Board. The private grant has been awarded for 6-years. FY24 is the closeout of the private funding.

**THE MONTANA UNIVERSITY SYSTEM
OFFICE OF THE COMMISSIONER OF HIGHER EDUCATION
COMPARATIVE EXPENDITURES AND FTE DATA BY PROGRAM**

13 - Board of Regents - Admin					Fund
Operating Account					01100
DESCRIPTION OF ACTIVITY	ACTUAL		BUDGETED		PERCENT CHANGE
	FY 2023	PERCENT	FY 2024	PERCENT	
TOTAL FTEs	0.00	0%	0.00	0%	0%
PERSONAL SERVICES					
61300 Per Diem	2,750	5%	11,900	16%	333%
TOTAL PERSONAL SERVICES	\$ 2,750	5%	\$ 11,900	16%	333%
OPERATING COSTS					
62100 Contracted Services	27,722	47%	28,452	38%	3%
62200 Supplies and Materials	4,095	7%	4,100	6%	0%
62300 Communications	-	0%	300	0.4%	100%
62400 Travel	18,452	31%	22,000	30%	19%
62500 Rent	-	0%	-	0%	0%
62700 Repair and Maintenance	-	0%	500	1%	100%
62800 Other Expenses	6,079	10%	7,000	9%	15%
TOTAL OPERATING EXPENSES	\$ 56,348	95%	\$ 62,352	84%	11%
TOTAL EXPENDITURES	\$ 59,098	100%	\$ 74,252	100%	26%

Description

The Board of Regents has full power, responsibility, and authority to supervise, coordinate, manage, and control the Montana University System under Article X, section 9, Montana Constitution, and section 20-25-301, MCA.

The program provides administrative support, travel, and per diem for the board.