

# Helena College UM

## FY25 Operating Budget Metrics

**Revenue**

**Expenditures**

**Staffing**

**Waivers**

**Enrollment**

## Helena College UM

### Current Unrestricted Revenue & Metrics

REVENUE	FY20	FY23	FY24	%Change		FY25	%Change
				1yr	5yr	Budgeted	1yr
State Support (base)*	\$5,381,608	\$5,537,222	\$5,721,054	3%	6%	\$6,344,120	11%
State Support (OTO)	\$0	\$751,037	\$207,014	-72%	-	\$275,804	33%
Net Tuition Revenue	\$2,073,410	\$1,813,059	\$2,026,997	12%	-2%	\$1,953,726	-4%
Transfers/Other	\$286,494	\$505,076	\$421,799	-16%	47%	\$876,208	108%
<b>Total Operating Revenue</b>	<b>\$7,741,512</b>	<b>\$8,606,394</b>	<b>\$8,376,864</b>	-3%	8%	<b>\$9,449,858</b>	13%
<small>*includes campus base + earned portion of PF</small>							
<b>Student FTE</b>	747	673	711	6%	-5%	680	-4%
Resident Students	721	645	674	4%	-7%	645	-4%
Non-resident Students	26	28	37	32%	42%	35	-5%
<b>Key Metrics</b>							
State % Share	72%	78%	75%	-3%	2%	77%	3%
State Support per Res FTE	\$7,464	\$8,585	\$8,488	-1%	14%	\$9,836	16%

- **State % Share – budgeted for 77%, peer group median = 67%**
- **State \$\$ per Resident FTE = \$9,863, MUS FY22 average = \$11,819**

## Helena College UM

### Current Unrestricted Expenditures & Metrics

EXPENDITURES	FY20	FY23	FY24	%Change		FY25	%Change
				1yr	5yr	Budgeted	1yr
Instruction	\$3,558,792	\$4,140,034	\$3,762,373	-9%	6%	\$4,087,221	9%
Academic Support	\$1,269,233	\$1,143,686	\$1,146,239	0%	-10%	\$1,951,589	70%
Student Services	\$957,705	\$793,155	\$955,879	21%	0%	\$1,119,756	17%
Institutional Support	\$1,050,317	\$1,206,562	\$1,315,064	9%	25%	\$1,271,592	-3%
Operation & Maintenance	\$809,375	\$950,405	\$949,066	0%	17%	\$979,700	3%
Research	\$0	\$0	\$0	-	-	\$0	-
Public Service	\$0	\$0	\$0	-	-	\$0	-
Scholarships	\$12,070	\$16,122	\$28,437	76%	136%	\$40,000	41%
<b>Total CU Exp</b> (net of waivers) →	<b>\$7,657,492</b>	<b>\$8,249,965</b>	<b>\$8,157,058</b>	-1%	7%	<b>\$9,449,858</b>	16%
<b>Student FTE</b>	747	673	711	6%	-5%	680	-4%
Key Metrics							
% Instruction Exp	46%	50%	46%	-4%	0%	43%	-3%
% Instruct/Acad/Stud Ser	76%	74%	72%	-2%	-4%	76%	4%
Expenditures per Student	\$10,251	\$12,258	\$11,473	-6%	12%	\$13,897	21%

- **Instruction – comprises 43% of total expenditures BOR target = 50%**
- **% Instruction + Aca Support + Stud Service is 76% BOR target = 70%**
- **Expenditures per Student – 71% of peer group median**

## Helena College UM

### Current Unrestricted Faculty/Staff FTE & Metrics

(does not include: graduate teaching/research assistants & part-time/other)

#### STAFFING

	FY20	FY23	FY24	%Change		FY25	%Change
				1yr	5yr	Budgeted	1yr
Contract Faculty (all)	38	29	42	44%	9%	42	1%
Contract Administrators	2	1	1	0%	-50%	1	0%
Contract Professionals	13	12	13	11%	2%	16	20%
Classified FTE	32	25	26	2%	-20%	29	13%
<b>Total Faculty/Staff</b>	<b>86</b>	<b>67</b>	<b>82</b>	<b>22%</b>	<b>-4%</b>	<b>88</b>	<b>8%</b>

#### EXPENDITURES

Personnel Services	6,010,619	6,212,929	6,377,374	3%	6%	7,224,884	13%
Total Expenditures (net of waivers)	7,657,492	8,249,965	8,157,058	-1%	7%	9,449,858	16%

#### Student FTE

	747	673	711	6%	-5%	680	-4%
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#### Key Metrics

Student to Faculty Ratio	19.5	23.2	17.0	-27%	-13%	16.2	-5%
%Personnel Services of Total	78%	75%	78%	3%	0%	76%	-2%

- **Student to Faculty Ratio – budgeted for 16 to 1, peers = 13 to 1**
- **Personal Services % Share – budgeted for 76%, HECA\* benchmark = 75%**

\*Higher Education Cost Adjustment, higher education specific inflation index developed by SHEEO

## Helena College UM

### Discounts, Waivers & Scholarships

DISCOUNTS/WAIVERS/SCH	FY20			FY23			FY24			%Change		FY25		%Change
	1yr	5yr	Budgeted	1yr	5yr	Budgeted	1yr	5yr	Budgeted	1yr	5yr	Budgeted	1yr	
BOR Designated	\$33,716	\$41,922	\$54,010	29%	60%	\$46,000	-15%					\$46,000	-15%	
Resident Discretionary	\$26,561	\$14,776	\$12,080	-18%	-55%	\$12,000	-1%					\$12,000	-1%	
Non-resident Discretionary	\$0	\$0	\$0	-	-	\$0	-					\$0	-	
Scholarships	\$12,146	\$47,779	\$46,229	-3%	281%	\$70,000	51%					\$70,000	51%	
<b>Total Discounts/Waivers/Sch</b>	<b>\$72,423</b>	<b>\$104,476</b>	<b>\$112,320</b>	<b>8%</b>	<b>55%</b>	<b>\$128,000</b>	<b>14%</b>					<b>\$128,000</b>	<b>14%</b>	
<b>Student FTE</b>	<b>747</b>	<b>673</b>	<b>711</b>	<b>6%</b>	<b>-5%</b>	<b>680</b>	<b>-4%</b>					<b>680</b>	<b>-4%</b>	
<b>Key Metrics</b>														
<b>Waivers per Student FTE</b>	\$97	\$155	\$158	2%	63%	\$188	19%					\$188	19%	
<b>Net Tuition Per Student FTE</b>	\$2,776	\$2,694	\$2,851	6%	3%	\$2,873	1%					\$2,873	1%	

- **Waivers per student: budgeted to remain consistent**
- **Net tuition per student remains consistent**

## Helena College UM

Fiscal Year Student FTE - Average Annual Enrollment

ENROLLMENT	FY21	FY22	FY23	FY24	FY25 Budgeted	% Change	
						24 vs 25 Projected	Fall 2024 YOY
Resident Undergrad	638	634	645	674	645	-4.3%	10.0%
Resident Graduate	0	0	0	0	0		
Non-resident Undergrad	10	15	13	17	16	-5.9%	20.0%
WUE	9	10	15	20	19	-5.0%	-37.8%
Non-resident Graduate	0	0	0	0	0		
<b>Student FTE Total</b>	<b>657</b>	<b>659</b>	<b>673</b>	<b>711</b>	<b>680</b>	<b>-4.4%</b>	<b>9.0%</b>

\*Fall 24 YOY comparison with Fall 23 as of 9/13

**Reminder:** preliminary census enrollment is recorded following the 15<sup>th</sup> day of class, final enrollment at end-of-term, fiscal year enrollment = ((summer + fall) + spring) / 2

- **1-year Budgeted: -4.4% decrease**
- **Fall 2024: 10% increase compared to Fall 2023 (YOY)**