

# UM Western

## FY25 Operating Budget Metrics

Revenue

Expenditures

Staffing

Waivers

Enrollment

## UM Western

### Current Unrestricted Revenue & Metrics

| REVENUE   | FY20                | FY23                | FY24                | %Change |      | FY25                | %Change |
|---|---------------------|---------------------|---------------------|---------|------|---------------------|---------|
|   |                     |                     |                     | 1yr     | 5yr  | Budgeted            | 1yr     |
| State Support (base)*                                       | \$8,247,499         | \$8,362,102         | \$9,073,275         | 9%      | 10%  | \$9,528,023         | 5%      |
| State Support (OTO)   | \$36,263            | \$391,460           | \$174,011           | -56%    | 380% | \$0                 | -100%   |
| Net Tuition Revenue   | \$6,444,774         | \$6,167,622         | \$6,630,020         | 7%      | 3%   | \$7,167,751         | 8%      |
| Transfers/Other   | \$94,723            | \$454,299           | \$662,188           | 46%     | 599% | \$418,422           | -37%    |
| <b>Total Operating Revenue</b>                              | <b>\$14,823,259</b> | <b>\$15,375,483</b> | <b>\$16,539,494</b> | 8%      | 12%  | <b>\$17,114,196</b> | 3%      |
| <small>*includes campus base + earned portion of PF</small> |                     |                     |                     |         |      |                     |         |
| <b>Student FTE</b>  | 1,321               | 1,212               | 1,240               | 2%      | -6%  | 1,194               | -4%     |
| Resident Students   | 988                 | 869                 | 869                 | 0%      | -12% | 829                 | -5%     |
| Non-resident Students                                       | 333                 | 343                 | 371                 | 8%      | 11%  | 366                 | -1%     |
| <b>Key Metrics</b>  |                     |                     |                     |         |      |                     |         |
| State % Share   | 56.2%               | 58.7%               | 58.2%               | 0%      | 2%   | 57.1%               | -1%     |
| State Support per Res FTE                                   | \$8,352             | \$9,623             | \$10,441            | 9%      | 25%  | \$11,500            | 10%     |

- **State % Share – budgeted for 57%, peer group median = 62%**
- **State \$\$ per Resident FTE = \$11,500, MUS FY25 average = \$11,819**

## UM Western

### Current Unrestricted Expenditures & Metrics

| EXPENDITURES                           | FY20                | FY23                | FY24                | %Change |      | FY25                | %Change |
|--|---------------------|---------------------|---------------------|---------|------|---------------------|---------|
|  |                     |                     |                     | 1yr     | 5yr  | Budgeted            | 1yr     |
| Instruction                            | \$7,885,334         | \$7,628,250         | \$7,685,252         | 1%      | -3%  | \$8,209,008         | 7%      |
| Academic Support                       | \$1,046,762         | \$1,163,596         | \$1,140,634         | -2%     | 9%   | \$1,250,818         | 10%     |
| Student Services                       | \$2,522,988         | \$3,261,899         | \$3,310,865         | 2%      | 31%  | \$3,341,984         | 1%      |
| Institutional Support                  | \$1,567,148         | \$1,695,631         | \$1,980,640         | 17%     | 26%  | \$2,155,796         | 9%      |
| Operation & Maintenance                | \$1,724,784         | \$1,636,197         | \$2,324,523         | 42%     | 35%  | \$2,053,211         | -12%    |
| Research                               | \$0                 | \$0                 | \$0                 | -       | -    | \$0                 | -       |
| Public Service                         | \$0                 | \$0                 | \$0                 | -       | -    | \$0                 | -       |
| Scholarships                           | \$37,207            | \$30,700            | \$96,950            | 216%    | 161% | \$103,379           | 237%    |
| <b>Total CU Exp</b> (net of waivers) → | <b>\$14,784,223</b> | <b>\$15,416,274</b> | <b>\$16,538,864</b> | 7%      | 12%  | <b>\$17,114,196</b> | 11%     |
| <b>Student FTE</b>                     | 1,321               | 1,212               | 1,240               | 2%      | -6%  | 1,194               | -1%     |
| <b>Key Metrics</b>                     |                     |                     |                     |         |      |                     |         |
| % Instruction Exp                      | 53%                 | 49%                 | 46%                 | -3%     | -7%  | 48%                 | 1%      |
| % Instruct/Acad/Stud Ser               | 77%                 | 78%                 | 73%                 | -5%     | -4%  | 75%                 | 1%      |
| Expenditures per Student               | \$11,196            | \$12,720            | \$13,338            | 5%      | 19%  | \$14,333            | 13%     |

- **Instruction – comprises 48% of total expenditures BOR target = 50%**
- **% Instruction + Aca Support + Stud Service is 75% BOR target = 70%**
- **Expenditures per Student – 75% of peer group median** (includes agencies)

## UM Western

Current Unrestricted Faculty/Staff FTE & Metrics  
 (does not include: graduate teaching/research assistants & part-time/other)

| STAFFING                            | FY20         | FY23         | FY24         | %Change    |             | FY25<br>Budgeted | %Change<br>1yr |
|-------------------------------------|--------------|--------------|--------------|------------|-------------|------------------|----------------|
|                                     |              |              |              | 1yr        | 5yr         |                  |                |
| Contract Faculty (all)              | 80           | 71           | 74           | 5%         | -8%         | 73               | -1%            |
| Contract Administrators             | 5            | 4            | 4            | -17%       | -26%        | 4                | -3%            |
| Contract Professionals              | 20           | 20           | 22           | 12%        | 15%         | 28               | 23%            |
| Classified FTE                      | 46           | 45           | 32           | -28%       | -29%        | 30               | -7%            |
| <b>Total Faculty/Staff</b>          | <b>150</b>   | <b>140</b>   | <b>133</b>   | <b>-6%</b> | <b>-12%</b> | <b>134</b>       | <b>1%</b>      |
| <b>EXPENDITURES</b>                 |              |              |              |            |             |                  |                |
| Personnel Services                  | 11,751,608   | 12,353,480   | 12,771,982   | 8%         | 9%          | 13,573,942       | 6%             |
| Total Expenditures (net of waivers) | 14,784,223   | 15,416,274   | 16,538,864   | 9%         | 12%         | 17,114,196       | 3%             |
| <b>Student FTE</b>                  | <b>1,321</b> | <b>1,212</b> | <b>1,240</b> | <b>0%</b>  | <b>-6%</b>  | <b>1,194</b>     | <b>-4%</b>     |
| <b>Key Metrics</b>                  |              |              |              |            |             |                  |                |
| Student to Faculty Ratio            | 16.5         | 17.1         | 16.8         | 10%        | 2%          | 16.3             | -3%            |
| %Personnel Services of Total        | 79%          | 80%          | 77%          | -1%        | -3%         | 79%              | 2%             |

- **Student to Faculty Ratio – budgeted for 17 to 1, peers = 14 to 1**
- **Personal Services % Share – budgeted for 78%, HECA\* benchmark = 75%**

\*Higher Education Cost Adjustment, higher education specific inflation index developed by SHEEO

## UM Western

### Discounts, Waivers & Scholarships

| DISCOUNTS/WAIVERS/SCH              | FY20             | FY23               | FY24               | %Change |      | FY25               | %Change |
|------------------------------------|------------------|--------------------|--------------------|---------|------|--------------------|---------|
|                                    |                  |                    |                    | 1yr     | 5yr  | Budgeted           | 1yr     |
| BOR Designated                     | \$141,824        | \$273,400          | \$166,584          | -39%    | 17%  | \$159,500          | -4%     |
| Resident Discretionary             | \$349,728        | \$449,021          | \$412,040          | -8%     | 18%  | \$427,000          | 4%      |
| Non-resident Discretionary         | \$422,279        | \$316,986          | \$410,673          | 30%     | -3%  | \$365,000          | -11%    |
| Scholarships                       | \$37,207         | \$31,558           | \$124,344          | 294%    | 234% | \$210,748          | 69%     |
| <b>Total Discounts/Waivers/Sch</b> | <b>\$951,038</b> | <b>\$1,070,964</b> | <b>\$1,113,641</b> | 4%      | 17%  | <b>\$1,162,248</b> | 4%      |
| <b>Student FTE</b>                 | 1,321            | 1,212              | 1,240              | 2%      | -6%  | 1,194              | -4%     |
| <b>Key Metrics</b>                 |                  |                    |                    |         |      |                    |         |
| Waivers per Student FTE            | \$720            | \$884              | \$898              | 2%      | 25%  | \$973              | 8%      |
| Net Tuition Per Student FTE        | \$4,881          | \$5,089            | \$5,347            | 5%      | 10%  | \$6,003            | 12%     |

- **Waivers per student: budgeted to increase slightly**
- **Net tuition per student continues to increase**

## UM Western

Fiscal Year Student FTE - Average Annual Enrollment

| ENROLLMENT               | FY21         | FY22         | FY23         | FY24         | FY25         | % Change     |              |
|--------------------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|
|                          |              |              |              |              |              | 24 vs 25     | Fall 2024    |
|                          |              |              |              |              | Budgeted     | Projected    | YOY          |
| Resident Undergrad       | 899          | 890          | 869          | 858          | 826          | -3.8%        | -3.0%        |
| Resident Graduate        | 0            | 0            | 0            | 11           | 3            | -72.7%       | -16.0%       |
| Non-resident Undergrad   | 73           | 48           | 58           | 55           | 59           | 6.4%         | -16.8%       |
| WUE                      | 242          | 268          | 285          | 316          | 307          | -2.8%        | -8.0%        |
| Non-resident Graduate    | 0            | 0            | 0            | 0            | 0            |              |              |
| <b>Student FTE Total</b> | <b>1,214</b> | <b>1,206</b> | <b>1,212</b> | <b>1,240</b> | <b>1,194</b> | <b>-3.7%</b> | <b>-5.0%</b> |

\*Fall 24 YOY comparison with Fall 23 as of 9/13

**Reminder:** preliminary census enrollment is recorded following the 15<sup>th</sup> day of class, final enrollment at end-of-term, fiscal year enrollment = ((summer + fall) + spring) / 2

- **1-year Budgeted: -3.7% decline**
- **Fall 2024: -5% decrease compared to Fall 2024 (YOY)**